

## Financial Statement – Income Statement

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

| Accounting Title   | 2017/3rd   | 2016/3rd   | 2017/01/01To2017/09/30 | 2016/01/01To2016/09/30 |
|--|------------|------------|------------------------|------------------------|
| <b>Statement of comprehensive income</b>   |            |            |                        |                        |
| Operating revenue  |            |            |                        |                        |
| Total operating revenue  | 15,001,698 | 12,701,687 | 42,866,476             | 38,731,321             |
| Operating costs  |            |            |                        |                        |
| Total operating costs  | 13,251,675 | 11,217,742 | 37,559,179             | 33,785,131             |
| Gross profit (loss) from operations  | 1,750,023  | 1,483,945  | 5,307,297              | 4,946,190              |
| Gross profit (loss) from operations  | 1,750,023  | 1,483,945  | 5,307,297              | 4,946,190              |
| Operating expenses   |            |            |                        |                        |
| Selling expenses   |            |            |                        |                        |
| Total selling expenses   | 479,124    | 430,994    | 1,455,242              | 1,373,788              |
| Administrative expenses  |            |            |                        |                        |
| Total administrative expenses  | 352,707    | 311,208    | 1,003,767              | 940,354                |
| Research and development expenses  |            |            |                        |                        |
| Total research and development expenses  | 101,510    | 112,435    | 291,487                | 341,641                |
| Total operating expenses   | 933,341    | 854,637    | 2,750,496              | 2,655,783              |
| Net operating income (loss)  | 816,682    | 629,308    | 2,556,801              | 2,290,407              |
| Non-operating income and expenses  |            |            |                        |                        |
| Other income   |            |            |                        |                        |
| Total other income   | 189,547    | 162,751    | 478,115                | 382,434                |
| Other gains and losses   |            |            |                        |                        |
| Other gains and losses, net  | 31,753     | -135,400   | -247,162               | -286,662               |
| Finance costs  |            |            |                        |                        |
| Finance costs, net   | 59,308     | 58,985     | 176,659                | 149,828                |
| Share of profit (loss) of associates and joint ventures accounted for using equity method                  |            |            |                        |                        |
| Share of profit (loss) of associates and joint ventures accounted for using equity method, net             | 17,224     | -1,269     | 5,581                  | -5,180                 |
| Total non-operating income and expenses  | 179,216    | -32,903    | 59,875                 | -59,236                |
| Profit (loss) from continuing operations before tax  | 995,898    | 596,405    | 2,616,676              | 2,231,171              |
| Tax expense (income)   |            |            |                        |                        |
| Total tax expense (income)   | 181,003    | 115,744    | 578,955                | 468,072                |
| Profit (loss) from continuing operations   | 814,895    | 480,661    | 2,037,721              | 1,763,099              |
| Profit (loss) from discontinued operations   |            |            |                        |                        |
| Total profit (loss) from discontinued operations   | 291        | 10,065     | -747                   | 9,805                  |
| Profit (loss)  | 815,186    | 490,726    | 2,036,974              | 1,772,904              |
| Other comprehensive income   |            |            |                        |                        |
| Components of other comprehensive income that will be reclassified to profit or loss                       |            |            |                        |                        |
| Exchange differences on translation  | 113,880    | -311,718   | -370,636               | -560,975               |
| Unrealised gains (losses) on valuation of available-for-sale financial assets                              | -112,824   | -5,259     | 84,073                 | 235,169                |
| Income tax related to components of other comprehensive income that will be reclassified to profit or loss | 17,068     | -35,105    | -32,726                | -63,165                |
| Components of other comprehensive income that will be reclassified to profit or loss                       | -16,012    | -281,872   | -253,837               | -262,641               |
| Other comprehensive income, net  | -16,012    | -281,872   | -253,837               | -262,641               |
| Total comprehensive income   | 799,174    | 208,854    | 1,783,137              | 1,510,263              |
| Profit (loss), attributable to:  |            |            |                        |                        |
| Profit (loss), attributable to owners of parent  | 359,128    | 267,959    | 880,092                | 986,072                |
| Profit (loss), attributable to non-controlling interests   | 436,046    | 222,767    | 1,156,882              | 786,832                |
| Comprehensive income attributable to:  |            |            |                        |                        |
| Comprehensive income, attributable to owners of parent   | 358,768    | 199,404    | 797,385                | 935,687                |
| Comprehensive income, attributable to non-controlling interests  | 440,406    | 9,450      | 985,752                | 574,576                |
| Basic earnings per share   |            |            |                        |                        |
| Basic earnings (loss) per share from continuing operations   | 0.34       | 0.25       | 0.84                   | 0.94                   |
| Total basic earnings per share   | 0.34       | 0.25       | 0.84                   | 0.94                   |
| Diluted earnings per share   |            |            |                        |                        |
| Diluted earnings (loss) per share from continuing operations   | 0.34       | 0.25       | 0.84                   | 0.94                   |
| Diluted earnings (loss) per share from discontinued operations   | 0.00       | 0.00       | 0.00                   | 0.00                   |
| Total diluted earnings per share   | 0.34       | 0.25       | 0.84                   | 0.94                   |