

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2026/03/31	2025/12/31	2025/03/31
Balance Sheet			
Current assets			
Cash and cash equivalents	5,125,916	3,897,651	6,797,387
Current financial assets at fair value through profit or loss	1,230,735	2,005,326	1,584,336
Current financial assets at fair value through other comprehensive income	31,671	28,380	24,591
Current financial assets at amortised cost	4,878,194	5,445,060	5,069,999
Notes receivable, net	304,971	335,394	521,174
Accounts receivable, net	5,422,251	4,263,092	5,589,136
Other receivables	268,042	334,131	303,712
Current tax assets	99,167	34,383	31,189
Current inventories	6,019,002	6,142,633	6,864,408
Prepayments	935,442	904,857	1,031,402
Other current assets	57,509	42,792	50,712
Total current assets	24,372,900	23,433,699	27,868,046
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,169,885	1,896,034	2,023,530
Non-current financial assets at amortised cost	443,329	439,175	486,105
Investments accounted for using equity method	836,162	1,311,904	4,866,682
Property, plant and equipment	28,794,071	28,573,680	27,646,976
Right-of-use assets	2,650,150	2,679,237	2,659,452
Investment property, net	975,643	650,879	765,406
Intangible assets	306,770	308,635	314,481
Deferred tax assets	3,293,377	3,178,112	2,645,469
Other non-current assets	784,599	784,510	777,403
Total non-current assets	40,253,986	39,822,166	42,185,504
Total assets	64,626,886	63,255,865	70,053,550
Current liabilities			
Current borrowings	4,624,315	3,590,616	5,053,341
Short-term notes and bills payable	407,674	309,903	605,739
Current financial liabilities at fair value through profit or loss	6,838	4,982	4,177
Accounts payable	2,999,117	2,203,512	2,980,204
Other payables	1,866,483	2,197,650	1,983,304
Current tax liabilities	49,976	15,404	77,366
Current provisions	76,619	69,289	16,110
Current lease liabilities	179,861	147,855	146,591
Other current liabilities	3,440,369	3,837,272	3,821,766
Total current liabilities	13,651,252	12,376,483	14,688,598
Non-current liabilities			
Bonds payable	2,298,491	2,298,296	3,147,140
Non-current portion of non-current borrowings	9,449,188	8,915,473	6,278,229
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,426,624	1,369,775	1,460,487
Non-current lease liabilities	2,132,841	2,168,961	2,287,253
Other non-current liabilities	519,387	536,184	559,534
Total non-current liabilities	15,962,906	15,425,064	13,869,018
Total liabilities	29,614,158	27,801,547	28,557,616
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	501,450	501,471	491,628
Retained earnings			
Legal reserve	4,036,296	4,036,296	4,036,296
Special reserve	468,233	468,233	375,127
Unappropriated retained earnings (accumulated deficit)	1,083,046	1,522,933	3,989,706
Total retained earnings	5,587,575	6,027,462	8,401,129
Other equity interest			
Other equity, others	57,412	-429,878	-40,965
Total other equity interest	57,412	-429,878	-40,965
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	17,558,466	17,511,084	20,263,821
Non-controlling interests	17,454,262	17,943,234	21,232,113
Total equity	35,012,728	35,454,318	41,495,934
Total liabilities and equity	64,626,886	63,255,865	70,053,550
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574