

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/03/31	2019/12/31	2019/03/31
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	10,885,509	7,927,403	7,790,293
Current financial assets at fair value through profit or loss	4,519,769	6,358,025	7,085,562
Current financial assets at fair value through other comprehensive income	132,189	174,789	185,274
Current financial assets at amortised cost	685,883	506,129	380,625
Notes receivable, net	540,215	634,435	970,357
Accounts receivable, net	5,686,529	6,411,077	6,880,368
Other receivables	337,724	277,131	300,026
Current tax assets	6,567	11,919	14,210
Current inventories	5,249,215	4,919,506	7,145,687
Prepayments	701,531	782,608	630,728
Other current assets	140,199	17,150	290,021
Total current assets	28,885,330	28,020,172	31,673,151
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	1,864,614	2,196,724	2,602,521
Non-current financial assets at amortised cost	311,988	311,942	311,804
Investments accounted for using equity method	14,715,674	14,867,168	10,590,991
Property, plant and equipment	22,994,244	23,228,911	23,739,672
Right-of-use assets	821,187	885,508	887,285
Investment property, net	516,690	524,408	288,629
Intangible assets	283,901	286,030	295,906
Goodwill	269,026	269,026	269,026
Other intangible assets, net	14,875	17,004	26,880
Deferred tax assets	638,579	643,715	567,108
Other non-current assets	448,152	461,208	367,641
Other non-current assets, others	448,152	461,208	367,641
Total non-current assets	42,595,029	43,405,614	39,651,557
Total assets	71,480,359	71,425,786	71,324,708
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	4,345,132	4,258,980	5,435,683
Short-term notes and bills payable	1,110,631	1,352,810	2,247,249
Current financial liabilities at fair value through profit or loss	3,872	4,136	14,000
Accounts payable	2,087,706	2,757,368	3,305,617
Other payables	1,507,071	1,938,026	1,535,614
Other payables, others	1,507,071	1,938,026	1,535,614
Current tax liabilities	680,157	517,913	395,375
Current lease liabilities	69,063	70,814	69,390
Other current liabilities	1,020,650	1,734,335	2,195,266
Long-term liabilities, current portion	683,200	1,443,156	1,867,128
Current refund liabilities	17,606	28,221	24,207
Other current liabilities, others	319,844	262,958	303,931
Total current liabilities	10,824,282	12,634,382	15,198,194
Non-current liabilities			
Bonds payable	6,992,067	6,991,327	4,993,590
Non-current portion of non-current borrowings	9,179,870	9,049,770	9,925,683
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,419,069	1,411,901	1,464,130
Non-current lease liabilities	439,150	481,964	461,666
Other non-current liabilities	1,458,634	1,543,120	1,637,473
Net defined benefit liability, non-current	1,374,976	1,473,867	1,565,200
Other non-current liabilities, others	83,658	69,253	72,273
Total non-current liabilities	19,625,165	19,614,457	18,618,917
Total liabilities	30,449,447	32,248,839	33,817,111
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total capital stock	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	305,578	271,613	253,825
Retained earnings			
Legal reserve	2,979,753	2,979,753	2,925,759
Special reserve	430,526	430,526	375,127
Unappropriated retained earnings (accumulated deficit)	4,563,596	4,346,640	3,759,911
Total retained earnings	7,973,875	7,756,919	7,060,797
Other equity interest			
Other equity, others	-1,217,280	-781,058	-7,835
Total other equity interest	-1,217,280	-781,058	-7,835
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	18,474,202	18,659,503	18,718,816
Non-controlling interests	22,556,710	20,517,444	18,788,781
Total equity	41,030,912	39,176,947	37,507,597
Total liabilities and equity	71,480,359	71,425,786	71,324,708
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574