

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2012/03/31		2011/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	5,473,045.00	25.06	4,611,887.00	22.67
Financial assets measured at fair value through profit or loss - current	3,110,461.00	14.24	3,126,857.00	15.37
Available-for-sale financial assets - current	80,157.00	0.37	88,016.00	0.43
Held-to-maturity financial assets - current	199,461.00	0.91	0.00	0.00
Notes receivable - net	77,787.00	0.36	79,094.00	0.39
Accounts receivable - net	693,743.00	3.18	706,600.00	3.47
Accounts receivable - related parties - net	158,762.00	0.73	188,047.00	0.92
Other receivables	30,264.00	0.14	47,960.00	0.24
Other receivables - related parties	277,948.00	1.27	75,862.00	0.37
Inventories	1,561,841.00	7.15	1,336,504.00	6.57
Other current assets	166,851.00	0.76	165,857.00	0.82
Current assets	11,830,320.00	54.16	10,426,684.00	51.25
Funds and Investments				
Available-for-sale financial assets - non current	1,112,597.00	5.09	1,019,163.00	5.01
Financial assets carried at cost - non current	275,813.00	1.26	275,813.00	1.36

Equity investments under equity method	7,220,629.00	33.06	7,238,819.00	35.58
Prepayments for long-term investments	53,938.00	0.25	0.00	0.00
Investments	7,274,567.00	33.31	7,238,819.00	35.58
Funds and long-term investments	8,662,977.00	39.66	8,533,795.00	41.94
Fixed Assets				
Cost				
Land	238,137.00	1.09	238,137.00	1.17
Land improvements	76,546.00	0.35	71,611.00	0.35
Buildings and structures	401,116.00	1.84	390,820.00	1.92
Machinery and equipment	3,110,959.00	14.24	3,098,061.00	15.23
Transportation equipment	28,985.00	0.13	29,565.00	0.15
Maintenance equipment and tools	15,402.00	0.07	24,020.00	0.12
Other facilities	82,037.00	0.38	89,489.00	0.44
Revaluation increment	449,376.00	2.06	456,089.00	2.24
Cost and revaluation increment	4,402,558.00	20.16	4,397,792.00	21.62
Accumulated depreciation	-3,370,391.00	-15.43	-3,388,298.00	-16.65
Construction in process and prepayment for equipments	45,093.00	0.21	59,973.00	0.29
Fixed assets	1,077,260.00	4.93	1,069,467.00	5.26
Intangible Assets				
Patents	49,118.00	0.22	0.00	0.00
Intangible assets	49,118.00	0.22	0.00	0.00
OtherAssets				
Rental assets	49,168.00	0.23	47,206.00	0.23
Idled assets	38,789.00	0.18	39,270.00	0.19
Guarantee deposits paid	23,139.00	0.11	20,204.00	0.10
Deferred charges	22,821.00	0.10	18,072.00	0.09

Deferred income tax assets - non current	88,581.00	0.41	89,627.00	0.44
Other assets - other	0.00	0.00	101,000.00	0.50
Other assets	222,498.00	1.02	315,379.00	1.55
Assets	21,842,173.00	100.00	20,345,325.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	97,955.00	0.45	737,302.00	3.62
Short-term notes and bills payable	0.00	0.00	349,962.00	1.72
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	52.00	0.00
Accounts payable	940,529.00	4.31	566,951.00	2.79
Accounts payable - related parties	114,297.00	0.52	211,635.00	1.04
Income tax payable	424,454.00	1.94	511,975.00	2.52
Accrued expenses	178,502.00	0.82	227,883.00	1.12
Other payables - related parties	57,655.00	0.26	207,437.00	1.02
Other payables	7,891.00	0.04	6,162.00	0.03
Advance receipts	45,812.00	0.21	18,861.00	0.09
Other current liabilities	13,344.00	0.06	4,987.00	0.02
Current liabilities	1,880,439.00	8.61	2,843,207.00	13.97
Long term Liabilities				
Bonds payable	1,994,669.00	9.13	996,681.00	4.90
Long-term liabilities	1,994,669.00	9.13	996,681.00	4.90
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.20	43,580.00	0.21
Reserves	43,580.00	0.20	43,580.00	0.21
Other Liabilities				

Pension reserve / accrued pension liability	725,219.00	3.32	716,447.00	3.52
Guarantee deposits received	4,875.00	0.02	5,707.00	0.03
Other liabilities - other	20,360.00	0.09	26,875.00	0.13
Other liabilities	750,454.00	3.44	749,029.00	3.68
Liabilities	4,669,142.00	21.38	4,632,497.00	22.77
Stockholders' Equity				
Capital				
Common stock	9,935,673.00	45.49	8,639,716.00	42.47
Capital Surplus				
Capital surplus - treasury stock transactions	86,179.00	0.39	68,785.00	0.34
Capital surplus - long-term equity investments	130,123.00	0.60	136,956.00	0.67
Capital surplus - other	11,717.00	0.05	11,717.00	0.06
Capital surplus	228,019.00	1.04	217,458.00	1.07
Retained Earnings				
Legal reserve	1,975,172.00	9.04	1,680,933.00	8.26
Unappropriated retained earnings	5,059,232.00	23.16	4,756,098.00	23.38
Retained earnings	7,034,404.00	32.21	6,437,031.00	31.64
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	128,455.00	0.59	57,926.00	0.28
Net loss not recognized as pension cost	-77,298.00	-0.35	-87,394.00	-0.43
Unrealized gains (losses) on financial instruments	65,019.00	0.30	372,693.00	1.83
Unrealized Revaluation Increment	298,497.00	1.37	298,497.00	1.47
	-439,738.00	-2.01	-223,099.00	-1.10
Equity adjustments	-25,065.00	-0.11	418,623.00	2.06
Stockholders' equity	17,173,031.00	78.62	15,712,828.00	77.23

Number of treasury stock acquired by the company and subsidiaries (unit: share)	90,815,718.00	415.78	59,097,799.00	290.47
	0.00	0.00	0.00	0.00