

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2016/03/31	2015/12/31	2015/03/31
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	7,796,560	7,267,382	8,596,098
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	5,983,230	6,379,750	5,563,314
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	201,261	223,901	284,613
Current bond investment without active market			
Total Current investments in debt instrument without active market	935,961	1,288,109	2,240,857
Notes receivable, net			
Notes receivable, net	936,435	1,174,796	1,588,359
Accounts receivable, net			
Accounts receivable, net	5,984,028	5,776,056	5,737,502
Other receivables			
Other receivables, net	321,431	283,055	292,791
Inventories			
Total inventories	6,564,161	6,967,181	7,322,153
Prepayments			
Total prepayments	575,439	531,485	586,039
Other current assets			
Total other current assets	372,776	27,335	517,043
Total current assets	29,671,282	29,919,050	32,728,769
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	1,819,906	1,700,346	2,400,223
Non-current financial assets at cost			
Non-current financial assets at cost, net	813,321	815,122	812,276
Non-current bond investment without active market			
Total Non-current investments in debt instrument without active market	310,380	7,600	16,772
Investments accounted for using equity method			
Investments accounted for using equity method, net	162,193	166,470	166,623
Property, plant and equipment			

Total property, plant and equipment	22,491,545	22,600,211	20,865,950
Investment property, net			
Investment property, net	192,068	194,843	196,284
Intangible assets			
Goodwill	310,891	310,891	310,891
Other intangible assets, net			
Other intangible assets, net	159,114	173,047	174,020
Total intangible assets	470,005	483,938	484,911
Non-current biological assets			
Total non-current biological assets	23,203	23,546	16,897
Deferred tax assets	817,802	806,801	805,146
Other non-current assets			
Long-term prepaid rents	430,249	433,402	446,798
Other non-current assets, others			
Total other non-current assets, others	350,912	346,817	271,775
Total other non-current assets	781,161	780,219	718,573
Total non-current assets	27,881,584	27,579,096	26,483,655
Total assets	57,552,866	57,498,146	59,212,424
Liabilities and equity			
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	5,274,795	5,530,252	5,754,990
Short-term notes and bills payable			
Total short-term notes and bills payable	2,408,936	2,279,775	2,918,121
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	2,461	0	11
Notes payable			
Total notes payable	183	261	28,951
Accounts payable			
Total accounts payable	3,116,543	3,130,587	3,121,800
Other payables			
Dividends payable	25,100	25,740	23,153
Other payables, others	1,431,371	1,642,339	1,602,027
Total other payables	1,456,471	1,668,079	1,625,180
Current tax liabilities	395,145	278,882	240,741
Current provisions			
Total current provisions	20,952	21,384	19,576
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	830,923	1,278,209	1,389,350
Other current liabilities, others	303,162	182,438	346,976
Total other current liabilities	1,134,085	1,460,647	1,736,326
Total current liabilities	13,809,571	14,369,867	15,445,696
Non-current liabilities			
Bonds payable			
Total bonds payable	1,997,025	1,996,874	2,495,881
Long-term borrowings			

Total long-term borrowings	5,517,274	5,205,813	5,116,860
Deferred tax liabilities			
Total deferred tax liabilities	1,434,960	1,439,008	1,443,825
Other non-current liabilities			
Net defined benefit liability, non-current	3,143,340	3,332,102	3,289,994
Other non-current liabilities, others	93,392	105,189	92,496
Total other non-current liabilities	3,236,732	3,437,291	3,382,490
Total non-current liabilities	12,185,991	12,078,986	12,439,056
Total liabilities	25,995,562	26,448,853	27,884,752
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	197,714	197,714	183,043
Retained earnings			
Legal reserve	2,607,710	2,607,710	2,543,626
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	3,226,942	2,947,891	2,840,236
Total retained earnings	6,209,779	5,930,728	5,758,989
Other equity interest			
Other equity, others			
Total other equity, others	14,411	-53,852	474,662
Total other equity interest	14,411	-53,852	474,662
Treasury shares	475,606	475,606	475,606
Total equity attributable to owners of parent	17,372,322	17,025,008	17,367,112
Non-controlling interests	14,184,982	14,024,285	13,960,560
Total equity	31,557,304	31,049,293	31,327,672
Total liabilities and equity	57,552,866	57,498,146	59,212,424
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	111,943,075	111,943,075	111,943,075