

Financial Statement – Balance Sheet

Provided by: USI CORPORATION
 Financial year: Yearly
 Unit: NT\$ thousand

| Accounting Title | 2013/06/30 | 2012/12/31 | 2012/06/30 | 2012/01/01 |
|---|------------|------------|------------|------------|
| Balance Sheet | | | | |
| Assets | | | | |
| Current assets | | | | |
| Cash and cash equivalents | | | | |
| Total cash and cash equivalents | 8,408,671 | 10,609,598 | 10,542,954 | 9,179,430 |
| Current financial assets at fair value through profit or loss | | | | |
| Total current financial assets at fair value through profit or loss | 7,096,393 | 6,316,414 | 7,168,244 | 7,698,415 |
| Current available-for-sale financial assets | | | | |
| Current available-for-sale financial assets, net | 269,253 | 380,100 | 388,586 | 339,484 |
| Current bond investment without active market | | | | |
| Current bond investment without active market, net | 3,405,800 | 1,564,696 | 1,942,874 | 1,944,106 |
| Notes receivable, net | | | | |
| Notes receivable, net | 1,797,253 | 2,096,762 | 1,822,847 | 1,817,501 |
| Accounts receivable, net | | | | |
| Accounts receivable, net | 5,183,596 | 4,497,026 | 5,450,397 | 5,229,328 |
| Accounts receivable due from related parties, net | | | | |
| Accounts receivable due from related parties, net | 132,828 | 129,240 | 71,156 | 129,491 |
| Other receivables | | | | |
| Other receivables, net | 315,105 | 271,625 | 258,708 | 269,974 |
| Other receivables due from related parties | | | | |
| Other receivables due from related parties, net | 129 | 123 | 123 | 0 |
| Inventories | | | | |
| Inventories, manufacturing business | | | | |
| Inventories, manufacturing business, net | 8,070,530 | 7,163,740 | 7,760,964 | 7,807,279 |
| Total inventories | 8,070,530 | 7,163,740 | 7,760,964 | 7,807,279 |
| Prepayments | | | | |
| Total prepayments | 680,895 | 186,883 | 751,438 | 276,651 |
| Other current assets | | | | |
| Total other current assets | 73,958 | 323,239 | 164,718 | 276,366 |
| Total current assets | 35,434,411 | 33,539,446 | 36,323,009 | 34,968,025 |
| Non-current assets | | | | |
| Non-current available-for-sale financial assets | | | | |
| Non-current available-for-sale financial assets, net | 2,493,547 | 2,531,407 | 2,501,688 | 2,025,930 |

| | | | | |
|--|------------|------------|------------|------------|
| Non-current financial assets at cost | | | | |
| Non-current financial assets at cost, net | 615,235 | 613,687 | 701,085 | 753,383 |
| Non-current bond investment without active market | | | | |
| Non-current bond investment without active market, net | 0 | 32,250 | 32,101 | 32,000 |
| Investments accounted for using equity method | | | | |
| Investments accounted for using equity method, net | 0 | 0 | 0 | 5,581 |
| Property, plant and equipment | | | | |
| Total property, plant and equipment | 17,064,455 | 16,579,260 | 16,089,607 | 15,906,803 |
| Investment property, net | | | | |
| Investment property, net | 220,698 | 220,566 | 224,730 | 227,865 |
| Intangible assets | | | | |
| Goodwill | 309,026 | 308,423 | 305,198 | 301,974 |
| Other intangible assets, net | | | | |
| Other intangible assets, net | 155,105 | 70,665 | 78,771 | 62,469 |
| Total intangible assets | 464,131 | 379,088 | 383,969 | 364,443 |
| Non-current biological assets | | | | |
| Total non-current biological assets | 7,890 | 7,508 | 0 | 0 |
| Deferred tax assets | 744,736 | 725,387 | 701,331 | 721,338 |
| Other non-current assets | | | | |
| Long-term prepaid rents | 394,476 | 382,709 | 403,729 | 416,736 |
| Other non-current assets, others | | | | |
| Total other non-current assets, others | 492,462 | 493,864 | 553,850 | 995,269 |
| Total other non-current assets | 886,938 | 876,573 | 957,579 | 1,412,005 |
| Total non-current assets | 22,497,630 | 21,965,726 | 21,592,090 | 21,449,348 |
| Total assets | 57,932,041 | 55,505,172 | 57,915,099 | 56,417,373 |
| Liabilities | | | | |
| Current liabilities | | | | |
| Short-term borrowings | | | | |
| Total short-term borrowings | 6,173,729 | 5,230,823 | 6,043,117 | 5,876,457 |
| Short-term notes and bills payable | | | | |
| Total short-term notes and bills payable | 1,936,345 | 2,166,905 | 2,229,909 | 3,208,836 |
| Current financial liabilities at fair value through profit or loss | | | | |
| Total current financial liabilities at fair value through profit or loss | 445 | 5 | 45 | 57 |
| Notes payable | | | | |
| Total notes payable | 89,380 | 26,228 | 70,914 | 30,591 |
| Accounts payable | | | | |
| Total accounts payable | 3,544,488 | 3,492,318 | 3,609,935 | 3,204,666 |
| Other payables | | | | |
| Dividends payable | 1,505,718 | 9,128 | 1,268,299 | 7,947 |
| Other payables, others | 1,550,518 | 1,435,179 | 1,531,016 | 1,668,868 |
| Total other payables | 3,056,236 | 1,444,307 | 2,799,315 | 1,676,815 |
| Other payables to related parties | 9,387 | 9,481 | 10,026 | 16,097 |
| Current tax liabilities | 267,912 | 218,593 | 400,549 | 715,427 |
| Current provisions | | | | |
| Total current provisions | 26,346 | 30,664 | 30,192 | 38,707 |
| Other current liabilities | | | | |
| Long-term liabilities, current portion | | | | |

| | | | | |
|---|-------------|-------------|------------|------------|
| Total long-term liabilities, current portion | 1,066,374 | 955,344 | 1,292,966 | 1,032,416 |
| Other current liabilities, others | 141,489 | 252,029 | 181,176 | 407,887 |
| Total other current liabilities | 1,207,863 | 1,207,373 | 1,474,142 | 1,440,303 |
| Total current liabilities | 16,312,131 | 13,826,697 | 16,668,144 | 16,207,956 |
| Non-current liabilities | | | | |
| Bonds payable | | | | |
| Total bonds payable | 1,996,536 | 1,995,785 | 1,995,039 | 1,994,301 |
| Long-term borrowings | | | | |
| Total long-term borrowings | 4,251,611 | 4,115,065 | 4,426,076 | 4,567,493 |
| Deferred tax liabilities | | | | |
| Total deferred tax liabilities | 1,312,450 | 1,281,607 | 1,292,171 | 1,243,373 |
| Other non-current liabilities | | | | |
| Accrued pension liabilities | 3,280,899 | 3,321,183 | 3,253,219 | 3,279,545 |
| Other non-current liabilities, others | 95,285 | 90,616 | 100,894 | 97,427 |
| Total other non-current liabilities | 3,376,184 | 3,411,799 | 3,354,113 | 3,376,972 |
| Total non-current liabilities | 10,936,781 | 10,804,256 | 11,067,399 | 11,182,139 |
| Total liabilities | 27,248,912 | 24,630,953 | 27,735,543 | 27,390,095 |
| Equity | | | | |
| Equity attributable to owners of parent | | | | |
| Share capital | | | | |
| Ordinary share | 11,426,024 | 11,426,024 | 9,935,673 | 9,935,673 |
| Stock dividend to be distributed | 0 | 0 | 1,490,351 | 0 |
| Total capital stock | 11,426,024 | 11,426,024 | 11,426,024 | 9,935,673 |
| Capital surplus | | | | |
| Total capital surplus | 163,473 | 129,906 | 131,130 | 97,896 |
| Retained earnings | | | | |
| Legal reserve | 2,461,910 | 2,295,930 | 2,295,930 | 1,975,172 |
| Special reserve | 375,127 | 0 | 0 | 0 |
| Unappropriated retained earnings (accumulated deficit) | | | | |
| Total unappropriated retained earnings (accumulated deficit) | 2,459,876 | 3,683,506 | 3,374,856 | 4,830,318 |
| Total retained earnings | 5,296,913 | 5,979,436 | 5,670,786 | 6,805,490 |
| Other equity interest | | | | |
| Total other equity interest | 194,316 | 46,062 | -2,636 | -328,831 |
| Treasury shares | 439,705 | 439,705 | 439,705 | 438,978 |
| Total equity attributable to owners of parent | 16,641,021 | 17,141,723 | 16,785,599 | 16,071,250 |
| Non-controlling interests | 14,042,108 | 13,732,496 | 13,393,957 | 12,956,028 |
| Total equity | 30,683,129 | 30,874,219 | 30,179,556 | 29,027,278 |
| Equivalent issue shares of advance receipts for ordinary share | 0 | 0 | 0 | 0 |
| Number of shares in entity held by entity and by its subsidiaries | 104,438,075 | 104,438,075 | 90,815,718 | 90,715,718 |