

## Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2002/09/30		2001/09/30	
	Amount	%	Amount	%
Sales	3,768,714.00	100.55	3,863,830.00	101.11
Sales Returns	1,944.00	0.05	3,594.00	0.09
Sales Discounts and Allowances	18,681.00	0.49	39,092.00	1.02
Net Sales	3,748,089.00	100.00	3,821,144.00	100.00
Operating Revenue	3,748,089.00	100.00	0.00	0.00
Cost of Sales	3,274,648.00	87.36	3,821,144.00	100.00
Operating Costs	3,274,648.00	87.36	3,495,312.00	91.47
Gross Profit (Loss) from Operations	473,441.00	12.63	3,495,312.00	91.47
Realized Gain on Inter – Affiliate Accounts	0.00	0.00	325,832.00	8.52
Selling Expense	205,085.00	5.47	199,188.00	5.21
General and Administrative Expenses	147,283.00	3.92	152,441.00	3.98
Operating Expenses	352,368.00	9.40	351,629.00	9.20
Operating Income (Loss)	121,073.00	3.23	-25,797.00	-0.67
Non-Operating Income				
Interest Income	46,468.00	1.23	101,816.00	2.66
revenues from equity method investments	8,454.00	0.22	311,802.00	8.15
dividend revenues	58,896.00	1.57	0.00	0.00

Investment Income	67,350.00	1.79	29,923.00	0.78
Gains on Sale of Fixed Assets	223.00	0.00	0.00	0.00
Gains on Sale of Investments	161,859.00	4.31	32,084.00	0.83
Rent Income	34,784.00	0.92	13,554.00	0.35
Gains on Market Price Recovery of Short-Term Investments	0.00	0.00	0.00	0.00
Miscellaneous Income	18,050.00	0.48	0.00	0.00
nonoperating revenues and gains	328,734.00	8.77	24,650.00	0.64
Non-Operating Expenses			22,364.00	0.58
Interest Expense	143,226.00	3.82	536,193.00	14.03
losses on equity method investments	99,862.00	2.66		
other investments losses	0.00	0.00	152,483.00	3.99
Investment Losses	99,862.00	2.66	532,007.00	13.92
Losses on Sale of Fixed Assets	0.00	0.00	0.00	0.00
Losses on Exchange	21,672.00	0.57	2,025.00	0.05
Losses on Inventory Valuation Loss and Obsolescence	23,308.00	0.62	0.00	0.00
Losses on Depreciation and Valuation Loss form Idle Assets	23,247.00	0.62	0.00	0.00
Miscellaneous Disbursements	25,562.00	0.68	0.00	0.00
nonoperating expenses and losses	336,877.00	8.98	21,961.00	0.57
Income from Continuing Operations before Income Tax	112,930.00	3.01	26,995.00	0.70
income tax expense(benefit)	57,617.00	1.53	735,471.00	19.24
Income from Continuing Operations	55,313.00	1.47	-225,075.00	-5.89
Income (Loss) from Discontinued Operatio			11,110.00	0.29
Income (Loss) from Extraordinary Items	0.00	0.00	-236,185.00	-6.18
Net Income (Loss)	55,313.00	1.47		
Primary Earnings per Share			-236,185.00	-6.18
Full-diluted Earnings per Share				

Simple Earnings per Share			-0.31	0.00
Income (Loss) from Continuing Operations	0.07	0.00		
Extraordinary Gain (Loss)	0.00	0.00		
Simple Earnings per Share	0.07	0.00		