

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2012/09/30		2011/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	5,146,735.00	23.86	5,561,325.00	25.81
Financial assets measured at fair value through profit or loss - current	2,756,825.00	12.78	3,221,418.00	14.95
Available-for-sale financial assets - current	113,792.00	0.53	67,898.00	0.32
Notes receivable - net	103,425.00	0.48	79,865.00	0.37
Accounts receivable - net	575,555.00	2.67	991,959.00	4.60
Accounts receivable - related parties - net	97,768.00	0.45	178,990.00	0.83
Other receivables	44,195.00	0.20	25,986.00	0.12
Other receivables - related parties	247,002.00	1.15	251,785.00	1.17
Other financial assets - current	199,420.00	0.92	0.00	0.00
Inventories	1,273,584.00	5.90	1,404,131.00	6.52
Other current assets	180,119.00	0.83	158,511.00	0.74
Current assets	10,738,420.00	49.78	11,941,868.00	55.42
Funds and Investments				
Available-for-sale financial assets - non current	1,419,121.00	6.58	881,684.00	4.09
Financial assets carried at cost - non current	275,813.00	1.28	275,813.00	1.28

Equity investments under equity method	7,863,330.00	36.45	7,098,419.00	32.95
Investments	7,863,330.00	36.45	7,098,419.00	32.95
Funds and long-term investments	9,558,264.00	44.31	8,255,916.00	38.32
Fixed Assets				
Cost				
Land	238,137.00	1.10	238,137.00	1.11
Land improvements	76,546.00	0.35	71,771.00	0.33
Buildings and structures	401,116.00	1.86	397,044.00	1.84
Machinery and equipment	3,134,650.00	14.53	3,103,352.00	14.40
Transportation equipment	29,079.00	0.13	29,565.00	0.14
Maintenance equipment and tools	15,005.00	0.07	23,949.00	0.11
Other facilities	82,037.00	0.38	91,794.00	0.43
Revaluation increment	449,376.00	2.08	456,089.00	2.12
Cost and revaluation increment	4,425,946.00	20.52	4,411,701.00	20.48
Accumulated depreciation	-3,419,155.00	-15.85	-3,431,207.00	-15.92
Construction in process and prepayment for equipments	83,396.00	0.39	99,995.00	0.46
Fixed assets	1,090,187.00	5.05	1,080,489.00	5.01
Intangible Assets				
Patents	43,340.00	0.20	54,897.00	0.25
Intangible assets	43,340.00	0.20	54,897.00	0.25
OtherAssets				
Rental assets	47,192.00	0.22	45,172.00	0.21
Idled assets	38,663.00	0.18	39,074.00	0.18
Guarantee deposits paid	22,563.00	0.10	24,610.00	0.11
Deferred charges	32,651.00	0.15	20,232.00	0.09
Deferred income tax assets - non current	0.00	0.00	83,982.00	0.39

Other assets	141,069.00	0.65	213,070.00	0.99
Assets	21,571,280.00	100.00	21,546,240.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00	650,000.00	3.02
Short-term notes and bills payable	0.00	0.00	349,946.00	1.62
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	6,635.00	0.03
Accounts payable	709,796.00	3.29	1,019,727.00	4.73
Accounts payable - related parties	66,755.00	0.31	40,612.00	0.19
Income tax payable	68,559.00	0.32	267,654.00	1.24
Accrued expenses	226,844.00	1.05	377,691.00	1.75
Other payables - related parties	112,954.00	0.52	36,272.00	0.17
Other payables	7,913.00	0.04	8,095.00	0.04
Advance receipts	20,779.00	0.10	17,797.00	0.08
Other current liabilities	17,418.00	0.08	8,331.00	0.04
Current liabilities	1,231,018.00	5.71	2,782,760.00	12.92
Long term Liabilities				
Bonds payable	1,995,412.00	9.25	1,993,934.00	9.25
Long-term liabilities	1,995,412.00	9.25	1,993,934.00	9.25
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.20	43,580.00	0.20
Reserves	43,580.00	0.20	43,580.00	0.20
Other Liabilities				
Pension reserve / accrued pension liability	722,874.00	3.35	723,798.00	3.36
Guarantee deposits received	4,875.00	0.02	4,836.00	0.02

	1,080.00	0.01	4,083.00	0.02
Deferred income tax liabilities	14,630.00	0.07	0.00	0.00
Other liabilities - other	16,390.00	0.08	23,531.00	0.11
Other liabilities	759,849.00	3.52	756,248.00	3.51
Liabilities	4,029,859.00	18.68	5,576,522.00	25.88
Stockholders' Equity				
Capital				
Common stock	11,426,024.00	52.97	9,935,673.00	46.11
Capital Surplus				
Capital surplus - treasury stock transactions	116,071.00	0.54	86,179.00	0.40
Capital surplus - long-term equity investments	136,575.00	0.63	129,274.00	0.60
Capital surplus - other	11,717.00	0.05	11,717.00	0.05
Capital surplus	264,363.00	1.23	227,170.00	1.05
Retained Earnings				
Legal reserve	2,295,930.00	10.64	1,975,172.00	9.17
Unappropriated retained earnings	3,382,501.00	15.68	4,067,180.00	18.88
Retained earnings	5,678,431.00	26.32	6,042,352.00	28.04
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	81,921.00	0.38	216,012.00	1.00
Net loss not recognized as pension cost	-77,298.00	-0.36	-87,394.00	-0.41
Unrealized gains (losses) on financial instruments	309,188.00	1.43	-234,493.00	-1.09
Unrealized Revaluation Increment	298,497.00	1.38	298,497.00	1.39
Treasure stock	-439,705.00	-2.04	-428,099.00	-1.99
Equity adjustments	172,603.00	0.80	-235,477.00	-1.09
Stockholders' equity	17,541,421.00	81.32	15,969,718.00	74.12

Number of treasury stock acquired by the company and subsidiaries (unit: share)	104,438,075.00	484.15	89,400,718.00	414.92
	0.00	0.00	0.00	0.00