

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2012/06/30		2011/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	5,603,408.00	25.17	4,681,729.00	22.58
Financial assets measured at fair value through profit or loss - current	3,033,310.00	13.63	3,166,990.00	15.27
Available-for-sale financial assets - current	87,387.00	0.39	93,988.00	0.45
Notes receivable - net	132,216.00	0.59	90,810.00	0.44
Accounts receivable - net	585,262.00	2.63	604,801.00	2.92
Accounts receivable - related parties - net	102,973.00	0.46	152,029.00	0.73
Other receivables	68,051.00	0.31	59,081.00	0.28
Other receivables - related parties	451,716.00	2.03	221,074.00	1.07
Other financial assets - current	189,501.00	0.85	0.00	0.00
Inventories	1,328,325.00	5.97	1,659,691.00	8.00
Other current assets	168,912.00	0.76	144,744.00	0.70
Current assets	11,751,061.00	52.79	10,874,937.00	52.45
Funds and Investments				
Available-for-sale financial assets - non current	1,219,859.00	5.48	1,034,435.00	4.99
Financial assets carried at cost - non current	275,813.00	1.24	275,813.00	1.33

Equity investments under equity method	7,752,203.00	34.82	7,156,242.00	34.51
Investments	7,752,203.00	34.82	7,156,242.00	34.51
Funds and long-term investments	9,247,875.00	41.54	8,466,490.00	40.83
Fixed Assets				
Cost				
Land	238,137.00	1.07	238,137.00	1.15
Land improvements	76,546.00	0.34	71,771.00	0.35
Buildings and structures	401,116.00	1.80	397,044.00	1.91
Machinery and equipment	3,111,385.00	13.98	3,097,515.00	14.94
Transportation equipment	29,031.00	0.13	29,565.00	0.14
Maintenance equipment and tools	15,005.00	0.07	23,949.00	0.12
Other facilities	82,037.00	0.37	88,813.00	0.43
Revaluation increment	449,376.00	2.02	456,089.00	2.20
Cost and revaluation increment	4,402,633.00	19.78	4,402,883.00	21.23
Accumulated depreciation	-3,395,783.00	-15.25	-3,410,527.00	-16.45
Construction in process and prepayment for equipments	77,809.00	0.35	81,419.00	0.39
Fixed assets	1,084,659.00	4.87	1,073,775.00	5.18
Intangible Assets				
Patents	46,229.00	0.21	0.00	0.00
Intangible assets	46,229.00	0.21	0.00	0.00
OtherAssets				
Rental assets	48,179.00	0.22	46,105.00	0.22
Idled assets	38,726.00	0.17	39,145.00	0.19
Guarantee deposits paid	22,958.00	0.10	22,931.00	0.11
Deferred charges	21,328.00	0.10	19,682.00	0.09
Deferred income tax assets - non current	0.00	0.00	91,263.00	0.44

Other assets - other	0.00	0.00	101,000.00	0.49
Other assets	131,191.00	0.59	320,126.00	1.54
Assets	22,261,015.00	100.00	20,735,328.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00	194,206.00	0.94
Accounts payable	1,003,867.00	4.51	608,924.00	2.94
Accounts payable - related parties	68,076.00	0.31	112,580.00	0.54
Income tax payable	178,257.00	0.80	324,465.00	1.56
Accrued expenses	198,796.00	0.89	287,157.00	1.38
Other payables - related parties	13,180.00	0.06	23,110.00	0.11
Other payables	1,001,403.00	4.50	870,029.00	4.20
Advance receipts	19,077.00	0.09	25,323.00	0.12
Other current liabilities	19,471.00	0.09	11,785.00	0.06
Current liabilities	2,502,127.00	11.24	2,457,579.00	11.85
Long term Liabilities				
Bonds payable	1,995,039.00	8.96	1,993,568.00	9.61
Long-term liabilities	1,995,039.00	8.96	1,993,568.00	9.61
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.20	43,580.00	0.21
Reserves	43,580.00	0.20	43,580.00	0.21
Other Liabilities				
Pension reserve / accrued pension liability	725,039.00	3.26	720,504.00	3.47
Guarantee deposits received	4,875.00	0.02	5,707.00	0.03
Deferred income tax liabilities	16,458.00	0.07	0.00	0.00

Other liabilities - other	19,502.00	0.09	23,936.00	0.12
Other liabilities	765,874.00	3.44	750,147.00	3.62
Liabilities	5,306,620.00	23.84	5,244,874.00	25.29
Stockholders' Equity				
Capital				
Common stock	9,935,673.00	44.63	8,639,716.00	41.67
Stock dividend to be distributed	1,490,351.00	6.69	1,295,957.00	6.25
Capital Surplus				
Capital surplus - treasury stock transactions	116,071.00	0.52	93,798.00	0.45
Capital surplus - long-term equity investments	137,483.00	0.62	131,683.00	0.64
Capital surplus - other	11,717.00	0.05	11,717.00	0.06
Capital surplus	265,271.00	1.19	237,198.00	1.14
Retained Earnings				
Legal reserve	2,295,930.00	10.31	1,975,172.00	9.53
Unappropriated retained earnings	2,989,248.00	13.43	3,271,147.00	15.78
Retained earnings	5,285,178.00	23.74	5,246,319.00	25.30
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	150,638.00	0.68	14,493.00	0.07
Net loss not recognized as pension cost	-77,298.00	-0.35	-87,394.00	-0.42
Unrealized gains (losses) on financial instruments	45,790.00	0.21	252,646.00	1.22
Unrealized Revaluation Increment	298,497.00	1.34	298,497.00	1.44
	-439,705.00	-1.98	-406,978.00	-1.96
Equity adjustments	-22,078.00	-0.10	71,264.00	0.34
Stockholders' equity	16,954,395.00	76.16	15,490,454.00	74.71
Number of treasury stock acquired by the company and subsidiaries (unit: share)	90,815,718.00	407.96	75,852,799.00	365.81

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