

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/09/30	2016/12/31	2016/09/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	7,886,192	11,924,303	10,579,861
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,588,583	6,601,266	7,262,071
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	207,408	201,785	181,237
Current bond investment without active market			
Total Current investments in debt instrument without active market	400,173	432,207	409,880
Notes receivable, net			
Notes receivable, net	1,007,814	909,025	933,790
Accounts receivable, net			
Accounts receivable, net	6,301,818	6,141,045	5,038,570
Other receivables			
Other receivables, net	369,200	259,613	352,523
Current tax assets			
Total current tax assets	5,651	20,847	0
Inventories			
Inventories, manufacturing business			
Inventories, manufacturing business, net	6,643,657	6,669,407	6,671,188
Total inventories	6,643,657	6,669,407	6,671,188
Prepayments			
Total prepayments	857,729	706,110	805,650
Other current assets			
Total other current assets	269,923	14,567	262,051
Total current assets	29,538,148	33,880,175	32,496,821
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	1,946,553	1,981,822	1,890,405
Non-current financial assets at cost			
Non-current financial assets at cost, net	749,917	803,057	800,702
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	311,527	310,660	310,614
Investments accounted for using equity method			
Investments accounted for using equity method, net	5,259,473	155,219	154,025
Property, plant and equipment			
Total property, plant and equipment	23,480,144	22,804,814	22,871,851
Investment property, net			
Investment property, net	298,315	189,407	188,506
Intangible assets			
Goodwill	269,026	269,026	310,891
Other intangible assets, net			
Other intangible assets, net	107,424	148,594	134,918
Total intangible assets	376,450	417,620	445,809
Non-current biological assets			
Total non-current biological assets	22,688	23,134	20,579
Deferred tax assets	607,886	742,972	804,000
Other non-current assets			
Long-term prepaid rents	374,325	387,556	396,109
Other non-current assets, others			
Total other non-current assets, others	353,321	299,039	392,466
Total other non-current assets	727,646	686,595	788,575
Total non-current assets	33,780,599	28,115,300	28,275,066
Total assets	63,318,747	61,995,475	60,771,887
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	5,503,467	4,949,168	7,046,322
Short-term notes and bills payable			
Total short-term notes and bills payable	2,119,161	2,472,068	2,625,040
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	5,059	9,027	2,861
Accounts payable			
Total accounts payable	3,438,569	3,581,036	3,084,122
Other payables			
Other payables, others	1,830,073	1,956,662	1,755,802

Total other payables	1,830,073	1,956,662	1,755,802
Current tax liabilities	208,830	341,875	215,474
Current provisions			
Total current provisions	25,258	23,041	17,941
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	670,400	685,400	733,711
Other current liabilities, others	466,248	273,684	287,402
Total other current liabilities	1,136,648	959,084	1,021,113
Total current liabilities	14,267,065	14,291,961	15,768,675
Non-current liabilities			
Bonds payable			
Total bonds payable	3,994,203	3,993,064	1,997,330
Long-term borrowings			
Total long-term borrowings	6,945,000	7,247,800	6,996,696
Deferred tax liabilities			
Total deferred tax liabilities	1,384,703	1,371,504	1,398,637
Other non-current liabilities			
Net defined benefit liability, non-current	2,401,065	2,987,122	3,128,213
Other non-current liabilities, others	80,514	84,538	84,025
Total other non-current liabilities	2,481,579	3,071,660	3,212,238
Total non-current liabilities	14,805,485	15,684,028	13,604,901
Total liabilities	29,072,550	29,975,989	29,373,576
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,654,544	11,426,024	11,426,024
Total capital stock	11,654,544	11,426,024	11,426,024
Capital surplus			
Total capital surplus	234,752	216,135	216,135
Retained earnings			
Legal reserve	2,814,630	2,695,673	2,695,673
Special reserve	375,127	411,010	411,010
Unappropriated retained earnings (accumulated deficit)			