

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

| Accounting Title | 2013/12/31 | 2012/12/31 | 2012/01/01 |
|---|------------|------------|------------|
| Balance Sheet | | | |
| Assets | | | |
| Current assets | | | |
| Cash and cash equivalents | | | |
| Total cash and cash equivalents | 8,679,752 | 10,609,598 | 9,179,430 |
| Current financial assets at fair value through profit or loss | | | |
| Total current financial assets at fair value through profit or loss | 6,289,764 | 6,316,414 | 7,698,415 |
| Current available-for-sale financial assets | | | |
| Current available-for-sale financial assets, net | 375,588 | 380,100 | 339,484 |
| Current bond investment without active market | | | |
| Current bond investment without active market, net | 3,558,562 | 1,564,696 | 1,944,106 |
| Notes receivable, net | | | |
| Notes receivable, net | 2,265,049 | 2,096,762 | 1,817,501 |
| Accounts receivable, net | | | |
| Accounts receivable, net | 5,429,641 | 4,497,026 | 5,229,328 |
| Accounts receivable due from related parties, net | | | |
| Accounts receivable due from related parties, net | 146,815 | 129,240 | 129,491 |
| Other receivables | | | |
| Other receivables, net | 233,693 | 271,625 | 269,974 |
| Other receivables due from related parties | | | |
| Other receivables due from related parties, net | 0 | 123 | 0 |
| Inventories | | | |
| Total inventories | 8,290,863 | 7,163,740 | 7,807,279 |
| Prepayments | | | |
| Total prepayments | 549,987 | 186,883 | 276,651 |
| Other current assets | | | |
| Total other current assets | 114,114 | 323,239 | 276,366 |
| Total current assets | 35,933,828 | 33,539,446 | 34,968,025 |
| Non-current assets | | | |
| Non-current available-for-sale financial assets | | | |
| Non-current available-for-sale financial assets, net | 2,309,664 | 2,531,407 | 2,025,930 |
| Non-current financial assets at cost | | | |
| Non-current financial assets at cost, net | 328,927 | 613,687 | 753,383 |

| | | | |
|--|------------|------------|------------|
| Non-current bond investment without active market | | | |
| Non-current bond investment without active market, net | 7,600 | 32,250 | 32,000 |
| Investments accounted for using equity method | | | |
| Investments accounted for using equity method, net | 0 | 0 | 5,581 |
| Property, plant and equipment | | | |
| Total property, plant and equipment | 17,556,166 | 16,579,260 | 15,906,803 |
| Investment property, net | | | |
| Investment property, net | 218,229 | 220,566 | 227,865 |
| Intangible assets | | | |
| Goodwill | 309,026 | 308,423 | 301,974 |
| Other intangible assets, net | | | |
| Other intangible assets, net | 177,709 | 76,214 | 62,469 |
| Total intangible assets | 486,735 | 384,637 | 364,443 |
| Non-current biological assets | | | |
| Total non-current biological assets | 10,138 | 7,508 | 0 |
| Deferred tax assets | 754,593 | 725,387 | 721,338 |
| Other non-current assets | | | |
| Long-term prepaid rents | 390,810 | 382,709 | 416,736 |
| Other non-current assets, others | | | |
| Total other non-current assets, others | 600,449 | 488,315 | 995,269 |
| Total other non-current assets | 991,259 | 871,024 | 1,412,005 |
| Total non-current assets | 22,663,311 | 21,965,726 | 21,449,348 |
| Total assets | 58,597,139 | 55,505,172 | 56,417,373 |
| Liabilities | | | |
| Current liabilities | | | |
| Short-term borrowings | | | |
| Total short-term borrowings | 6,571,449 | 5,230,823 | 5,876,457 |
| Short-term notes and bills payable | | | |
| Total short-term notes and bills payable | 2,383,142 | 2,166,905 | 3,208,836 |
| Current financial liabilities at fair value through profit or loss | | | |
| Total current financial liabilities at fair value through profit or loss | 302 | 5 | 57 |
| Notes payable | | | |
| Total notes payable | 61,949 | 26,228 | 30,591 |
| Accounts payable | | | |
| Total accounts payable | 4,774,458 | 3,492,318 | 3,204,666 |
| Other payables | | | |
| Other payables, others | 1,679,576 | 1,444,307 | 1,676,815 |
| Total other payables | 1,679,576 | 1,444,307 | 1,676,815 |
| Other payables to related parties | 9,552 | 9,481 | 16,097 |
| Current tax liabilities | 295,733 | 218,593 | 715,427 |
| Current provisions | | | |
| Total current provisions | 29,260 | 30,664 | 38,707 |
| Other current liabilities | | | |
| Long-term liabilities, current portion | | | |
| Total long-term liabilities, current portion | 1,077,146 | 955,344 | 1,032,416 |
| Other current liabilities, others | 118,204 | 252,029 | 407,887 |
| Total other current liabilities | 1,195,350 | 1,207,373 | 1,440,303 |

| | | | |
|---|-------------|-------------|------------|
| Total current liabilities | 17,000,771 | 13,826,697 | 16,207,956 |
| Non-current liabilities | | | |
| Bonds payable | | | |
| Total bonds payable | 1,997,292 | 1,995,785 | 1,994,301 |
| Long-term borrowings | | | |
| Total long-term borrowings | 3,513,508 | 4,115,065 | 4,567,493 |
| Deferred tax liabilities | | | |
| Total deferred tax liabilities | 1,370,755 | 1,281,607 | 1,243,373 |
| Other non-current liabilities | | | |
| Accrued pension liabilities | 3,322,738 | 3,321,183 | 3,279,545 |
| Other non-current liabilities, others | 98,547 | 90,616 | 97,427 |
| Total other non-current liabilities | 3,421,285 | 3,411,799 | 3,376,972 |
| Total non-current liabilities | 10,302,840 | 10,804,256 | 11,182,139 |
| Total liabilities | 27,303,611 | 24,630,953 | 27,390,095 |
| Equity | | | |
| Equity attributable to owners of parent | | | |
| Share capital | | | |
| Ordinary share | 11,426,024 | 11,426,024 | 9,935,673 |
| Total capital stock | 11,426,024 | 11,426,024 | 9,935,673 |
| Capital surplus | | | |
| Total capital surplus | 162,708 | 129,906 | 97,896 |
| Retained earnings | | | |
| Legal reserve | 2,461,910 | 2,295,930 | 1,975,172 |
| Special reserve | 375,127 | 0 | 0 |
| Unappropriated retained earnings (accumulated deficit) | | | |
| Total unappropriated retained earnings (accumulated deficit) | 2,795,790 | 3,683,506 | 4,830,318 |
| Total retained earnings | 5,632,827 | 5,979,436 | 6,805,490 |
| Other equity interest | | | |
| Total other equity interest | 316,949 | 46,062 | -328,831 |
| Treasury shares | 439,705 | 439,705 | 438,978 |
| Total equity attributable to owners of parent | 17,098,803 | 17,141,723 | 16,071,250 |
| Non-controlling interests | 14,194,725 | 13,732,496 | 12,956,028 |
| Total equity | 31,293,528 | 30,874,219 | 29,027,278 |
| Equivalent issue shares of advance receipts for ordinary share | 0 | 0 | 0 |
| Number of shares in entity held by entity and by its subsidiaries | 104,438,075 | 104,438,075 | 90,715,718 |