

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/03/31	2014/12/31	2014/03/31
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	8,596,098	7,485,579	9,907,087
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,563,314	3,172,849	6,369,230
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	284,613	296,450	339,333
Current bond investment without active market			
Total Current investments in debt instrument without active market	2,240,857	3,672,911	2,578,963
Notes receivable, net			
Notes receivable, net	1,588,359	1,904,912	2,214,981
Accounts receivable, net			
Accounts receivable, net	5,643,919	6,133,312	5,458,766
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	93,583	64,304	120,036
Other receivables			
Other receivables, net	292,791	408,691	294,490
Inventories			
Total inventories	7,322,153	8,640,157	9,434,570
Prepayments			
Total prepayments	586,039	633,740	892,884
Other current assets			
Total other current assets	517,043	68,368	159,101
Total current assets	32,728,769	32,481,273	37,769,441
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,400,223	2,404,119	2,316,109
Non-current financial assets at cost			
Non-current financial assets at cost, net	812,276	861,993	330,799
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	16,772	12,600	7,600
Investments accounted for using equity method			
Investments accounted for using equity method, net	166,623	167,483	0
Property, plant and equipment			
Total property, plant and equipment	20,865,950	20,241,266	18,011,347
Investment property, net			
Investment property, net	196,284	198,112	218,065
Intangible assets			
Goodwill	310,891	310,891	309,026
Other intangible assets, net			
Other intangible assets, net	174,020	186,463	168,253
Total intangible assets	484,911	497,354	477,279
Non-current biological assets			
Total non-current biological assets	16,897	17,151	10,271
Deferred tax assets	805,146	808,703	768,755
Other non-current assets			
Long-term prepaid rents	446,798	455,672	393,502
Other non-current assets, others			
Total other non-current assets, others	271,775	269,285	471,028
Total other non-current assets	718,573	724,957	864,530
Total non-current assets	26,483,655	25,933,738	23,004,755
Total assets	59,212,424	58,415,011	60,774,196
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	5,754,990	6,834,996	8,149,918
Short-term notes and bills payable			
Total short-term notes and bills payable	2,918,121	2,739,843	2,832,525
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	11	421	103
Notes payable			
Total notes payable	28,951	47,669	76,433
Accounts payable			
Total accounts payable	3,121,800	3,252,914	3,778,504
Other payables			
Other payables, others	1,625,180	1,771,652	1,491,204
Total other payables	1,625,180	1,771,652	1,491,204
Current tax liabilities	240,741	178,004	370,320
Current provisions			
Total current provisions	19,576	25,596	22,251
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,389,350	1,317,899	1,585,550
Other current liabilities, others	346,976	188,442	196,170
Total other current liabilities	1,736,326	1,506,341	1,781,720
Total current liabilities	15,445,696	16,357,436	18,502,978
Non-current liabilities			
Bonds payable			

Total bonds payable	2,495,881	999,024	1,498,001
Long-term borrowings			
Total long-term borrowings	5,116,860	5,073,799	4,386,530
Deferred tax liabilities			
Total deferred tax liabilities	1,443,825	1,477,093	1,377,673
Other non-current liabilities			
Net defined benefit liability, non-current	3,289,994	3,314,429	3,295,937
Other non-current liabilities, others	92,496	95,365	96,187
Total other non-current liabilities	3,382,490	3,409,794	3,392,124
Total non-current liabilities	12,439,056	10,959,710	10,654,328
Total liabilities	27,884,752	27,317,146	29,157,306
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	183,043	183,205	162,584
Retained earnings			
Legal reserve	2,543,626	2,543,626	2,461,910
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,840,236	2,652,484	2,936,517
Total retained earnings	5,758,989	5,571,237	5,773,554
Other equity interest			
Other equity, others			
Total other equity, others	474,662	616,118	378,882
Total other equity interest	474,662	616,118	378,882
Treasury shares	475,606	475,606	439,705
Total equity attributable to owners of parent	17,367,112	17,320,978	17,301,339
Non-controlling interests	13,960,560	13,776,887	14,315,551
Total equity	31,327,672	31,097,865	31,616,890
Total liabilities and equity	59,212,424	58,415,011	60,774,196
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	104,438,075