

[Back>>](#)

## Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

| Accounting Title  | 2021/06/30        | 2020/12/31        | 2020/06/30        |
|---|-------------------|-------------------|-------------------|
| <b>Balance Sheet</b>  |                   |                   |                   |
| <b>Current assets</b>   |                   |                   |                   |
| Cash and cash equivalents   | 10,076,508        | 9,637,007         | 8,685,259         |
| Current financial assets at fair value through profit or loss                 | 5,940,782         | 5,511,683         | 5,204,901         |
| Current financial assets at fair value through other comprehensive income     | 208,884           | 164,922           | 168,931           |
| Current financial assets at amortised cost                                    | 348,043           | 348,450           | 486,484           |
| Notes receivable, net   | 590,051           | 671,576           | 406,977           |
| Accounts receivable, net  | 8,103,029         | 6,810,340         | 5,151,637         |
| Other receivables   | 362,561           | 293,459           | 302,401           |
| Current tax assets  | 18,059            | 29,231            | 14,648            |
| Current inventories   | 6,038,762         | 4,296,228         | 4,046,354         |
| Prepayments   | 1,137,780         | 766,824           | 594,863           |
| Other current assets  | 11,357            | 9,834             | 252,888           |
| <b>Total current assets</b>   | <b>32,835,816</b> | <b>28,539,554</b> | <b>25,315,343</b> |
| <b>Non-current assets</b>   |                   |                   |                   |
| Non-current financial assets at fair value through other comprehensive income | 2,674,958         | 2,393,734         | 2,236,367         |
| Non-current financial assets at amortised cost                                | 396,908           | 390,828           | 330,042           |
| Investments accounted for using equity method                                 | 19,908,120        | 20,170,030        | 18,177,731        |
| Property, plant and equipment   | 23,602,188        | 23,169,313        | 22,988,338        |
| Right-of-use assets   | 670,209           | 704,951           | 722,950           |
| Investment property, net  | 728,692           | 753,220           | 685,761           |
| Intangible assets   | 278,126           | 279,833           | 281,250           |
| Deferred tax assets   | 611,695           | 573,850           | 703,727           |
| Other non-current assets  | 535,498           | 349,203           | 404,500           |
| <b>Total non-current assets</b>   | <b>49,406,394</b> | <b>48,784,962</b> | <b>46,530,666</b> |
| <b>Total assets</b>   | <b>82,242,210</b> | <b>77,324,516</b> | <b>71,846,009</b> |
| <b>Current liabilities</b>  |                   |                   |                   |
| Current borrowings  | 2,602,029         | 2,726,270         | 4,319,048         |
| Short-term notes and bills payable  | 563,606           | 656,704           | 1,070,822         |
| Current financial liabilities at fair value through profit or loss            | 6,383             | 20,724            | 3,783             |
| Accounts payable  | 4,017,891         | 3,406,837         | 2,118,759         |
| Other payables  | 4,544,318         | 2,216,533         | 2,726,911         |
| Current tax liabilities   | 1,350,032         | 1,211,350         | 433,332           |
| Current lease liabilities   | 56,080            | 75,284            | 68,291            |
| Other current liabilities   | 3,547,631         | 2,390,124         | 534,898           |
| <b>Total current liabilities</b>  | <b>16,687,970</b> | <b>12,703,826</b> | <b>11,275,844</b> |
| <b>Non-current liabilities</b>  |                   |                   |                   |
| Bonds payable   | 5,991,926         | 4,995,069         | 6,992,810         |
| Non-current portion of non-current borrowings                                 | 4,420,000         | 7,590,000         | 7,953,028         |
| Non-current provisions  | 136,375           | 136,375           | 136,375           |
| Deferred tax liabilities  | 1,483,953         | 1,434,806         | 1,443,354         |
| Non-current lease liabilities   | 378,510           | 384,402           | 421,214           |
| Other non-current liabilities   | 1,275,503         | 1,356,395         | 1,439,942         |
| <b>Total non-current liabilities</b>  | <b>13,686,267</b> | <b>15,897,047</b> | <b>18,386,723</b> |
| <b>Total liabilities</b>  | <b>30,374,237</b> | <b>28,600,873</b> | <b>29,662,567</b> |
| <b>Equity attributable to owners of parent</b>                                |                   |                   |                   |
| Share capital   |                   |                   |                   |
| Ordinary share  | 11,887,635        | 11,887,635        | 11,887,635        |
| <b>Total Share Capital</b>  | <b>11,887,635</b> | <b>11,887,635</b> | <b>11,887,635</b> |
| Capital surplus   |                   |                   |                   |
| Total capital surplus   | 363,757           | 321,798           | 341,249           |
| Retained earnings   |                   |                   |                   |
| Legal reserve   | 3,343,086         | 3,109,625         | 3,109,625         |
| Special reserve   | 375,127           | 781,059           | 781,059           |
| Unappropriated retained earnings (accumulated deficit)                        | 7,144,641         | 5,606,462         | 3,774,325         |
| <b>Total retained earnings</b>  | <b>10,862,854</b> | <b>9,497,146</b>  | <b>7,665,009</b>  |
| Other equity interest   |                   |                   |                   |
| Other equity, others  | 187,105           | -240,195          | -950,804          |
| <b>Total other equity interest</b>  | <b>187,105</b>    | <b>-240,195</b>   | <b>-950,804</b>   |
| Treasury shares   | -475,606          | -475,606          | -475,606          |
| <b>Total equity attributable to owners of parent</b>                          | <b>22,825,745</b> | <b>20,990,778</b> | <b>18,467,483</b> |
| Non-controlling interests   | 29,042,228        | 27,732,865        | 23,715,959        |
| <b>Total equity</b>   | <b>51,867,973</b> | <b>48,723,643</b> | <b>42,183,442</b> |
| <b>Total liabilities and equity</b>   | <b>82,242,210</b> | <b>77,324,516</b> | <b>71,846,009</b> |
| Equivalent issue shares of advance receipts for ordinary share                | 0                 | 0                 | 0                 |
| Number of shares in entity held by entity and by its subsidiaries             | 116,465,574       | 116,465,574       | 116,465,574       |