

## Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/12/31	2017/12/31
<b>Balance Sheet</b>		
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	8,123,304	8,473,862
Current financial assets at fair value through profit or loss	5,084,305	5,315,894
Current financial assets at fair value through other comprehensive income	158,602	0
Current available-for-sale financial assets	0	214,502
Current financial assets at amortised cost	439,135	0
Current investments in debt instrument without active market	0	426,369
Notes receivable, net	1,015,882	1,118,070
Accounts receivable, net	7,532,851	6,950,029
Other receivables	279,612	344,305
Current tax assets	8,116	784
Current inventories	6,703,104	6,857,754
Prepayments	742,562	772,093
Other current assets	11,909	10,766
<b>Total current assets</b>	<b>30,099,382</b>	<b>30,484,428</b>
<b>Non-current assets</b>		
Non-current financial assets at fair value through other comprehensive income	2,521,855	0
Non-current available-for-sale financial assets	0	1,863,067
Non-current financial assets at amortised cost	311,758	0
Non-current financial assets at cost	0	676,120
Non-current investments in debt instrument without active market	0	311,573
Investments accounted for using equity method	10,338,945	5,241,747
Property, plant and equipment	23,825,239	23,758,495
Investment property, net	182,424	182,216
Intangible assets	302,403	362,375
Goodwill	269,026	269,026
Other intangible assets, net	33,377	93,349
Non-current biological assets	0	22,798
Deferred tax assets	633,334	632,062
Other non-current assets	775,698	858,970
Long-term Lease Prepayments	459,542	525,845
Other non-current assets, others	316,156	333,125
<b>Total non-current assets</b>	<b>38,891,656</b>	<b>33,909,423</b>
<b>Total assets</b>	<b>68,991,038</b>	<b>64,393,851</b>
<b>Liabilities and equity</b>		
<b>Liabilities</b>		
<b>Current liabilities</b>		
Current borrowings	6,726,854	3,752,268
Short-term notes and bills payable	1,514,784	1,684,506
Current financial liabilities at fair value through profit or loss	11,135	7,883
Accounts payable	3,392,687	3,965,444
Other payables	1,897,550	1,972,096
Other payables, others	1,897,550	1,972,096
Current tax liabilities	270,351	370,062
Current provisions	0	32,205
Other current liabilities	838,423	1,078,830
Long-term liabilities, current portion	525,000	799,600
Current refund liabilities	30,034	0
Other current liabilities, others	283,389	279,230
<b>Total current liabilities</b>	<b>14,651,784</b>	<b>12,863,294</b>
<b>Non-current liabilities</b>		
Bonds payable	5,992,604	5,990,167
Non-current portion of non-current borrowings	8,617,624	6,903,148
Non-current provisions	136,375	0
Deferred tax liabilities	1,408,232	1,329,710
Other non-current liabilities	1,729,710	2,499,113
Net defined benefit liability, non-current	1,658,228	2,419,897
Other non-current liabilities, others	71,482	79,216
<b>Total non-current liabilities</b>	<b>17,884,545</b>	<b>16,722,138</b>
<b>Total liabilities</b>	<b>32,536,329</b>	<b>29,585,432</b>
<b>Equity</b>		
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,887,635	11,654,544
Total capital stock	11,887,635	11,654,544
Capital surplus		
Total capital surplus	253,738	238,194

Retained earnings		
Legal reserve	2,925,759	2,814,630
Special reserve	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	3,513,943	3,548,804
Total retained earnings	6,814,829	6,738,561
Other equity interest		
Other equity, others	-293,443	-31,286
Total other equity interest	-293,443	-31,286
Treasury shares	475,606	475,606
Total equity attributable to owners of parent	18,187,153	18,124,407
Non-controlling interests	18,267,556	16,684,012
Total equity	36,454,709	34,808,419
Total liabilities and equity	68,991,038	64,393,851
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	114,181,936