

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title			
Balance Sheet			
Current assets			
Cash and cash equivalents	4,713,272	3,897,651	5,465,838
Current financial assets at fair value through profit or loss	990,150	2,005,326	1,855,728
Current financial assets at fair value through other comprehensive income	33,120	28,380	23,711
Current financial assets at amortised cost	4,171,778	5,445,060	4,543,347
Notes receivable, net	457,380	335,394	380,302
Accounts receivable, net	4,857,958	4,263,092	5,110,684
Other receivables	251,300	334,131	252,689
Current tax assets	62,669	34,383	41,728
Current inventories	7,640,913	6,142,633	6,039,775
Prepayments	955,272	904,857	843,328
Other current assets	75,213	42,792	51,336
Total current assets	24,209,025	23,433,699	24,608,466
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	3,108,467	1,896,034	1,582,297
Non-current financial assets at amortised cost	398,538	439,175	470,208
Investments accounted for using equity method	8,823	1,311,904	3,436,311
Property, plant and equipment	28,976,816	28,573,680	27,513,172
Right-of-use assets	2,605,111	2,679,237	2,552,976
Investment property, net	968,201	650,879	727,538
Intangible assets	310,092	308,635	311,582
Deferred tax assets	3,266,897	3,178,112	3,001,980
Other non-current assets	872,223	784,510	779,464
Total non-current assets	40,515,168	39,822,166	40,375,528
Total assets	64,724,193	63,255,865	64,983,994
Current liabilities			
Current borrowings	5,794,865	3,590,616	5,274,944
Short-term notes and bills payable	84,925	309,903	629,540
Current financial liabilities at fair value through profit or loss	3,094	4,982	8,375
Accounts payable	2,002,981	2,203,512	2,784,679
Other payables	2,309,552	2,197,650	2,353,076
Current tax liabilities	86,519	15,404	78,069
Current provisions	15,002	69,289	38,786
Current lease liabilities	211,299	147,855	145,984
Other current liabilities	3,101,712	3,837,272	3,724,558
Total current liabilities	13,609,949	12,376,483	15,038,011
Non-current liabilities			
Bonds payable	1,798,852	2,298,296	2,647,680
Non-current portion of non-current borrowings	10,255,554	8,915,473	6,093,289
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,396,587	1,369,775	1,246,050
Non-current lease liabilities	2,098,482	2,168,961	2,244,845
Other non-current liabilities	519,661	536,184	555,267
Total non-current liabilities	16,205,511	15,425,064	12,923,506
Total liabilities	29,815,460	27,801,547	27,961,517
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	507,007	501,471	499,280
Retained earnings			
Legal reserve	4,036,296	4,036,296	4,036,296
Special reserve	511,507	468,233	468,233
Unappropriated retained earnings (accumulated deficit)	764,281	1,522,933	2,789,395
Total retained earnings	5,312,084	6,027,462	7,293,924
Other equity interest			
Other equity, others	378,374	-429,878	-1,152,409
Total other equity interest	378,374	-429,878	-1,152,409
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	17,609,494	17,511,084	18,052,824
Non-controlling interests	17,299,239	17,943,234	18,969,653
Total equity	34,908,733	35,454,318	37,022,477
Total liabilities and equity	64,724,193	63,255,865	64,983,994
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574