

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/12/31	2018/12/31
Balance Sheet		
Assets		
Current assets		
Cash and cash equivalents	7,927,403	8,123,304
Current financial assets at fair value through profit or loss	6,358,025	5,084,305
Current financial assets at fair value through other comprehensive income	174,789	158,602
Current financial assets at amortised cost	506,129	439,135
Notes receivable, net	634,435	1,015,882
Accounts receivable, net	6,411,077	7,532,851
Other receivables	277,131	279,612
Current tax assets	11,919	8,116
Current inventories	4,919,506	6,703,104
Prepayments	782,608	742,562
Other current assets	17,150	11,909
Total current assets	28,020,172	30,099,382
Non-current assets		
Non-current financial assets at fair value through other comprehensive income	2,196,724	2,521,855
Non-current financial assets at amortised cost	311,942	311,758
Investments accounted for using equity method	14,867,168	10,338,945
Property, plant and equipment	23,228,911	23,825,239
Right-of-use assets	885,508	0
Investment property, net	524,408	182,424
Intangible assets	286,030	302,403
Goodwill	269,026	269,026
Other intangible assets, net	17,004	33,377
Deferred tax assets	643,715	633,334
Other non-current assets	461,208	775,698
Long-term Lease Prepayments	0	459,542
Other non-current assets, others	461,208	316,156
Total non-current assets	43,405,614	38,891,656
Total assets	71,425,786	68,991,038
Liabilities and equity		
Liabilities		
Current liabilities		
Current borrowings	4,258,980	6,726,854
Short-term notes and bills payable	1,352,810	1,514,784
Current financial liabilities at fair value through profit or loss	4,136	11,135
Accounts payable	2,757,368	3,392,687
Other payables	1,938,026	1,897,550
Other payables, others	1,938,026	1,897,550
Current tax liabilities	517,913	270,351
Current lease liabilities	70,814	0
Other current liabilities	1,734,335	838,423
Long-term liabilities, current portion	1,443,156	525,000
Current refund liabilities	28,221	30,034
Other current liabilities, others	262,958	283,389
Total current liabilities	12,634,382	14,651,784
Non-current liabilities		
Bonds payable	6,991,327	5,992,604
Non-current portion of non-current borrowings	9,049,770	8,617,624
Non-current provisions	136,375	136,375
Deferred tax liabilities	1,411,901	1,408,232
Non-current lease liabilities	481,964	0
Other non-current liabilities	1,543,120	1,729,710
Net defined benefit liability, non-current	1,473,867	1,658,228
Other non-current liabilities, others	69,253	71,482
Total non-current liabilities	19,614,457	17,884,545
Total liabilities	32,248,839	32,536,329
Equity		
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,887,635	11,887,635
Total capital stock	11,887,635	11,887,635
Capital surplus		
Total capital surplus	271,613	253,738
Retained earnings		
Legal reserve	2,979,753	2,925,759
Special reserve	430,526	375,127
Unappropriated retained earnings (accumulated deficit)	4,346,640	3,513,943

Total retained earnings	7,756,919	6,814,829
Other equity interest		
Other equity, others	-781,058	-293,443
Total other equity interest	-781,058	-293,443
Treasury shares	475,606	475,606
Total equity attributable to owners of parent	18,659,503	18,187,153
Non-controlling interests	20,517,444	18,267,556
Total equity	39,176,947	36,454,709
Total liabilities and equity	71,425,786	68,991,038
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574