

USI Corporation
Year 2018
Agenda of Annual Meeting of Shareholders

Date : Jun.5,2018 (Tuesday) AM 09:00

Location : 2F., No.399, Ruiguang Rd., Neihu Dist., Taipei City, Taiwan (R.O.C.)

ISCC Convention Center

1. Report Items :

- (1)To report 2017 operating results.
- (2)To report Audit Committee's Review Reports of 2017 Financial Statement.
- (3)To report 2017 remuneration of directors and employees.
- (4)To report the amendment to Parliamentary Rules for Directors' Meetings.
- (5)To report the issuance of 2017 unsecured straight corporate bond.
- (6)To report the progress and plan of 2017 Corporate Social Responsibility Report.

2. Matters for Ratification and Discussion

- (1)To ratify 2017 Business Report and Financial Statements.
- (2)To ratify 2017 earnings distribution.
- (3)To approve the capitalization on part of dividends.
- (4)To approve the permission of directors for competitive actions.

3. Extemporaneous Motions

4. Adjournment