

USI Corporation

Year 2022

Agenda of Annual General Meeting of Shareholders

Date : May 31, 2022 (Tuesday) AM 09:00

Location: 5F., No.2, Yuanshan Rd., Niasong Dist., Kaohsiung City,

Taiwan (R.O.C.)

The Kaohsiung Grand Hotel, Po Shou Hall

(Physical shareholders meeting)

1. Report Items:

- (1) To report 2021 operating results.
- (2) To report Audit Committee's Review Reports of 2021 Financial Statement.
- (3) To report 2021 remuneration of directors and employees.
- (4) To report the issuance of unsecured corporate bonds of USI Corporation in 2021.

2. Matters for Ratification and Discussion:

- (1) To ratify 2021 Business Report and Financial Statements.
- (2) To ratify 2021 earnings distribution.
- (3) To approve the “Operating Procedure for Acquisition or Disposition of Assets”.
- (4) To approve the permission of directors for competitive actions.

3. Extemporaneous Motions:

4. Adjournment