

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2002/06/30		2001/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and Cash Equivalents	781,189.00	5.51	401,973.00	2.82
Short-Term Investments	1,156,153.00	8.16	278,353.00	1.95
Notes Receivable	107,330.00	0.75	85,009.00	0.59
Accounts Receivable	35,136.00	0.24	93,872.00	0.65
Accounts Receivable – Related Parties	96,487.00	0.68	185,698.00	1.30
Other Receivables	6,426.00	0.04	16,072.00	0.11
other financial assets-current	0.00	0.00	512,109.00	3.59
Inventories	548,477.00	3.87	0.00	0.00
Other Current Assets	1,363,855.00	9.63	718,779.00	5.04
Current Assets	4,095,053.00	28.92	2,291,865.00	16.09
Funds and Long-Term Investments				
Long –Term Investments in Stocks	7,713,335.00	54.47	7,963,726.00	55.93
Long – Term Investments	7,713,335.00	54.47	0.00	0.00
Funds and Long-Term Investments	7,713,335.00	54.47	7,963,726.00	55.93
Fixed Assets			7,963,726.00	55.93

Cost				
Land	243,683.00	1.72		
Land Improvements	68,383.00	0.48	238,942.00	1.67
Buildings and Structures	359,049.00	2.53	68,143.00	0.47
Machinery and Equipment	2,632,686.00	18.59	403,259.00	2.83
Transportation Equipment	41,056.00	0.28	2,600,762.00	18.26
Office Equipment	35,936.00	0.25	39,293.00	0.27
Maintenance Equipment and Tools	35,441.00	0.25	92,385.00	0.64
Other Facilities	29,867.00	0.21	36,261.00	0.25
Revaluation Increment	466,375.00	3.29	0.00	0.00
Cost and Revaluation Increment	3,912,476.00	27.63	471,433.00	3.31
Accumulated Depreciation	-2,805,417.00	-19.81	3,950,478.00	27.74
construction in process and prepayment for equipments	120,213.00	0.84	-2,763,257.00	-19.40
Fixed Assets (Net)	1,227,272.00	8.66	132,161.00	0.92
Intangible Assets			1,319,382.00	9.26
Intangible Assets	128,467.00	0.90		
Other Assets			313,629.00	2.20
Assets Rented Out	211,868.00	1.49	313,629.00	2.20
Idled Assets	180,979.00	1.27		
Guarantee Deposits Paid	11,743.00	0.08	102,367.00	0.71
Deferred Charges	25,513.00	0.18	223,938.00	1.57
deferred tax assets-noncurrent	277,338.00	1.95	16,506.00	0.11
Other Assets – Other	288,000.00	2.03	13,626.00	0.09
Other Assets	995,441.00	7.03	276,514.00	1.94
Assets	14,159,568.00	100.00	1,715,675.00	12.05
			2,348,626.00	16.49

Liabilities and Stockholders' Equity			14,237,228.00	100.00
Current Liabilities				
Short-Term Borrowings	448,828.00	3.16		
Accounts Payable	172,982.00	1.22		
Accounts Payable – Related Parties	83,705.00	0.59	448,636.00	3.15
Income Tax Payable	25,649.00	0.18	346,737.00	2.43
Accrued Expenses	176,599.00	1.24	37,633.00	0.26
Advance Receipts	5,573.00	0.03	0.00	0.00
Long-Term Liabilities – Current Portion	0.00	0.00	166,332.00	1.16
Other Current Liabilities	7,022.00	0.04	0.00	0.00
Current Liabilities	920,358.00	6.49	0.00	0.00
Long-Term Liabilities			0.00	0.00
Bonds Payable	3,000,000.00	21.18	57,109.00	0.40
Long-Term Borrowings	100,000.00	0.70	1,056,447.00	7.42
noncurrent interest-bearing liabilities	3,100,000.00	21.89		
Reserves			3,000,000.00	21.07
Reserve for Land Revaluation Increment Tax	106,050.00	0.74	0.00	0.00
Reserves	106,050.00	0.74	3,000,000.00	21.07
Other Liabilities				
Pension Reserve / Accrued Pension Liability	472,022.00	3.33	106,050.00	0.74
Other Liabilities – Other	15,234.00	0.10	106,050.00	0.74
Other Liabilities	487,256.00	3.44		
Liabilities	4,613,664.00	32.58	602,178.00	4.22
			7,613.00	0.05
Stockholders' Equity			609,791.00	4.28

Common Stock	7,714,032.00	54.47	4,772,288.00	33.51
Capital Surplus				
Capital Surplus – Reserve for Asset Revaluation Increment	156,955.00	1.10		
Capital Surplus – Long-Term Equity Investments	144,975.00	1.02	7,714,032.00	54.18
Capital Surplus – Other	0.00	0.00	0.00	0.00
Capital Surplus	301,930.00	2.13		
Retained Earnings			156,955.00	1.10
Legal Reserve	1,064,901.00	7.52	859.00	0.00
Special Reserve	175,143.00	1.23	351,061.00	2.46
Unappropriated Retained Earnings	361,386.00	2.55	0.00	0.00
Retained Earnings	1,601,430.00	11.30	508,875.00	3.57
Unrealized Valuation Losses on Long – Term Equity Investment	-760.00	0.00		
Cumulative Translation Adjustments	81,584.00	0.57	1,292,199.00	9.07
Net Loss Not Recognized As Pension Cost	-152,312.00	-1.07	175,143.00	1.23
	-71,488.00	-0.50	-64,500.00	-0.45
Stockholders' Equity	9,545,904.00	67.41	1,402,842.00	9.85