

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2018/09/30	2017/12/31	2017/09/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	12,284,181	8,473,862	7,886,192
Current financial assets at fair value through profit or loss	4,350,814	5,315,894	5,588,583
Current financial assets at fair value through other comprehensive income	197,809	0	0
Current available-for-sale financial assets	0	214,502	207,408
Current financial assets at amortised cost	423,808	0	0
Current investments in debt instrument without active market	0	426,369	400,173
Notes receivable, net	1,189,072	1,118,070	1,007,814
Accounts receivable, net	6,587,464	6,950,029	6,301,818
Other receivables	373,916	344,305	369,200
Current tax assets	20,938	784	5,651
Current inventories	8,566,356	6,857,754	6,643,657
Inventories, manufacturing business	8,566,356	6,857,754	6,643,657
Prepayments	894,010	772,093	857,729
Other current assets	205,758	10,766	269,923
Total current assets	35,094,126	30,484,428	29,538,148
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,711,524	0	0
Non-current available-for-sale financial assets	0	1,863,067	1,946,553
Non-current financial assets at amortised cost	311,711	0	0
Non-current financial assets at cost	0	676,120	749,917
Non-current investments in debt instrument without active market	0	311,573	311,527
Investments accounted for using equity method	5,138,594	5,241,747	5,259,473
Property, plant and equipment	23,430,993	23,758,495	23,480,144
Investment property, net	182,789	182,216	298,315
Intangible assets	334,861	362,375	376,450
Goodwill	269,026	269,026	269,026
Other intangible assets, net	65,835	93,349	107,424
Non-current biological assets	0	22,798	22,688
Deferred tax assets	635,946	632,062	607,886
Other non-current assets	840,966	858,970	727,646
Long-term Lease Prepayments	474,774	525,845	374,325
Other non-current assets, others	366,192	333,125	353,321
Total non-current assets	33,587,384	33,909,423	33,780,599
Total assets	68,681,510	64,393,851	63,318,747
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	3,786,434	3,752,268	5,503,467
Short-term notes and bills payable	3,597,115	1,684,506	2,119,161
Current financial liabilities at fair value through profit or loss	2,107	7,883	5,059
Accounts payable	4,249,907	3,965,444	3,438,569
Other payables	1,834,063	1,972,096	1,830,073
Other payables, others	1,834,063	1,972,096	1,830,073
Current tax liabilities	269,098	370,062	208,830
Current provisions	0	32,205	25,258
Other current liabilities	985,396	1,078,830	1,136,648
Long-term liabilities, current portion	541,800	799,600	670,400
Current refund liabilities	34,976	0	0
Other current liabilities, others	408,620	279,230	466,248
Total current liabilities	14,724,120	12,863,294	14,267,065
Non-current liabilities			
Bonds payable	5,991,993	5,990,167	3,994,203
Non-current portion of non-current borrowings	8,013,136	6,903,148	6,945,000
Non-current provisions	136,064	0	0
Deferred tax liabilities	1,410,990	1,329,710	1,384,703
Other non-current liabilities	1,756,393	2,499,113	2,481,579
Net defined benefit liability, non-current	1,685,425	2,419,897	2,401,065
Other non-current liabilities, others	70,968	79,216	80,514
Total non-current liabilities	17,308,576	16,722,138	14,805,485
Total liabilities	32,032,696	29,585,432	29,072,550
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,654,544	11,654,544
Total capital stock	11,887,635	11,654,544	11,654,544
Capital surplus			
Total capital surplus	258,605	238,194	234,752
Retained earnings			
Legal reserve	2,925,759	2,814,630	2,814,630
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	3,606,263	3,548,804	3,341,835
Total retained earnings	6,907,149	6,738,561	6,531,592
Other equity interest			
Total other equity interest	-123,463	-31,286	3,032
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	18,454,320	18,124,407	17,948,314
Non-controlling interests	18,194,494	16,684,012	16,297,883

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Total equity	36,648,814	34,808,419	34,246,197
Total liabilities and equity	68,681,510	64,393,851	63,318,747
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	114,181,936	114,181,936