

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/06/30	2015/12/31	2015/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	11,367,034	7,267,382	8,848,907
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	7,705,662	6,379,750	5,613,018
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	181,665	223,901	235,943
Current bond investment without active market			
Total Current investments in debt instrument without active market	455,905	1,288,109	2,270,087
Notes receivable, net			
Notes receivable, net	889,825	1,174,796	1,333,035
Accounts receivable, net			
Accounts receivable, net	5,968,394	5,776,056	6,195,656
Other receivables			
Other receivables, net	288,851	283,055	313,681
Inventories			
Total inventories	6,678,079	6,967,181	8,220,298
Prepayments			
Total prepayments	454,893	531,485	474,673
Other current assets			
Total other current assets	221,965	27,335	515,573
Total current assets	34,212,273	29,919,050	34,020,871
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	1,895,523	1,700,346	2,263,609
Non-current financial assets at cost			
Non-current financial assets at cost, net	813,574	815,122	811,037
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	310,511	7,600	16,772
Investments accounted for using equity method			
Investments accounted for using equity method, net	159,811	166,470	162,542
Property, plant and equipment			

Total property, plant and equipment	22,867,798	22,600,211	21,707,225
Investment property, net			
Investment property, net	191,318	194,843	194,278
Intangible assets			
Goodwill	310,891	310,891	310,891
Other intangible assets, net			
Other intangible assets, net	147,840	173,047	187,621
Total intangible assets	458,731	483,938	498,512
Non-current biological assets			
Total non-current biological assets	21,328	23,546	16,737
Deferred tax assets	798,560	806,801	797,136
Other non-current assets			
Long-term prepaid rents	413,530	433,402	443,645
Other non-current assets, others			
Total other non-current assets, others	391,025	346,817	262,244
Total other non-current assets	804,555	780,219	705,889
Total non-current assets	28,321,709	27,579,096	27,173,737
Total assets	62,533,982	57,498,146	61,194,608
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	7,666,741	5,530,252	6,956,823
Short-term notes and bills payable			
Total short-term notes and bills payable	2,628,233	2,279,775	2,952,665
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	1,388	0	35
Notes payable			
Total notes payable	274	261	13,397
Accounts payable			
Total accounts payable	3,501,195	3,130,587	4,029,567
Other payables			
Dividends payable	1,071,566	25,740	619,472
Other payables, others	1,754,155	1,642,339	1,367,033
Total other payables	2,825,721	1,668,079	1,986,505
Current tax liabilities	311,304	278,882	269,856
Current provisions			
Total current provisions	18,504	21,384	20,563
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	621,111	1,278,209	1,398,665
Other current liabilities, others	242,977	182,438	307,815

Total other current liabilities	864,088	1,460,647	1,706,480
Total current liabilities	17,817,448	14,369,867	17,935,891
Non-current liabilities			
Bonds payable			
Total bonds payable	1,997,177	1,996,874	1,996,573
Long-term borrowings			
Total long-term borrowings	6,824,235	5,205,813	5,319,921
Deferred tax liabilities			
Total deferred tax liabilities	1,423,539	1,439,008	1,441,172
Other non-current liabilities			
Net defined benefit liability, non-current	3,141,977	3,332,102	3,282,718
Other non-current liabilities, others	86,283	105,189	93,968
Total other non-current liabilities	3,228,260	3,437,291	3,376,686
Total non-current liabilities	13,473,211	12,078,986	12,134,352
Total liabilities	31,290,659	26,448,853	30,070,243
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	216,135	197,714	197,779
Retained earnings			
Legal reserve	2,695,673	2,607,710	2,607,710
Special reserve	411,010	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,970,027	2,947,891	2,634,720
Total retained earnings	6,076,710	5,930,728	5,617,557
Other equity interest			
Total other equity interest	-35,682	-53,852	235,648
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	17,207,581	17,025,008	17,001,402
Non-controlling interests	14,035,742	14,024,285	14,122,963
Total equity	31,243,323	31,049,293	31,124,365
Total liabilities and equity	62,533,982	57,498,146	61,194,608
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	111,943,075