

Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

| Accounting Title | 2003/09/30 | | 2002/09/30 | |
|---|--------------|--------|--------------|--------|
| | Amount | % | Amount | % |
| Sales | 3,964,749.00 | 100.65 | 3,768,714.00 | 100.55 |
| Sales Returns | 844.00 | 0.02 | 1,944.00 | 0.05 |
| Sales Discounts and Allowances | 24,960.00 | 0.63 | 18,681.00 | 0.49 |
| Net Sales | 3,938,945.00 | 100.00 | 3,748,089.00 | 100.00 |
| Operating Revenue | 3,938,945.00 | 100.00 | 3,748,089.00 | 100.00 |
| Cost of Sales | 3,463,622.00 | 87.93 | 3,274,648.00 | 87.36 |
| Operating Costs | 3,463,622.00 | 87.93 | 3,274,648.00 | 87.36 |
| Gross Profit (Loss) from Operations | 475,323.00 | 12.06 | 473,441.00 | 12.63 |
| Realized Gain on Inter – Affiliate Accounts | 521.00 | 0.01 | 0.00 | 0.00 |
| Selling Expense | 191,020.00 | 4.84 | 205,085.00 | 5.47 |
| General and Administrative Expenses | 92,061.00 | 2.33 | 147,283.00 | 3.92 |
| Operating Expenses | 283,081.00 | 7.18 | 352,368.00 | 9.40 |
| Operating Income (Loss) | 192,763.00 | 4.89 | 121,073.00 | 3.23 |
| Non-Operating Income | | | | |
| Interest Income | 25,332.00 | 0.64 | 46,468.00 | 1.23 |
| revenues from equity method investments | 131,045.00 | 3.32 | 8,454.00 | 0.22 |
| dividend revenues | 2,891.00 | 0.07 | 58,896.00 | 1.57 |
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|--|------------|-------|------------|------|
| Investment Income | 133,936.00 | 3.40 | 67,350.00 | 1.79 |
| Gains on Sale of Fixed Assets | 544.00 | 0.01 | 223.00 | 0.00 |
| Gains on Sale of Investments | 58,175.00 | 1.47 | 161,859.00 | 4.31 |
| Rent Income | 33,160.00 | 0.84 | 34,784.00 | 0.92 |
| Gains on Market Price Recovery of Short-Term Investments | 23,223.00 | 0.58 | 0.00 | 0.00 |
| Miscellaneous Income | 17,813.00 | 0.45 | 18,050.00 | 0.48 |
| nonoperating revenues and gains | 292,183.00 | 7.41 | 328,734.00 | 8.77 |
| Non-Operating Expenses | | | | |
| Interest Expense | 106,728.00 | 2.70 | 143,226.00 | 3.82 |
| losses on equity method investments | 157,479.00 | 3.99 | 99,862.00 | 2.66 |
| other investments losses | 33,000.00 | 0.83 | 0.00 | 0.00 |
| Investment Losses | 190,479.00 | 4.83 | 99,862.00 | 2.66 |
| Losses on Sale of Fixed Assets | 126.00 | 0.00 | 0.00 | 0.00 |
| Losses on Exchange | 5,021.00 | 0.12 | 21,672.00 | 0.57 |
| Losses on Depreciation and Valuation Loss form Idle Assets | 22,308.00 | 0.56 | 23,308.00 | 0.62 |
| Miscellaneous Disbursements | 29,602.00 | 0.75 | 23,247.00 | 0.62 |
| nonoperating expenses and losses | 354,264.00 | 8.99 | 25,562.00 | 0.68 |
| Income from Continuing Operations before Income Tax | 130,682.00 | 3.31 | 336,877.00 | 8.98 |
| income tax expense(benefit) | -23,304.00 | -0.59 | 112,930.00 | 3.01 |
| Income from Continuing Operations | 153,986.00 | 3.90 | 57,617.00 | 1.53 |
| Income (Loss) from Discontinued Operatio | | | 55,313.00 | 1.47 |
| Income (Loss) from Extraordinary Items | -69,198.00 | -1.75 | | |
| Net Income (Loss) | 84,788.00 | 2.15 | 0.00 | 0.00 |
| Primary Earnings per Share | | | 55,313.00 | 1.47 |
| Income (Loss) from Continuing operations | 0.20 | 0.00 | | |
| Extraordinary Gain (Loss) | -0.09 | 0.00 | | |

| | | | | |
|--|-------|------|------|------|
| Earnings per Share of Common stock | 0.11 | 0.00 | | |
| Full-diluted Earnings per Share | | | 0.07 | 0.00 |
| Simple Earnings per Share | | | 0.00 | 0.00 |
| Income (Loss) from Continuing Operations | 0.20 | 0.00 | 0.07 | 0.00 |
| Extraordinary Gain (Loss) | -0.09 | 0.00 | | |
| Simple Earnings per Share | 0.11 | 0.00 | | |