

Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

| Accounting Title | 2011/12/31 | | 2010/12/31 | |
|--|---------------|--------|---------------|--------|
| | Amount | % | Amount | % |
| Sales | 13,250,885.00 | 100.17 | 12,618,866.00 | 100.22 |
| Sales returns | 819.00 | 0.01 | 51.00 | 0.00 |
| Sales discounts and allowances | 21,419.00 | 0.16 | 27,752.00 | 0.22 |
| Sales | 13,228,647.00 | 100.00 | 12,591,063.00 | 100.00 |
| Operating income | 13,228,647.00 | 100.00 | 12,591,063.00 | 100.00 |
| Cost of sales | 9,857,360.00 | 74.52 | 9,853,124.00 | 78.25 |
| Operating costs | 9,857,360.00 | 74.52 | 9,853,124.00 | 78.25 |
| Gross profit (loss) from operations | 3,371,287.00 | 25.48 | 2,737,939.00 | 21.75 |
| Realized gains on intercompany transactions | 285.00 | 0.00 | 6,363.00 | 0.05 |
| Selling expense | 257,160.00 | 1.94 | 290,702.00 | 2.31 |
| General and administrative expenses | 244,680.00 | 1.85 | 187,956.00 | 1.49 |
| Research and development expenses | 62,647.00 | 0.47 | 54,189.00 | 0.43 |
| Operating expenses | 564,487.00 | 4.27 | 532,847.00 | 4.23 |
| Operating income (loss) | 2,807,085.00 | 21.22 | 2,198,729.00 | 17.46 |
| Non-Operating Income | | | | |
| Interest income | 41,431.00 | 0.31 | 24,356.00 | 0.19 |
| Income from long-term equity investments under the equity method | 760,967.00 | 5.75 | 1,097,450.00 | 8.72 |

| | | | | |
|--|--------------|-------|--------------|-------|
| Dividends | 79,263.00 | 0.60 | 67,217.00 | 0.53 |
| Investment income | 840,230.00 | 6.35 | 1,164,667.00 | 9.25 |
| Gains on disposal of fixed assets | 13,805.00 | 0.10 | 7,223.00 | 0.06 |
| Gains on sale of investments | 12,801.00 | 0.10 | 2,046.00 | 0.02 |
| Foreign exchange gains | 58,741.00 | 0.44 | 0.00 | 0.00 |
| Rent income | 17,147.00 | 0.13 | 15,408.00 | 0.12 |
| Revaluation gain on financial assets | 0.00 | 0.00 | 30,138.00 | 0.24 |
| Miscellaneous income | 50,603.00 | 0.38 | 46,378.00 | 0.37 |
| Non-operating revenues and gains | 1,034,758.00 | 7.82 | 1,290,216.00 | 10.25 |
| Non-Operating Expenses | | | | |
| Interest expense | 25,025.00 | 0.19 | 25,364.00 | 0.20 |
| Loss on disposal of fixed assets | 2,301.00 | 0.02 | 612.00 | 0.00 |
| Foreign exchange losses | 0.00 | 0.00 | 25,026.00 | 0.20 |
| Financial expense | 1,610.00 | 0.01 | 1,599.00 | 0.01 |
| Loss on depreciation and valuation loss form idle assets | 1,612.00 | 0.01 | 12,637.00 | 0.10 |
| Impairment loss on assets | 0.00 | 0.00 | 1,800.00 | 0.01 |
| Revaluation loss on financial assets | 16,715.00 | 0.13 | 0.00 | 0.00 |
| Revaluation loss on financial liabilities | 12,041.00 | 0.09 | 14,472.00 | 0.11 |
| Miscellaneous disbursements | 23,526.00 | 0.18 | 36,196.00 | 0.29 |
| Non-operating expenses and losses | 82,830.00 | 0.63 | 117,706.00 | 0.93 |
| Income from continuing operations before income tax | 3,759,013.00 | 28.42 | 3,371,239.00 | 26.77 |
| Income tax expense (benefit) | 551,414.00 | 4.17 | 428,852.00 | 3.41 |
| Income from continuing operations | 3,207,599.00 | 24.25 | 2,942,387.00 | 23.37 |
| Net income (loss) | 3,207,599.00 | 24.25 | 2,942,387.00 | 23.37 |
| Primary Earnings per Share | | | | |
| Primary earnings per share | 3.05 | 0.00 | 3.15 | 0.00 |

| | | | | |
|----------------------------|------|------|------|------|
| Diluted earnings per share | | | | |
| Diluted earnings per share | 3.05 | 0.00 | 3.15 | 0.00 |