

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

Accounting Title	2014/09/30	2013/12/31	2013/09/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents			
Total cash and cash equivalents	8,895,767	8,679,752	8,633,561
Current financial assets at fair value through profit or loss			
Total current financial assets at fair value through profit or loss	4,942,276	6,289,764	6,539,772
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	310,056	375,588	321,893
Current bond investment without active market			
Current bond investment without active market, net	2,513,675	3,558,562	3,357,508
Notes receivable, net			
Notes receivable, net	2,017,407	2,265,049	2,103,941
Accounts receivable, net			
Accounts receivable, net	6,292,115	5,429,641	5,515,028
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	145,851	146,815	122,333
Other receivables			
Other receivables, net	416,148	233,693	235,737
Other receivables due from related parties			
Other receivables due from related parties, net	0	0	129
Inventories			
Inventories, manufacturing business			
Inventories, manufacturing business, net	9,094,110	8,290,863	7,155,957
Total inventories	9,094,110	8,290,863	7,155,957
Prepayments			
Total prepayments	824,926	549,987	741,428
Other current assets			
Total other current assets	236,732	114,114	234,830
Total current assets	35,689,063	35,933,828	34,962,117
Non-current assets			
Non-current available-for-sale financial assets			
Non-current available-for-sale financial assets, net	2,370,094	2,309,664	2,260,862

Non-current financial assets at cost			
Non-current financial assets at cost, net	850,008	328,927	322,142
Non-current bond investment without active market			
Non-current bond investment without active market, net	7,600	7,600	7,600
Property, plant and equipment			
Total property, plant and equipment	18,914,180	17,556,166	17,212,853
Investment property, net			
Investment property, net	196,424	218,229	218,772
Intangible assets			
Goodwill	309,026	309,026	309,026
Other intangible assets, net			
Other intangible assets, net	151,392	177,709	170,036
Total intangible assets	460,418	486,735	479,062
Non-current biological assets			
Total non-current biological assets	10,253	10,138	7,816
Deferred tax assets	792,209	754,593	760,148
Other non-current assets			
Long-term prepaid rents	387,348	390,810	387,408
Other non-current assets, others			
Total other non-current assets, others	589,002	600,449	538,306
Total other non-current assets	976,350	991,259	925,714
Total non-current assets	24,577,536	22,663,311	22,194,969
Total assets	60,266,599	58,597,139	57,157,086
Liabilities			
Current liabilities			
Short-term borrowings			
Total short-term borrowings	7,634,644	6,571,449	6,213,506
Short-term notes and bills payable			
Total short-term notes and bills payable	3,016,413	2,383,142	2,059,164
Current financial liabilities at fair value through profit or loss			
Total current financial liabilities at fair value through profit or loss	525	302	571
Notes payable			
Total notes payable	46,583	61,949	98,794
Accounts payable			
Total accounts payable	3,808,521	4,774,458	3,907,309
Other payables			
Dividends payable	24,716	16,802	22,237
Other payables, others	1,756,032	1,662,774	1,648,431
Total other payables	1,780,748	1,679,576	1,670,668
Other payables to related parties	0	9,552	9,469
Current tax liabilities	150,328	295,733	238,810
Current provisions			
Total current provisions	21,349	29,260	27,222
Other current liabilities			
Long-term liabilities, current portion			
Total long-term liabilities, current portion	1,269,220	1,077,146	867,486
Other current liabilities, others	297,888	118,204	206,456

Total other current liabilities	1,567,108	1,195,350	1,073,942
Total current liabilities	18,026,219	17,000,771	15,299,455
Non-current liabilities			
Bonds payable			
Total bonds payable	998,831	1,997,292	1,996,913
Long-term borrowings			
Total long-term borrowings	5,550,651	3,513,508	4,447,732
Deferred tax liabilities			
Total deferred tax liabilities	1,392,031	1,370,755	1,301,037
Other non-current liabilities			
Accrued pension liabilities	3,276,525	3,322,738	3,258,036
Other non-current liabilities, others	90,130	98,547	98,510
Total other non-current liabilities	3,366,655	3,421,285	3,356,546
Total non-current liabilities	11,308,168	10,302,840	11,102,228
Total liabilities	29,334,387	27,303,611	26,401,683
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	11,426,024	11,426,024	11,426,024
Total capital stock	11,426,024	11,426,024	11,426,024
Capital surplus			
Total capital surplus	183,205	162,708	162,837
Retained earnings			
Legal reserve	2,543,626	2,461,910	2,461,910
Special reserve	375,127	375,127	375,127
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	2,594,293	2,795,790	2,654,064
Total retained earnings	5,513,046	5,632,827	5,491,101
Other equity interest			
Total other equity interest	343,156	316,949	87,838
Treasury shares	457,800	439,705	439,705
Total equity attributable to owners of parent	17,007,631	17,098,803	16,728,095
Non-controlling interests	13,924,581	14,194,725	14,027,308
Total equity	30,932,212	31,293,528	30,755,403
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	108,085,075	104,438,075	104,438,075