

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/12/31	2016/12/31
Balance Sheet		
Assets		
Current assets		
Cash and cash equivalents		
Total cash and cash equivalents	8,473,862	11,924,303
Current financial assets at fair value through profit or loss		
Total current financial assets at fair value through profit or loss	5,315,894	6,601,266
Current available-for-sale financial assets		
Current available-for-sale financial assets, net	214,502	201,785
Current bond investment without active market		
Total Current investments in debt instrument without active market	426,369	432,207
Notes receivable, net		
Notes receivable, net	1,118,070	909,025
Accounts receivable, net		
Accounts receivable, net	6,950,029	6,141,045
Other receivables		
Other receivables, net	344,305	259,613
Current tax assets		
Total current tax assets	784	20,847
Inventories		
Total inventories	6,857,754	6,669,407
Prepayments		
Total prepayments	772,093	706,110
Other current assets		
Total other current assets	10,766	14,567
Total current assets	30,484,428	33,880,175
Non-current assets		
Non-current available-for-sale financial assets		
Non-current available-for-sale financial assets, net	1,863,067	1,981,822
Non-current financial assets at cost		
Non-current financial assets at cost, net	676,120	803,057
Non-current bond investment without active market		
Total Non-current investments in debt instrument without active market	311,573	310,660
Investments accounted for using equity method		
Investments accounted for using equity method, net	5,241,747	155,219
Property, plant and equipment		
Total property, plant and equipment	23,758,495	22,804,814
Investment property, net		
Investment property, net	182,216	189,407
Intangible assets		
Goodwill	269,026	269,026
Other intangible assets, net		
Other intangible assets, net	93,349	148,594
Total intangible assets	362,375	417,620
Non-current biological assets		
Total non-current biological assets	22,798	23,134
Deferred tax assets	632,062	742,972
Other non-current assets		
Long-term prepaid rents	525,845	387,556
Other non-current assets, others		
Total other non-current assets, others	333,125	299,039
Total other non-current assets	858,970	686,595
Total non-current assets	33,909,423	28,115,300
Total assets	64,393,851	61,995,475
Liabilities and equity		
Liabilities		
Current liabilities		
Short-term borrowings		
Total short-term borrowings	3,752,268	4,949,168
Short-term notes and bills payable		
Total short-term notes and bills payable	1,684,506	2,472,068
Current financial liabilities at fair value through profit or loss		
Total current financial liabilities at fair value through profit or loss	7,883	9,027
Accounts payable		
Total accounts payable	3,965,444	3,581,036
Other payables		
Other payables, others	1,972,096	1,956,662
Total other payables	1,972,096	1,956,662
Current tax liabilities	370,062	341,875

Current provisions		
Total current provisions	32,205	23,041
Other current liabilities		
Long-term liabilities, current portion		
Total long-term liabilities, current portion	799,600	685,400
Other current liabilities, others	279,230	273,684
Total other current liabilities	1,078,830	959,084
Total current liabilities	12,863,294	14,291,961
Non-current liabilities		
Bonds payable		
Total bonds payable	5,990,167	3,993,064
Long-term borrowings		
Total long-term borrowings	6,903,148	7,247,800
Deferred tax liabilities		
Total deferred tax liabilities	1,329,710	1,371,504
Other non-current liabilities		
Net defined benefit liability, non-current	2,419,897	2,987,122
Other non-current liabilities, others	79,216	84,538
Total other non-current liabilities	2,499,113	3,071,660
Total non-current liabilities	16,722,138	15,684,028
Total liabilities	29,585,432	29,975,989
Equity		
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,654,544	11,426,024
Total capital stock	11,654,544	11,426,024
Capital surplus		
Total capital surplus	238,194	216,135
Retained earnings		
Legal reserve	2,814,630	2,695,673
Special reserve	375,127	411,010
Unappropriated retained earnings (accumulated deficit)		
Total unappropriated retained earnings (accumulated deficit)	3,548,804	3,367,821
Total retained earnings	6,738,561	6,474,504
Other equity interest		
Other equity, others		
Total other equity, others	-31,286	85,739
Total other equity interest	-31,286	85,739
Treasury shares	475,606	475,606
Total equity attributable to owners of parent	18,124,407	17,726,796
Non-controlling interests	16,684,012	14,292,690
Total equity	34,808,419	32,019,486
Total liabilities and equity	64,393,851	61,995,475
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	114,181,936	111,943,075