

Financial Statement — Balance Sheet

Provided by: USI CORPORATION

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/12/31	2015/12/31
Balance Sheet		
Assets		
Current assets		
Cash and cash equivalents		
Total cash and cash equivalents	11,924,303	7,267,382
Current financial assets at fair value through profit or loss		
Total current financial assets at fair value through profit or loss	6,601,266	6,379,750
Current available-for-sale financial assets		
Current available-for-sale financial assets, net	201,785	223,901
Current bond investment without active market		
Total Current investments in debt instrument without active market	432,207	1,288,109
Notes receivable, net		
Notes receivable, net	909,025	1,174,796
Accounts receivable, net		
Accounts receivable, net	6,141,045	5,776,056
Other receivables		
Other receivables, net	259,613	238,882
Current tax assets		
Total current tax assets	20,847	44,173
Inventories		
Total inventories	6,669,407	6,967,181
Prepayments		
Total prepayments	706,110	531,485
Other current assets		
Total other current assets	14,567	27,335
Total current assets	33,880,175	29,919,050
Non-current assets		
Non-current available-for-sale financial assets		
Non-current available-for-sale financial assets, net	1,981,822	1,700,346
Non-current financial assets at cost		
Non-current financial assets at cost, net	803,057	815,122
Non-current bond investment without active market		
Total Non-current investments in debt instrument without active market	310,660	7,600
Investments accounted for using equity method		
Investments accounted for using equity method, net	155,219	166,470
Property, plant and equipment		
Total property, plant and equipment	22,804,814	22,600,211
Investment property, net		
Investment property, net	189,407	194,843
Intangible assets		
Goodwill	269,026	310,891
Other intangible assets, net		
Other intangible assets, net	148,594	173,047
Total intangible assets	417,620	483,938
Non-current biological assets		
Total non-current biological assets	23,134	23,546
Deferred tax assets	742,972	806,801
Other non-current assets		
Long-term prepaid rents	387,556	433,402
Other non-current assets, others		
Total other non-current assets, others	299,039	346,817
Total other non-current assets	686,595	780,219
Total non-current assets	28,115,300	27,579,096
Total assets	61,995,475	57,498,146
Liabilities and equity		
Liabilities		
Current liabilities		
Short-term borrowings		
Total short-term borrowings	4,949,168	5,530,252
Short-term notes and bills payable		
Total short-term notes and bills payable	2,472,068	2,279,775
Current financial liabilities at fair value through profit or loss		
Total current financial liabilities at fair value through profit or loss	9,027	0
Accounts payable		
Total accounts payable	3,581,036	3,130,848
Other payables		
Other payables, others	1,956,662	1,668,079
Total other payables	1,956,662	1,668,079
Current tax liabilities	341,875	278,882

Current provisions		
Total current provisions	23,041	21,384
Other current liabilities		
Long-term liabilities, current portion		
Total long-term liabilities, current portion	685,400	1,278,209
Other current liabilities, others	273,684	182,438
Total other current liabilities	959,084	1,460,647
Total current liabilities	14,291,961	14,369,867
Non-current liabilities		
Bonds payable		
Total bonds payable	3,993,064	1,996,874
Long-term borrowings		
Total long-term borrowings	7,247,800	5,205,813
Deferred tax liabilities		
Total deferred tax liabilities	1,371,504	1,439,008
Other non-current liabilities		
Net defined benefit liability, non-current	2,987,122	3,332,102
Other non-current liabilities, others	84,538	105,189
Total other non-current liabilities	3,071,660	3,437,291
Total non-current liabilities	15,684,028	12,078,986
Total liabilities	29,975,989	26,448,853
Equity		
Equity attributable to owners of parent		
Share capital		
Ordinary share	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024
Capital surplus		
Total capital surplus	216,135	197,714
Retained earnings		
Legal reserve	2,695,673	2,607,710
Special reserve	411,010	375,127
Unappropriated retained earnings (accumulated deficit)		
Total unappropriated retained earnings (accumulated deficit)	3,367,821	2,947,891
Total retained earnings	6,474,504	5,930,728
Other equity interest		
Total other equity interest	85,739	-53,852
Treasury shares	475,606	475,606
Total equity attributable to owners of parent	17,726,796	17,025,008
Non-controlling interests	14,292,690	14,024,285
Total equity	32,019,486	31,049,293
Total liabilities and equity	61,995,475	57,498,146
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075