

## Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2023/09/30	2022/12/31	2022/09/30
<b>Balance Sheet</b>			
Current assets			
Cash and cash equivalents	11,552,756	11,498,415	11,998,427
Current financial assets at fair value through profit or loss	2,772,397	2,724,497	2,570,270
Current financial assets at fair value through other comprehensive income	39,432	97,183	94,747
Current financial assets at amortised cost	573,719	439,929	380,888
Notes receivable, net	561,140	544,546	513,470
Accounts receivable, net	5,939,074	7,395,035	6,841,505
Other receivables	365,938	259,201	401,174
Current tax assets	17,915	18,802	37,404
Current inventories	6,547,142	7,199,654	8,003,721
Prepayments	1,376,454	1,220,781	1,295,906
Other current assets	224,658	216,907	234,167
Total current assets	29,970,625	31,614,950	32,371,679
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,008,781	2,060,835	2,251,059
Non-current financial assets at amortised cost	357,388	358,679	359,285
Investments accounted for using equity method	11,069,678	13,611,385	15,481,017
Property, plant and equipment	26,282,853	25,520,104	25,310,012
Right-of-use assets	2,623,615	1,634,654	1,671,095
Investment property, net	599,661	624,562	637,426
Intangible assets	315,547	318,485	311,187
Deferred tax assets	1,680,209	1,341,378	1,140,034
Other non-current assets	599,463	656,537	703,820
Total non-current assets	45,537,195	46,126,619	47,864,935
Total assets	75,507,820	77,741,569	80,236,614
Current liabilities			
Current borrowings	2,636,480	2,400,326	2,559,190
Short-term notes and bills payable	79,992	290,613	405,776
Current financial liabilities at fair value through profit or loss	8,365	27,839	19,060
Accounts payable	2,925,549	3,349,040	3,172,473
Other payables	2,410,247	2,262,374	2,352,180
Current tax liabilities	601,832	1,647,045	1,320,165
Current lease liabilities	147,454	102,435	104,566

Other current liabilities	2,629,062	696,185	2,621,013
Total current liabilities	11,438,981	10,775,857	12,554,423
Non-current liabilities			
Bonds payable	3,994,592	5,992,228	5,991,613
Non-current portion of non-current borrowings	6,351,634	6,366,223	6,270,623
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,449,007	1,395,175	1,460,879
Non-current lease liabilities	2,002,161	1,262,591	1,282,511
Other non-current liabilities	822,013	888,235	1,155,978
Total non-current liabilities	14,755,782	16,040,827	16,297,979
Total liabilities	26,194,763	26,816,684	28,852,402
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	475,557	449,960	446,542
Retained earnings			
Legal reserve	4,036,296	3,872,190	3,872,190
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	7,482,642	8,377,890	7,799,222
Total retained earnings	11,894,065	12,625,207	12,046,539
Other equity interest			
Total other equity interest	139,572	8,896	282,238
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	23,921,223	24,496,092	24,187,348
Non-controlling interests	25,391,834	26,428,793	27,196,864
Total equity	49,313,057	50,924,885	51,384,212
Total liabilities and equity	75,507,820	77,741,569	80,236,614
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574