

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/06/30	2016/12/31	2016/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	9,256,626	11,924,303	11,367,034
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	7,243,876	6,601,266	7,705,662
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	226,274	201,785	181,665
Current bond investment without active market			
Total Current investments in debt instrument without active market	595,862	432,207	455,905
Notes receivable, net			
Notes receivable, net	979,787	909,025	889,825
Accounts receivable, net			
Accounts receivable, net	5,964,366	6,141,045	5,968,394
Other receivables			
Other receivables, net	309,387	259,613	288,851
Current tax assets			
Total current tax assets	2,401	20,847	0
Inventories			
Total inventories	7,114,569	6,669,407	6,678,079
Prepayments			
Total prepayments	607,570	706,110	454,893
Other current assets			
Total other current assets	236,174	14,567	221,965
Total current assets	32,536,892	33,880,175	34,212,273
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,095,949	1,981,822	1,895,523
Non-current financial assets at cost			
Non-current financial assets at cost, net	798,212	803,057	813,574
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	316,007	310,660	310,511
Investments accounted for using equity method			
Investments accounted for using equity method, net	2,575,541	155,219	159,811
Property, plant and equipment			
Total property, plant and equipment	23,134,337	22,804,814	22,867,798
Investment property, net			
Investment property, net	157,950	189,407	191,318
Intangible assets			
Goodwill	269,026	269,026	310,891
Other intangible assets, net			
Other intangible assets, net	120,850	148,594	147,840
Total intangible assets	389,876	417,620	458,731
Non-current biological assets			
Total non-current biological assets	22,345	23,134	21,328
Deferred tax assets	673,269	742,972	798,560
Other non-current assets			
Non-current prepayments for investments	194,643	0	0
Long-term prepaid rents	371,139	387,556	413,530
Other non-current assets, others			
Total other non-current assets, others	363,016	299,039	391,025
Total other non-current assets	928,798	686,595	804,555
Total non-current assets	31,092,284	28,115,300	28,321,709
Total assets	63,629,176	61,995,475	62,533,982
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	7,066,026	4,949,168	7,666,741
Short-term notes and bills payable			
Total short-term notes and bills payable	1,454,635	2,472,068	2,628,233
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	24,170	9,027	1,388
Accounts payable			
Total accounts payable	3,553,808	3,581,036	3,501,469
Other payables			
Dividends payable	1,176,433	21,149	1,071,566
Other payables, others	1,732,252	1,935,513	1,754,155

Total other payables	2,908,685	1,956,662	2,825,721
Current tax liabilities	284,255	341,875	311,304
Current provisions			
Total current provisions	22,286	23,041	18,504
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,190,400	685,400	621,111
Other current liabilities, others	306,793	273,684	242,977
Total other current liabilities	1,497,193	959,084	864,088
Total current liabilities	16,811,058	14,291,961	17,817,448
Non-current liabilities			
Bonds payable			
Total bonds payable	3,993,822	3,993,064	1,997,177
Long-term borrowings			
Total long-term borrowings	6,177,600	7,247,800	6,824,235
Deferred tax liabilities			
Total deferred tax liabilities	1,361,048	1,371,504	1,423,539
Other non-current liabilities			
Net defined benefit liability, non-current	2,507,872	2,987,122	3,141,977
Other non-current liabilities, others	79,967	84,538	86,283
Total other non-current liabilities	2,587,839	3,071,660	3,228,260
Total non-current liabilities	14,120,309	15,684,028	13,473,211
Total liabilities	30,931,367	29,975,989	31,290,659
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Stock dividend to be distributed	228,520	0	0
Total capital stock	11,654,544	11,426,024	11,426,024
Capital surplus			
Total capital surplus	234,690	216,135	216,135
Retained earnings			
Legal reserve	2,814,630	2,695,673	2,695,673
Special reserve	375,127	411,010	411,010
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,982,883	3,367,821	2,970,027
Total retained earnings	6,172,640	6,474,504	6,076,710
Other equity interest			
Total other equity interest	3,392	85,739	-35,682
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	17,589,660	17,726,796	17,207,581
Non-controlling interests	15,108,149	14,292,690	14,035,742
Total equity	32,697,809	32,019,486	31,243,323
Total liabilities and equity	63,629,176	61,995,475	62,533,982
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	111,943,075