



## **Financial Statement — Balance Sheet**

Provided by: USI CORPORATION Finacial year: Yearly Unit: NT\$ thousand

Unit: N1\$ thousand				
Accounting Title 2013	3/06/30	2012/12/31	2012/06/30	2012/01/01
Balance Sheet				
Assets				
Current assets				
Cash and cash equivalents				
	,408,671	10,609,598	10,542,954	9,179,430
Current financial assets at fair value through profit or loss				
	,096,393	6,316,414	7,168,244	7,698,415
Current available-for-sale financial assets				
Current available-for-sale financial assets, net	269,253	380,100	388,586	339,484
Current bond investment without active market				•
Current bond investment without active market, net 3,	,405,800	1,564,696	1,942,874	1,944,106
Notes receivable, net				
Notes receivable, net 1,	,797,253	2,096,762	1,822,847	1,817,501
Accounts receivable, net				
Accounts receivable, net 5,	,183,596	4,497,026	5,450,397	5,229,328
Accounts receivable due from related parties, net				
Accounts receivable due from related parties, net	132,828	129,240	71,156	129,491
Other receivables	•	·	·	
Other receivables, net	315,105	271,625	258,708	269,974
Other receivables due from related parties				
Other receivables due from related parties, net	129	123	123	0
Inventories				
Inventories, manufacturing business				
Inventories, manufacturing business, net 8,	,070,530	7,163,740	7,760,964	7,807,279
Total inventories 8,	,070,530	7,163,740	7,760,964	7,807,279
Prepayments				
	680,895	186,883	751,438	276,651
Other current assets				
Total other current assets	73,958	323,239	164,718	276,366
	,434,411	33,539,446	36,323,009	34,968,025
Non-current assets				
Non-current available-for-sale financial assets				
Non-current available-for-sale financial assets, net 2,	,493,547	2,531,407	2,501,688	2,025,930

Non-current financial assets at cost, net   615,235   613,687   701,085   753,383	Non-current financial assets at cost				
Non-current bond investment without active market, net		615 235	613 687	701 085	753 383
Non-current bond investment without active market, net		013,233	013,007	701,003	755,565
Investments accounted for using equity method. net		0	32 250	32 101	32 000
Investments accounted for using equity method, net		J	32,230	32,101	32,000
Property, plant and equipment		0	O	0	5 581
Total property, plant and equipment   17,064,455   16,579,260   16,089,607   15,906,803   Investment property, net   220,698   220,566   224,730   227,865   Intangible assets   309,026   308,423   305,198   301,974   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,000   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   308,423   305,198   301,974   302,600   302,600   308,423   305,198   302,600		U	O	U	3,301
Investment property, net		17 064 455	16 579 260	16 089 607	15 906 803
Investment property, net   220,698   220,566   224,730   227,865   Intanaible assets   309,006   308,423   305,198   301,974		17,001,133	10,373,200	10,005,007	13,300,003
Intanaible assets		220 698	220 566	224 730	227.865
Goodwill		220,030	220,300	22 1,7 30	227,003
Other intangible assets, net         155,105         70,665         78,771         62,469           Total intangible assets         464,131         379,088         383,969         364,443           Non-current biological assets         7,890         7,508         0         0           Deferred tax assets         744,736         725,387         701,331         721,338           Other non-current assets         394,476         382,709         403,729         416,736           Other non-current assets, others         394,476         382,709         403,729         416,736           Other non-current assets, others         492,462         493,864         553,850         995,269           Total other non-current assets, others         492,462         493,864         553,850         995,269           Total other non-current assets         886,938         876,573         957,579         1,412,005           Total other non-current assets         886,938         876,573         957,579         1,412,005           Total ston-current assets         57,932,041         55,505,172         57,915,099         56,417,373           Liabilities         57,932,041         55,505,172         57,915,099         56,417,373           Liabilities         6,173,729		309 026	308 423	305 198	301 974
Other intangible assets         155,105         70,665         78,771         62,469           Total intangible assets         464,131         379,088         383,969         364,443           Non-current biological assets         7,508         0         0           Deferred tax assets         744,736         725,387         701,331         721,338           Other non-current assets         394,476         382,709         403,729         416,736           Other non-current assets, others         394,476         382,709         403,729         416,736           Other non-current assets, others         492,462         493,864         553,850         995,269           Total other non-current assets         886,938         876,573         957,579         1,412,005           Total sold other non-current assets         22,497,630         21,965,726         21,592,090         21,449,348           Total sold other non-current assets         57,932,041         55,505,172         57,915,099         56,417,373           Labilities         57,932,041         55,505,172         57,915,099         56,417,373           Labilities         57,932,041         55,505,172         57,915,099         56,417,373           Lorent liabilities         6,173,729         5,230,		303,020	300,123	303,130	301,371
Total intangible assets		155 105	70 665	78 771	62 469
Non-current biological assets					
Total non-current biological assets		10 1,151	373,000	303,303	301,113
Deferred tax assets		7 890	7 508	0	0
Other non-current assets			725 387	701 331	721 338
Long-term prepaid rents   394,476   382,709   403,729   416,736		7 11,7 50	723,307	701,331	721,330
Other non-current assets, others         492,462         493,864         553,850         995,269           Total other non-current assets         886,938         876,573         957,579         1,412,005           Total non-current assets         22,497,630         21,965,726         21,592,090         21,449,348           Total ssets         57,932,041         55,505,172         57,915,099         56,417,373           Liabilities         57,932,041         55,505,172         57,915,099         56,417,373           Short-term borrowings         6,173,729         5,230,823         6,043,117         5,876,457           Short-term borrowings         6,173,729         5,230,823         6,043,117         5,876,457           Short-term notes and bills payable         1,936,345         2,166,905         2,229,909         3,208,836           Current financial liabilities at fair value through profit or loss         445         5         45         57           Notes payable         89,380         26,228         70,914         30,591           Accounts payable         89,380         26,228         70,914         30,591           Accounts payable         3,544,488         3,492,318         3,609,935         3,204,666           Other payables         1,550,518<		394 476	382 709	403 729	416 736
Total other non-current assets, others		33 1, 17 0	302,703	103,723	110,730
Total other non-current assets   886,938   876,573   957,579   1,412,005		492 462	493 864	553.850	995 269
Total non-current assets   22,497,630   21,965,726   21,592,090   21,449,348   Total assets   57,932,041   55,505,172   57,915,099   56,417,373   57,915,099			876 573		
Total assets					
Liabilities   Current liabilities   Short-term borrowings   Short-term borrowings   Short-term borrowings   Short-term borrowings   Short-term notes and bills payable   Total short-term notes and bills payable   Total short-term notes and bills payable   Short-term financial liabilities at fair value through profit or loss   Short-term financial liabilities   Short-term			55 505 172	57 915 099	56 417 373
Current liabilities		37,332,011	33,303,172	37,313,033	30,117,373
Short-term borrowings					
Total short-term borrowings   6,173,729   5,230,823   6,043,117   5,876,457					
Short-term notes and bills payable		6.173.729	5.230.823	6.043.117	5.876.457
Total short-term notes and bills payable		0/1/ 5// 25	3/230/023	0/0/13/11/	370707137
Current financial liabilities at fair value through profit or loss           Total current financial liabilities at fair value through profit or loss         445         5         45         57           Notes payable         89,380         26,228         70,914         30,591           Accounts payable         89,380         26,228         70,914         30,591           Accounts payable         3,544,488         3,492,318         3,609,935         3,204,666           Other payables         0         1,505,718         9,128         1,268,299         7,947           Other payables, others         1,550,518         1,435,179         1,531,016         1,668,868           Total other payables         3,056,236         1,444,307         2,799,315         1,676,815           Other payables to related parties         9,387         9,481         10,026         16,097           Current tax liabilities         267,912         218,593         400,549         715,427           Current provisions         26,346         30,664         30,192         38,707           Other current liabilities         26,346         30,664         30,192         38,707		1.936.345	2.166.905	2.229.909	3.208.836
Total current financial liabilities at fair value through profit or loss		2/300/0 .0	2/200/300		372007000
Notes payable		445	5	45	57
Total notes payable       89,380       26,228       70,914       30,591         Accounts payable       3,544,488       3,492,318       3,609,935       3,204,666         Other payables       0				, ,	<u> </u>
Accounts payable         Total accounts payable       3,544,488       3,492,318       3,609,935       3,204,666         Other payables       1,505,718       9,128       1,268,299       7,947         Other payables, others       1,550,518       1,435,179       1,531,016       1,668,868         Total other payables       3,056,236       1,444,307       2,799,315       1,676,815         Other payables to related parties       9,387       9,481       10,026       16,097         Current tax liabilities       267,912       218,593       400,549       715,427         Current provisions       26,346       30,664       30,192       38,707         Other current liabilities       26,346       30,664       30,192       38,707		89.380	26,228	70.914	30.591
Total accounts payable       3,544,488       3,492,318       3,609,935       3,204,666         Other payables       1,505,718       9,128       1,268,299       7,947         Other payables, others       1,550,518       1,435,179       1,531,016       1,668,868         Total other payables       3,056,236       1,444,307       2,799,315       1,676,815         Other payables to related parties       9,387       9,481       10,026       16,097         Current tax liabilities       267,912       218,593       400,549       715,427         Current provisions       26,346       30,664       30,192       38,707         Other current liabilities       26,346       30,664       30,192       38,707		00,000			00,00=
Other payables         Dividends payable         1,505,718         9,128         1,268,299         7,947           Other payables, others         1,550,518         1,435,179         1,531,016         1,668,868           Total other payables         3,056,236         1,444,307         2,799,315         1,676,815           Other payables to related parties         9,387         9,481         10,026         16,097           Current tax liabilities         267,912         218,593         400,549         715,427           Current provisions         26,346         30,664         30,192         38,707           Other current liabilities         26,346         30,664         30,192         38,707		3.544.488	3,492,318	3.609.935	3,204,666
Dividends payable       1,505,718       9,128       1,268,299       7,947         Other payables, others       1,550,518       1,435,179       1,531,016       1,668,868         Total other payables       3,056,236       1,444,307       2,799,315       1,676,815         Other payables to related parties       9,387       9,481       10,026       16,097         Current tax liabilities       267,912       218,593       400,549       715,427         Current provisions       26,346       30,664       30,192       38,707         Other current liabilities       26,346       30,664       30,192       38,707		0,0 ,	<u> </u>	5/555/255	0,=0.,000
Other payables, others       1,550,518       1,435,179       1,531,016       1,668,868         Total other payables       3,056,236       1,444,307       2,799,315       1,676,815         Other payables to related parties       9,387       9,481       10,026       16,097         Current tax liabilities       267,912       218,593       400,549       715,427         Current provisions       26,346       30,664       30,192       38,707         Other current liabilities       26,346       30,664       30,192       38,707		1,505,718	9.128	1,268,299	7.947
Total other payables         3,056,236         1,444,307         2,799,315         1,676,815           Other payables to related parties         9,387         9,481         10,026         16,097           Current tax liabilities         267,912         218,593         400,549         715,427           Current provisions         26,346         30,664         30,192         38,707           Other current liabilities         0,064         30,192         38,707	Other payables, others	1,550,518	1,435,179	1,531,016	1,668,868
Other payables to related parties         9,387         9,481         10,026         16,097           Current tax liabilities         267,912         218,593         400,549         715,427           Current provisions         26,346         30,664         30,192         38,707           Other current liabilities         26,346         30,664         30,192         38,707		3.056.236	1,444,307	2.799.315	1,676,815
Current tax liabilities         267,912         218,593         400,549         715,427           Current provisions         26,346         30,664         30,192         38,707           Other current liabilities         26,346         30,664         30,192         38,707					
Current provisions26,34630,66430,19238,707Other current liabilities30,66430,19238,707			218,593		715,427
Total current provisions 26,346 30,664 30,192 38,707 Other current liabilities					· , · <b>-</b> ·
Other current liabilities		26,346	30,664	30,192	38,707
	<u> </u>				

Total long-term liabilities, current portion	1,066,374	955,344	1,292,966	1,032,416
Other current liabilities, others	141,489	252,029	181,176	407,887
Total other current liabilities	1,207,863	1,207,373	1,474,142	1,440,303
Total current liabilities	16,312,131	13,826,697	16,668,144	16,207,956
Non-current liabilities				
Bonds payable				
Total bonds payable	1,996,536	1,995,785	1,995,039	1,994,301
Long-term borrowings				•
Total long-term borrowings	4,251,611	4,115,065	4,426,076	4,567,493
Deferred tax liabilities				
Total deferred tax liabilities	1,312,450	1,281,607	1,292,171	1,243,373
Other non-current liabilities				
Accrued pension liabilities	3,280,899	3,321,183	3,253,219	3,279,545
Other non-current liabilities, others	95,285	90,616	100,894	97,427
Total other non-current liabilities	3,376,184	3,411,799	3,354,113	3,376,972
Total non-current liabilities	10,936,781	10,804,256	11,067,399	11,182,139
Total liabilities	27,248,912	24,630,953	27,735,543	27,390,095
Equity				
Equity attributable to owners of parent				
Share capital				
Ordinary share	11,426,024	11,426,024	9,935,673	9,935,673
Stock dividend to be distributed	0	0	1,490,351	0
Total capital stock	11,426,024	11,426,024	11,426,024	9,935,673
Capital surplus		·	·	
Total capital surplus	163,473	129,906	131,130	97,896
Retained earnings	·	•	·	•
Legal reserve	2,461,910	2,295,930	2,295,930	1,975,172
Special reserve	375,127	0	0	0
Unappropriated retained earnings (accumulated deficit)				
Total unappropriated retained earnings (accumulated deficit)	2,459,876	3,683,506	3,374,856	4,830,318
Total retained earnings	5,296,913	5,979,436	5,670,786	6,805,490
Other equity interest				
Total other equity interest	194,316	46,062	-2,636	-328,831
Treasury shares	439,705	439,705	439,705	438,978
Total equity attributable to owners of parent	16,641,021	17,141,723	16,785,599	16,071,250
Non-controlling interests	14,042,108	13,732,496	13,393,957	12,956,028
Total equity	30,683,129	30,874,219	30,179,556	29,027,278
Equivalent issue shares of advance receipts for ordinary share	0	0	0	0
Number of shares in entity held by entity and by its subsidiaries	104,438,075	104,438,075	90,815,718	90,715,718