

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2015/06/30	2014/12/31	2014/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	8,848,907	7,485,579	9,720,462
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,613,018	3,172,849	5,037,497
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	235,943	296,450	319,968
Current bond investment without active market			
Total Current investments in debt instrument without active market	2,270,087	3,672,911	2,684,336
Notes receivable, net			
Notes receivable, net	1,333,035	1,904,912	1,959,806
Accounts receivable, net			
Accounts receivable, net	6,112,492	6,133,312	6,531,250
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	83,164	64,304	147,223
Other receivables			
Other receivables, net	313,681	408,691	354,928
Inventories			
Inventories, manufacturing business			
Inventories, manufacturing business, net	8,220,298	8,640,157	8,872,042
Total inventories	8,220,298	8,640,157	8,872,042
Prepayments			
Total prepayments	474,673	633,740	571,248
Other current assets			
Total other current assets	515,573	68,368	223,931
Total current assets	34,020,871	32,481,273	36,422,691
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,263,609	2,404,119	2,510,850
Non-current financial assets at cost			
Non-current financial assets at cost, net	811,037	861,993	856,097
Non-current bond investment without active market			

Total Non-current investments in debt instrument without active market	16,772	12,600	7,600
Investments accounted for using equity method			
Investments accounted for using equity method	162,542	167,483	0
Investments accounted for using equity method, net	162,542	167,483	0
Property, plant and equipment			
Total property, plant and equipment	21,707,225	20,241,266	18,308,420
Investment property, net			
Investment property, net	194,278	198,112	217,397
Intangible assets			
Goodwill	310,891	310,891	309,026
Other intangible assets, net			
Other intangible assets, net	187,621	186,463	160,990
Total intangible assets	498,512	497,354	470,016
Non-current biological assets			
Total non-current biological assets	16,737	17,151	10,066
Deferred tax assets	797,136	808,703	776,815
Other non-current assets			
Long-term prepaid rents	443,645	455,672	383,314
Other non-current assets, others			
Total other non-current assets, others	262,244	269,285	535,079
Total other non-current assets	705,889	724,957	918,393
Total non-current assets	27,173,737	25,933,738	24,075,654
Total assets	61,194,608	58,415,011	60,498,345
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	6,956,823	6,834,996	7,858,638
Short-term notes and bills payable			
Total short-term notes and bills payable	2,952,665	2,739,843	2,918,393
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	35	421	0
Notes payable			
Total notes payable	13,397	47,669	67,750
Accounts payable			
Total accounts payable	4,029,567	3,252,914	3,691,023
Other payables			
Dividends payable	619,472	0	1,210,481
Other payables, others	1,367,033	1,771,652	1,440,797
Total other payables	1,986,505	1,771,652	2,651,278
Current tax liabilities	269,856	178,004	187,793
Current provisions			
Total current provisions	20,563	25,596	21,917
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,398,665	1,317,899	2,109,028
Other current liabilities, others	307,815	188,442	248,828
Total other current liabilities	1,706,480	1,506,341	2,357,856

Total current liabilities	17,935,891	16,357,436	19,754,648
Non-current liabilities			
Bonds payable			
Total bonds payable	1,996,573	999,024	998,640
Long-term borrowings			
Total long-term borrowings	5,319,921	5,073,799	4,366,591
Deferred tax liabilities			
Total deferred tax liabilities	1,441,172	1,477,093	1,360,206
Other non-current liabilities			
Net defined benefit liability, non-current	3,282,718	3,314,429	3,288,734
Other non-current liabilities, others	93,968	95,365	93,192
Total other non-current liabilities	3,376,686	3,409,794	3,381,926
Total non-current liabilities	12,134,352	10,959,710	10,107,363
Total liabilities	30,070,243	27,317,146	29,862,011
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	197,779	183,205	183,198
Retained earnings			
Legal reserve	2,607,710	2,543,626	2,543,626
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,634,720	2,652,484	2,347,260
Total retained earnings	5,617,557	5,571,237	5,266,013
Other equity interest			
Total other equity interest	235,648	616,118	471,975
Treasury shares	475,606	475,606	439,705
Total equity attributable to owners of parent	17,001,402	17,320,978	16,907,505
Non-controlling interests	14,122,963	13,776,887	13,728,829
Total equity	31,124,365	31,097,865	30,636,334
Total liabilities and equity	61,194,608	58,415,011	60,498,345
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	104,438,075