

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2011/12/31		2010/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	5,677,835.00	27.45	2,741,886.00	14.81
Financial assets measured at fair value through profit or loss - current	2,887,884.00	13.96	3,339,418.00	18.04
Available-for-sale financial assets - current	66,326.00	0.32	93,045.00	0.50
Notes receivable - net	116,960.00	0.57	49,926.00	0.27
Accounts receivable - net	607,968.00	2.94	104,527.00	0.56
Accounts receivable - related parties - net	70,564.00	0.34	589,565.00	3.18
Other receivables	35,443.00	0.17	132,909.00	0.72
Other receivables - related parties	124,454.00	0.60	43,527.00	0.24
Other financial assets - current	0.00	0.00	287,555.00	1.55
Inventories	1,488,634.00	7.20	1,125,639.00	6.08
Other current assets	146,220.00	0.71	446,857.00	2.41
Current assets	11,222,288.00	54.26	8,954,854.00	48.36
Funds and Investments				
Available-for-sale financial assets - non current	952,304.00	4.60	1,066,287.00	5.76
Financial assets carried at cost - non current	275,813.00	1.33	275,813.00	1.49

Equity investments under equity method	6,870,916.00	33.22	6,819,193.00	36.83
Investments	6,870,916.00	33.22	6,819,193.00	36.83
Funds and long-term investments	8,099,033.00	39.16	8,161,293.00	44.08
Fixed Assets				
Cost				
Land	238,137.00	1.15	238,137.00	1.29
Land improvements	70,672.00	0.34	71,611.00	0.39
Buildings and structures	398,819.00	1.93	390,820.00	2.11
Machinery and equipment	3,093,103.00	14.95	3,098,534.00	16.73
Transportation equipment	28,985.00	0.14	29,565.00	0.16
Maintenance equipment and tools	15,402.00	0.07	24,020.00	0.13
Other facilities	81,423.00	0.39	87,928.00	0.47
Revaluation increment	449,376.00	2.17	456,089.00	2.46
Cost and revaluation increment	4,375,917.00	21.16	4,396,704.00	23.75
Accumulated depreciation	-3,342,811.00	-16.16	-3,363,185.00	-18.16
Construction in process and prepayment for equipments	58,763.00	0.28	45,133.00	0.24
Fixed assets	1,091,869.00	5.28	1,078,652.00	5.83
Intangible Assets				
Patents	52,007.00	0.25	0.00	0.00
Intangible assets	52,007.00	0.25	0.00	0.00
OtherAssets				
Rental assets	49,088.00	0.24	48,309.00	0.26
Idled assets	38,849.00	0.19	39,396.00	0.21
Guarantee deposits paid	24,802.00	0.12	19,706.00	0.11
Deferred charges	20,059.00	0.10	19,066.00	0.10
Deferred income tax assets - non current	85,313.00	0.41	93,501.00	0.50

Other assets	218,111.00	1.05	101,000.00	0.55
Assets	20,683,308.00	100.00	320,978.00	1.73
Liabilities and Stockholders' Equity			18,515,777.00	100.00
Liabilities				
Current Liabilities				
Accounts payable	659,236.00	3.19		
Accounts payable - related parties	139,255.00	0.67	650,000.00	3.51
Income tax payable	360,284.00	1.74	349,895.00	1.89
Accrued expenses	395,399.00	1.91	4,512.00	0.02
Other payables - related parties	23,130.00	0.11	917,975.00	4.96
Other payables	7,947.00	0.04	187,868.00	1.01
Advance receipts	40,789.00	0.20	325,911.00	1.76
Other current liabilities	11,695.00	0.06	368,865.00	1.99
Current liabilities	1,637,735.00	7.92	160,631.00	0.87
Long term Liabilities			6,218.00	0.03
Bonds payable	1,994,301.00	9.64	16,763.00	0.09
Long-term liabilities	1,994,301.00	9.64	26,892.00	0.15
Reserves			3,015,530.00	16.29
Reserve for land revaluation increment tax	43,580.00	0.21		
Reserves	43,580.00	0.21	0.00	0.00
Other Liabilities			0.00	0.00
Pension reserve / accrued pension liability	732,072.00	3.54		
Guarantee deposits received	4,836.00	0.02	43,580.00	0.24
Deferred income tax liabilities	0.00	0.00	43,580.00	0.24
Other liabilities - other	24,735.00	0.12		
Other liabilities	761,643.00	3.68	719,238.00	3.88

Liabilities	4,437,259.00	21.45	5,707.00	0.03
Stockholders' Equity			31,718.00	0.17
Capital			756,663.00	4.09
Common stock	9,935,673.00	48.04	3,815,773.00	20.61
Capital Surplus				
Capital surplus - treasury stock transactions	86,179.00	0.42		
Capital surplus - long-term equity investments	129,663.00	0.63	8,639,716.00	46.66
Capital surplus - other	11,717.00	0.06		
Capital surplus	227,559.00	1.10	68,785.00	0.37
Retained Earnings			136,191.00	0.74
Legal reserve	1,975,172.00	9.55	11,717.00	0.06
Unappropriated retained earnings	4,455,191.00	21.54	216,693.00	1.17
Retained earnings	6,430,363.00	31.09		
Stockholders' Equity and Other adjustmen			1,680,933.00	9.08
Cumulative translation adjustments	199,064.00	0.96	3,701,777.00	19.99
Net loss not recognized as pension cost	-77,298.00	-0.37	5,382,710.00	29.07
Unrealized gains (losses) on financial instruments	-328,831.00	-1.59		
Unrealized Revaluation Increment	298,497.00	1.44	20,017.00	0.11
Treasure stock	-438,978.00	-2.12	-87,394.00	-0.47
Equity adjustments	-347,546.00	-1.68	368,422.00	1.99
Stockholders' equity	16,246,049.00	78.55	298,497.00	1.61
Number of treasury stock acquired by the company and subsidiaries (unit: share)	90,715,718.00	438.59	-138,657.00	-0.75
	0.00	0.00	460,885.00	2.49