

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/06/30	2019/12/31	2019/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	8,685,259	7,927,403	8,325,502
Current financial assets at fair value through profit or loss	5,204,901	6,358,025	6,527,589
Current financial assets at fair value through other comprehensive income	168,931	174,789	177,774
Current financial assets at amortised cost	486,484	506,129	362,893
Notes receivable, net	406,977	634,435	835,646
Accounts receivable, net	5,151,637	6,411,077	6,905,651
Other receivables	302,401	277,131	283,748
Current tax assets	14,648	11,919	9,936
Current inventories	4,046,354	4,919,506	5,874,907
Prepayments	594,863	782,608	831,945
Other current assets	252,888	17,150	284,975
Total current assets	25,315,343	28,020,172	30,420,566
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,236,367	2,196,724	2,491,708
Non-current financial assets at amortised cost	330,042	311,942	311,849
Investments accounted for using equity method	18,177,731	14,867,168	13,061,796
Property, plant and equipment	23,078,249	23,228,911	23,467,759
Right-of-use assets	810,382	885,508	866,643
Investment property, net	508,418	524,408	284,693
Intangible assets	281,250	286,030	294,430
Goodwill	269,026	269,026	269,026
Other intangible assets, net	12,224	17,004	25,404
Deferred tax assets	703,727	643,715	552,605
Other non-current assets	404,500	461,208	390,016
Other non-current assets, others	404,500	461,208	390,016
Total non-current assets	46,530,666	43,405,614	41,721,499
Total assets	71,846,009	71,425,786	72,142,065
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	4,319,048	4,258,980	4,884,309
Short-term notes and bills payable	1,070,822	1,352,810	1,654,703
Current financial liabilities at fair value through profit or loss	3,783	4,136	3,678
Accounts payable	2,118,759	2,757,368	3,048,364
Other payables	2,726,911	1,938,026	2,579,403
Dividends payable, non-cash assets distributions	1,057,959	17,771	1,010,975
Other payables, others	1,668,952	1,920,255	1,568,428
Current tax liabilities	433,332	517,913	352,729
Current lease liabilities	68,291	70,814	65,457
Other current liabilities	534,898	1,734,335	1,434,693
Long-term liabilities, current portion	120,000	1,443,156	1,171,367
Current refund liabilities	17,355	28,221	27,235
Other current liabilities, others	397,543	262,958	236,091
Total current liabilities	11,275,844	12,634,382	14,023,336
Non-current liabilities			
Bonds payable	6,992,810	6,991,327	6,989,851
Non-current portion of non-current borrowings	7,953,028	9,049,770	9,424,583
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,443,354	1,411,901	1,448,866
Non-current lease liabilities	421,214	481,964	450,652
Other non-current liabilities	1,439,942	1,543,120	1,598,020
Net defined benefit liability, non-current	1,356,943	1,473,867	1,526,537
Other non-current liabilities, others	82,999	69,253	71,483
Total non-current liabilities	18,386,723	19,614,457	20,048,347
Total liabilities	29,662,567	32,248,839	34,071,683
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	341,249	271,613	268,122
Retained earnings			
Legal reserve	3,109,625	2,979,753	2,979,753
Special reserve	781,059	430,526	430,526
Unappropriated retained earnings (accumulated deficit)	3,774,325	4,346,640	3,768,507
Total retained earnings	7,665,009	7,756,919	7,178,786
Other equity interest			
Other equity, others	-950,804	-781,058	-166,824
Total other equity interest	-950,804	-781,058	-166,824
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	18,467,483	18,659,503	18,692,113
Non-controlling interests	23,715,959	20,517,444	19,378,269
Total equity	42,183,442	39,176,947	38,070,382
Total liabilities and equity	71,846,009	71,425,786	72,142,065
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574