

## Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2019/09/30	2018/12/31	2018/09/30
<b>Balance Sheet</b>			
<b>Assets</b>			
<b>Current assets</b>			
Cash and cash equivalents	8,416,958	8,123,304	12,284,181
Current financial assets at fair value through profit or loss	5,740,799	5,084,305	4,350,814
Current financial assets at fair value through other comprehensive income	163,572	158,602	197,809
Current financial assets at amortised cost	350,179	439,135	423,808
Notes receivable, net	785,404	1,015,882	1,189,072
Accounts receivable, net	6,770,998	7,532,851	6,587,464
Other receivables	307,483	279,612	373,916
Current tax assets	11,441	8,116	20,938
Current inventories	5,249,858	6,703,104	8,566,356
Inventories, manufacturing business	5,249,858	6,703,104	8,566,356
Prepayments	787,003	742,562	894,010
Other current assets	275,414	11,909	205,758
<b>Total current assets</b>	<b>28,859,109</b>	<b>30,099,382</b>	<b>35,094,126</b>
<b>Non-current assets</b>			
Non-current financial assets at fair value through other comprehensive income	2,268,030	2,521,855	2,711,524
Non-current financial assets at amortised cost	311,895	311,758	311,711
Investments accounted for using equity method	15,214,244	10,338,945	5,138,594
Property, plant and equipment	23,102,592	23,825,239	23,430,993
Right-of-use assets	840,950	0	0
Investment property, net	532,889	182,424	182,789
Intangible assets	289,330	302,403	334,861
Goodwill	269,026	269,026	269,026
Other intangible assets, net	20,304	33,377	65,835
Deferred tax assets	597,589	633,334	635,946
Other non-current assets	369,565	775,698	840,966
Long-term Lease Prepayments	0	459,542	474,774
Other non-current assets, others	369,565	316,156	366,192
<b>Total non-current assets</b>	<b>43,527,084</b>	<b>38,891,656</b>	<b>33,587,384</b>
<b>Total assets</b>	<b>72,386,193</b>	<b>68,991,038</b>	<b>68,681,510</b>
<b>Liabilities and equity</b>			
<b>Liabilities</b>			
<b>Current liabilities</b>			
Current borrowings	5,006,670	6,726,854	3,786,434
Short-term notes and bills payable	1,678,722	1,514,784	3,597,115
Current financial liabilities at fair value through profit or loss	2,144	11,135	2,107
Accounts payable	2,733,959	3,392,687	4,249,907
Other payables	1,892,626	1,897,550	1,834,063
Other payables, others	1,892,626	1,897,550	1,834,063
Current tax liabilities	378,532	270,351	269,098
Current lease liabilities	64,608	0	0
Other current liabilities	1,861,681	838,423	985,396
Long-term liabilities, current portion	1,511,461	525,000	541,800
Current refund liabilities	24,499	30,034	34,976
Other current liabilities, others	325,721	283,389	408,620
<b>Total current liabilities</b>	<b>13,618,942</b>	<b>14,651,784</b>	<b>14,724,120</b>
<b>Non-current liabilities</b>			
Bonds payable	6,990,588	5,992,604	5,991,993
Non-current portion of non-current borrowings	9,184,369	8,617,624	8,013,136
Non-current provisions	136,375	136,375	136,064
Deferred tax liabilities	1,422,781	1,408,232	1,410,990
Non-current lease liabilities	434,628	0	0
Other non-current liabilities	1,573,906	1,729,710	1,756,393
Net defined benefit liability, non-current	1,501,635	1,658,228	1,685,425
Other non-current liabilities, others	72,271	71,482	70,968
<b>Total non-current liabilities</b>	<b>19,742,647</b>	<b>17,884,545</b>	<b>17,308,576</b>
<b>Total liabilities</b>	<b>33,361,589</b>	<b>32,536,329</b>	<b>32,032,696</b>
<b>Equity</b>			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total capital stock	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	268,630	253,738	258,605
Retained earnings			
Legal reserve	2,979,753	2,925,759	2,925,759
Special reserve	430,526	375,127	375,127

Unappropriated retained earnings (accumulated deficit)	4,070,308	3,513,943	3,606,263
Total retained earnings	7,480,587	6,814,829	6,907,149
Other equity interest			
Total other equity interest	-520,032	-293,443	-123,463
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	18,641,214	18,187,153	18,454,320
Non-controlling interests	20,383,390	18,267,556	18,194,494
Total equity	39,024,604	36,454,709	36,648,814
Total liabilities and equity	72,386,193	68,991,038	68,681,510
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574