

## Financial Statement – Balance Sheet

Provided by: USI CORPORATION  
 Financial year: Yearly  
 Unit: NT\$ thousand

Accounting Title	2016/09/30	2015/12/31	2015/09/30
<b>Balance Sheet</b>			
<b>Assets</b>			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	10,579,861	7,267,382	6,962,279
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	7,262,071	6,379,750	5,619,399
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	181,237	223,901	179,322
Current bond investment without active market			
Total Current investments in debt instrument without active market	409,880	1,288,109	1,527,929
Notes receivable, net			
Notes receivable, net	933,790	1,174,796	1,239,603
Accounts receivable, net			
Accounts receivable, net	5,038,570	5,776,056	6,147,421
Other receivables			
Other receivables, net	352,523	283,055	453,247
Inventories			
Inventories, manufacturing business			
Inventories, manufacturing business, net	6,671,188	6,967,181	7,478,353
Total inventories	6,671,188	6,967,181	7,478,353
Prepayments			
Total prepayments	805,650	531,485	588,307
Other current assets			
Total other current assets	262,051	27,335	227,113
Total current assets	32,496,821	29,919,050	30,422,973
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	1,890,405	1,700,346	1,748,737
Non-current financial assets at cost			
Non-current financial assets at cost, net	800,702	815,122	815,249
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	310,614	7,600	16,772
Investments accounted for using equity method			

Investments accounted for using equity method, net	154,025	166,470	170,073
Property, plant and equipment			
Total property, plant and equipment	22,871,851	22,600,211	22,091,080
Investment property, net			
Investment property, net	188,506	194,843	197,563
Intangible assets			
Goodwill	310,891	310,891	310,891
Other intangible assets, net			
Other intangible assets, net	134,918	173,047	178,463
Total intangible assets	445,809	483,938	489,354
Non-current biological assets			
Total non-current biological assets	20,579	23,546	17,133
Deferred tax assets	804,000	806,801	803,708
Other non-current assets			
Long-term prepaid rents	396,109	433,402	445,106
Other non-current assets, others			
Total other non-current assets, others	392,466	346,817	242,272
Total other non-current assets	788,575	780,219	687,378
Total non-current assets	28,275,066	27,579,096	27,037,047
Total assets	60,771,887	57,498,146	57,460,020
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	7,046,322	5,530,252	5,916,977
Short-term notes and bills payable			
Total short-term notes and bills payable	2,625,040	2,279,775	2,380,702
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	2,861	0	7
Accounts payable			
Total accounts payable	3,084,122	3,130,848	2,911,352
Other payables			
Other payables, others	1,755,802	1,668,079	1,670,236
Total other payables	1,755,802	1,668,079	1,670,236
Current tax liabilities	215,474	278,882	203,390
Current provisions			
Total current provisions	17,941	21,384	18,463
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	733,711	1,278,209	1,409,003
Other current liabilities, others	287,402	182,438	288,306
Total other current liabilities	1,021,113	1,460,647	1,697,309

Total current liabilities	15,768,675	14,369,867	14,798,436
Non-current liabilities			
Bonds payable			
Total bonds payable	1,997,330	1,996,874	1,996,723
Long-term borrowings			
Total long-term borrowings	6,996,696	5,205,813	5,002,415
Deferred tax liabilities			
Total deferred tax liabilities	1,398,637	1,439,008	1,463,368
Other non-current liabilities			
Net defined benefit liability, non-current	3,128,213	3,332,102	3,273,282
Other non-current liabilities, others	84,025	105,189	100,750
Total other non-current liabilities	3,212,238	3,437,291	3,374,032
Total non-current liabilities	13,604,901	12,078,986	11,836,538
Total liabilities	29,373,576	26,448,853	26,634,974
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	216,135	197,714	197,779
Retained earnings			
Legal reserve	2,695,673	2,607,710	2,607,710
Special reserve	411,010	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	3,237,986	2,947,891	2,768,120
Total retained earnings	6,344,669	5,930,728	5,750,957
Other equity interest			
Total other equity interest	-104,237	-53,852	-30,706
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	17,406,985	17,025,008	16,868,448
Non-controlling interests	13,991,326	14,024,285	13,956,598
Total equity	31,398,311	31,049,293	30,825,046
Total liabilities and equity	60,771,887	57,498,146	57,460,020
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	111,943,075