

## Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2002/12/31		2001/12/31	
	Amount	%	Amount	%
Sales	5,215,425.00	100.60	5,159,149.00	101.07
Sales Returns	4,376.00	0.08	5,334.00	0.10
Sales Discounts and Allowances	26,756.00	0.51	49,415.00	0.96
Net Sales	5,184,293.00	100.00	5,104,400.00	100.00
Operating Revenue	5,184,293.00	100.00	0.00	0.00
Cost of Sales	4,539,507.00	87.56	5,104,400.00	100.00
Operating Costs	4,539,507.00	87.56	4,583,498.00	89.79
Gross Profit (Loss) from Operations	644,786.00	12.43	4,583,498.00	89.79
Unrealized Gain on Inter – Affiliate Accounts	521.00	0.01	520,902.00	10.20
Selling Expense	282,483.00	5.44	0.00	0.00
General and Administrative Expenses	191,529.00	3.69	275,140.00	5.39
Operating Expenses	474,012.00	9.14	197,445.00	3.86
Operating Income (Loss)	170,253.00	3.28	472,585.00	9.25
Non-Operating Income			48,317.00	0.94
Interest Income	58,908.00	1.13		
revenues from equity method investments	9,824.00	0.18	127,785.00	2.50
dividend revenues	58,896.00	1.13	304,883.00	5.97

Investment Income	68,720.00	1.32	42,434.00	0.83
Gains on Sale of Fixed Assets	1,318.00	0.02	50,429.00	0.98
Gains on Sale of Investments	118,410.00	2.28	0.00	0.00
Rent Income	45,675.00	0.88	36,816.00	0.72
Gains on Market Price Recovery of Short-Term Investments	37,321.00	0.71	20,318.00	0.39
Miscellaneous Income	25,788.00	0.49	0.00	0.00
nonoperating revenues and gains	356,140.00	6.86	53,973.00	1.05
Non-Operating Expenses			24,650.00	0.48
Interest Expense	191,337.00	3.69	38,904.00	0.76
losses on equity method investments	211,078.00	4.07	700,192.00	13.71
other investments losses	0.00	0.00		
Investment Losses	211,078.00	4.07	202,419.00	3.96
Losses on Sale of Fixed Assets	304.00	0.00	630,279.00	12.34
Losses on Exchange	19,042.00	0.36	3,421.00	0.06
Losses on Inventory Valuation Loss and Obsolescence	0.00	0.00	59,813.00	1.17
Losses on Depreciation and Valuation Loss form Idle Assets	31,270.00	0.60	0.00	0.00
Miscellaneous Disbursements	46,402.00	0.89	0.00	0.00
nonoperating expenses and losses	499,433.00	9.63	0.00	0.00
Income from Continuing Operations before Income Tax	26,960.00	0.52	29,264.00	0.57
income tax expense(benefit)	9,804.00	0.18	37,652.00	0.73
Income from Continuing Operations	17,156.00	0.33	962,848.00	18.86
Income (Loss) from Discontinued Operatio			-214,339.00	-4.19
Income (Loss) from Extraordinary Items	0.00	0.00	18,345.00	0.35
Net Income (Loss)	17,156.00	0.33	-232,684.00	-4.55
Primary Earnings per Share				
Full-diluted Earnings per Share			-232,684.00	-4.55

Simple Earnings per Share				
Income (Loss) from Continuing Operations	0.02	0.00	-0.03	0.00
Extraordinary Gain (Loss)	0.00	0.00		
Simple Earnings per Share	0.02	0.00		