

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2024/03/31	2023/12/31	2023/03/31
Balance Sheet			
Current assets			
Cash and cash equivalents	10,157,489	11,059,546	11,938,389
Current financial assets at fair value through profit or loss	2,926,270	3,120,700	3,436,832
Current financial assets at fair value through other comprehensive income	38,358	40,841	100,084
Current financial assets at amortised cost	3,425,774	1,699,176	362,769
Notes receivable, net	541,258	479,270	492,419
Accounts receivable, net	5,077,582	5,031,335	5,743,672
Other receivables	379,053	323,794	375,813
Current tax assets	16,312	13,111	25,151
Current inventories	6,487,058	6,922,989	7,486,112
Prepayments	1,142,154	817,337	1,143,000
Other current assets	35,069	49,401	242,479
Total current assets	30,226,377	29,557,500	31,346,720
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,281,594	2,127,088	2,126,392
Non-current financial assets at amortised cost	354,590	353,024	350,913
Investments accounted for using equity method	8,815,084	9,357,571	12,366,356
Property, plant and equipment	26,515,237	26,380,393	25,666,292
Right-of-use assets	2,566,891	2,571,037	2,489,470
Investment property, net	611,657	587,321	615,091
Intangible assets	318,888	320,614	316,593
Deferred tax assets	2,106,548	1,985,468	1,521,113
Other non-current assets	752,591	832,789	779,689
Total non-current assets	44,323,080	44,515,305	46,231,909
Total assets	74,549,457	74,072,805	77,578,629
Current liabilities			
Current borrowings	4,540,355	3,256,357	2,388,609
Short-term notes and bills payable	0	0	139,939
Current financial liabilities at fair value through profit or loss	1,179	2,804	4,421
Accounts payable	2,662,001	3,017,667	3,023,379
Other payables	1,739,235	2,229,339	1,815,897
Current tax liabilities	632,963	645,044	1,857,631
Current lease liabilities	145,873	143,820	154,380
Other current liabilities	3,219,342	2,554,304	584,812
Total current liabilities	12,940,948	11,849,335	9,969,068
Non-current liabilities			
Bonds payable	3,995,389	3,994,990	5,992,845
Non-current portion of non-current borrowings	5,903,731	6,441,427	6,449,853
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,380,162	1,298,084	1,410,820
Non-current lease liabilities	1,995,820	1,992,525	2,065,132
Other non-current liabilities	780,508	816,169	854,979
Total non-current liabilities	14,191,985	14,679,570	16,910,004
Total liabilities	27,132,933	26,528,905	26,879,072
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	476,778	476,799	448,224
Retained earnings			
Legal reserve	4,036,296	4,036,296	3,872,190
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	6,721,579	7,115,479	8,227,152
Total retained earnings	11,133,002	11,526,902	12,474,469
Other equity interest			
Other equity, others	110,343	-161,445	93,897
Total other equity interest	110,343	-161,445	93,897
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	23,132,152	23,254,285	24,428,619
Non-controlling interests	24,284,372	24,289,615	26,270,938
Total equity	47,416,524	47,543,900	50,699,557
Total liabilities and equity	74,549,457	74,072,805	77,578,629
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574