

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2025/09/30	2024/12/31	2024/09/30
Balance Sheet			
Current assets			
Cash and cash equivalents	3,867,111	7,604,583	7,282,712
Current financial assets at fair value through profit or loss	2,168,265	2,095,680	1,961,882
Current financial assets at fair value through other comprehensive income	29,617	28,892	33,737
Current financial assets at amortised cost	5,156,408	5,029,139	4,228,293
Notes receivable, net	310,685	528,934	488,944
Accounts receivable, net	4,726,149	5,334,780	5,236,493
Other receivables	238,158	328,499	373,277
Current tax assets	41,869	49,809	38,970
Current inventories	5,907,437	6,937,922	7,483,890
Prepayments	1,109,093	866,660	1,169,834
Other current assets	50,982	54,225	44,700
Total current assets	23,605,774	28,859,123	28,342,732
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	1,962,885	1,995,079	2,297,502
Non-current financial assets at amortised cost	477,128	483,182	571,311
Investments accounted for using equity method	2,873,729	5,873,274	6,942,563
Property, plant and equipment	28,051,967	27,476,881	27,195,385
Right-of-use assets	2,674,533	2,696,133	2,507,088
Investment property, net	722,302	773,653	607,518
Intangible assets	310,046	316,475	318,287
Deferred tax assets	3,125,372	2,537,204	2,400,861
Other non-current assets	756,229	819,377	877,626
Total non-current assets	40,954,191	42,971,258	43,718,141
Total assets	64,559,965	71,830,381	72,060,873
Current liabilities			
Current borrowings	5,392,469	4,837,886	6,076,604
Short-term notes and bills payable	157,916	419,841	149,959
Current financial liabilities at fair value through profit or loss	2,151	1,970	8,273
Accounts payable	2,169,484	3,224,586	2,881,073
Other payables	2,305,182	2,295,905	2,148,540
Current tax liabilities	59,118	64,750	86,684
Current provisions	54,430	0	0
Current lease liabilities	149,584	146,388	145,152
Other current liabilities	3,649,957	3,704,709	2,925,899
Total current liabilities	13,940,291	14,696,035	14,422,184
Non-current liabilities			
Bonds payable	2,647,917	3,146,843	3,496,365
Non-current portion of non-current borrowings	6,850,273	6,753,809	5,385,640
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,284,959	1,417,060	1,421,126
Non-current lease liabilities	2,241,284	2,324,578	1,950,950
Other non-current liabilities	543,683	585,365	751,944
Total non-current liabilities	13,704,491	14,364,030	13,142,400
Total liabilities	27,644,782	29,060,065	27,564,584
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	499,366	491,652	490,010
Retained earnings			
Legal reserve	4,036,296	4,036,296	4,036,296
Special reserve	468,233	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	2,326,303	4,623,160	5,395,218
Total retained earnings	6,830,832	9,034,583	9,806,641
Other equity interest			
Other equity, others	-637,852	-138,216	161,920
Total other equity interest	-637,852	-138,216	161,920
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	18,104,375	20,800,048	21,870,600
Non-controlling interests	18,810,808	21,970,268	22,625,689
Total equity	36,915,183	42,770,316	44,496,289
Total liabilities and equity	64,559,965	71,830,381	72,060,873
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574