

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2024/09/30	2023/12/31	2023/09/30
Balance Sheet			
Current assets			
Cash and cash equivalents	7,282,712	11,059,546	11,563,906
Current financial assets at fair value through profit or loss	1,961,882	3,120,700	2,772,397
Current financial assets at fair value through other comprehensive income	33,737	40,841	39,432
Current financial assets at amortised cost	4,228,293	1,699,176	566,595
Notes receivable, net	488,944	479,270	561,140
Accounts receivable, net	5,236,493	5,031,335	5,939,074
Other receivables	373,277	323,794	365,938
Current tax assets	38,970	13,111	17,915
Current inventories	7,483,890	6,922,989	6,547,142
Prepayments	1,169,834	817,337	1,376,454
Other current assets	44,700	49,401	224,658
Total current assets	28,342,732	29,557,500	29,974,651
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,297,502	2,127,088	2,008,781
Non-current financial assets at amortised cost	571,311	353,024	353,362
Investments accounted for using equity method	6,942,563	9,357,571	11,069,678
Property, plant and equipment	27,195,385	26,380,393	26,282,853
Right-of-use assets	2,507,088	2,571,037	2,623,615
Investment property, net	607,518	587,321	599,661
Intangible assets	318,287	320,614	315,547
Deferred tax assets	2,400,861	1,985,468	1,680,209
Other non-current assets	877,626	832,789	599,463
Total non-current assets	43,718,141	44,515,305	45,533,169
Total assets	72,060,873	74,072,805	75,507,820
Current liabilities			
Current borrowings	6,076,604	3,256,357	2,636,480
Short-term notes and bills payable	149,959	0	79,992
Current financial liabilities at fair value through profit or loss	8,273	2,804	8,365
Accounts payable	2,881,073	3,017,667	2,925,549
Other payables	2,148,540	2,229,339	2,410,247
Current tax liabilities	86,684	645,044	601,832
Current lease liabilities	145,152	143,820	147,454
Other current liabilities	2,925,899	2,554,304	2,629,062
Total current liabilities	14,422,184	11,849,335	11,438,981
Non-current liabilities			
Bonds payable	3,496,365	3,994,990	3,994,592
Non-current portion of non-current borrowings	5,385,640	6,441,427	6,351,634
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,421,126	1,298,084	1,449,007
Non-current lease liabilities	1,950,950	1,992,525	2,002,161
Other non-current liabilities	751,944	816,169	822,013
Total non-current liabilities	13,142,400	14,679,570	14,755,782
Total liabilities	27,564,584	26,528,905	26,194,763
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	490,010	476,799	475,557
Retained earnings			
Legal reserve	4,036,296	4,036,296	4,036,296
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	5,395,218	7,115,479	7,482,642
Total retained earnings	9,806,641	11,526,902	11,894,065
Other equity interest			
Total other equity interest	161,920	-161,445	139,572
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	21,870,600	23,254,285	23,921,223
Non-controlling interests	22,625,689	24,289,615	25,391,834
Total equity	44,496,289	47,543,900	49,313,057
Total liabilities and equity	72,060,873	74,072,805	75,507,820
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574