

Financial Statement – Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2023/03/31	2022/12/31	2022/03/31
Balance Sheet			
Current assets			
Cash and cash equivalents	11,920,883	11,498,415	11,066,344
Current financial assets at fair value through profit or loss	3,436,832	2,724,497	5,359,993
Current financial assets at fair value through other comprehensive income	100,084	97,183	121,800
Current financial assets at amortised cost	376,431	439,929	377,909
Notes receivable, net	492,419	544,546	628,657
Accounts receivable, net	5,743,672	7,395,035	7,058,701
Other receivables	375,813	259,201	430,169
Current tax assets	25,151	18,802	16,482
Current inventories	7,486,112	7,199,654	8,135,069
Prepayments	1,143,000	1,220,781	1,020,594
Other current assets	242,479	216,907	258,971
Total current assets	31,342,876	31,614,950	34,474,689
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	2,126,392	2,060,835	2,437,646
Non-current financial assets at amortised cost	354,757	358,679	362,952
Investments accounted for using equity method	12,366,356	13,611,385	18,921,105
Property, plant and equipment	25,666,292	25,520,104	24,719,667
Right-of-use assets	2,489,470	1,634,654	737,876
Investment property, net	615,091	624,562	709,760
Intangible assets	316,593	318,485	313,060
Deferred tax assets	1,521,113	1,341,378	598,398
Other non-current assets	779,689	656,537	689,446
Total non-current assets	46,235,753	46,126,619	49,489,910
Total assets	77,578,629	77,741,569	83,964,599
Current liabilities			
Current borrowings	2,388,609	2,400,326	1,416,690
Short-term notes and bills payable	139,939	290,613	149,956
Current financial liabilities at fair value through profit or loss	4,421	27,839	43,994
Accounts payable	3,023,379	3,349,040	3,484,947
Other payables	1,815,897	2,262,374	1,899,862
Current tax liabilities	1,857,631	1,647,045	2,923,073
Current lease liabilities	154,380	102,435	72,708
Other current liabilities	584,812	696,185	3,065,015
Total current liabilities	9,969,068	10,775,857	13,056,245
Non-current liabilities			
Bonds payable	5,992,845	5,992,228	5,990,385
Non-current portion of non-current borrowings	6,449,853	6,366,223	4,283,148
Non-current provisions	136,375	136,375	136,375
Deferred tax liabilities	1,410,820	1,395,175	1,438,710
Non-current lease liabilities	2,065,132	1,262,591	386,031
Other non-current liabilities	854,979	888,235	1,163,557
Total non-current liabilities	16,910,004	16,040,827	13,398,206
Total liabilities	26,879,072	26,816,684	26,454,451
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,887,635	11,887,635	11,887,635
Total Share Capital	11,887,635	11,887,635	11,887,635
Capital surplus			
Total capital surplus	448,224	449,960	366,184
Retained earnings			
Legal reserve	3,872,190	3,872,190	3,343,086
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)	8,227,152	8,377,890	10,415,973
Total retained earnings	12,474,469	12,625,207	14,134,186
Other equity interest			
Other equity, others	93,897	8,896	605,114
Total other equity interest	93,897	8,896	605,114
Treasury shares	-475,606	-475,606	-475,606
Total equity attributable to owners of parent	24,428,619	24,496,092	26,517,513
Non-controlling interests	26,270,938	26,428,793	30,992,635
Total equity	50,699,557	50,924,885	57,510,148
Total liabilities and equity	77,578,629	77,741,569	83,964,599
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	116,465,574	116,465,574	116,465,574