

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2011/09/30		2010/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	5,561,325.00	25.81	2,643,384.00	15.62
Financial assets measured at fair value through profit or loss - current	3,221,418.00	14.95	2,673,500.00	15.80
Available-for-sale financial assets - current	67,898.00	0.32	86,130.00	0.51
Notes receivable - net	79,865.00	0.37	91,996.00	0.54
Accounts receivable - net	991,959.00	4.60	492,452.00	2.91
Accounts receivable - related parties - net	178,990.00	0.83	135,657.00	0.80
Other receivables	25,986.00	0.12	25,302.00	0.15
Other receivables - related parties	251,785.00	1.17	33,818.00	0.20
Other financial assets - current	0.00	0.00	918,050.00	5.43
Inventories	1,404,131.00	6.52	452,289.00	2.67
Other current assets	158,511.00	0.74	7,552,578.00	44.64
Current assets	11,941,868.00	55.42		
Funds and Investments			50,030.00	0.30
Available-for-sale financial assets - non current	881,684.00	4.09	1,098,091.00	6.49
Financial assets carried at cost - non current	275,813.00	1.28	275,813.00	1.63

Equity investments under equity method	7,098,419.00	32.95	6,480,459.00	38.30
Investments	7,098,419.00	32.95	6,480,459.00	38.30
Funds and long-term investments	8,255,916.00	38.32	7,904,393.00	46.72
Fixed Assets				
Cost				
Land	238,137.00	1.11	238,137.00	1.41
Land improvements	71,771.00	0.33	71,611.00	0.42
Buildings and structures	397,044.00	1.84	390,055.00	2.31
Machinery and equipment	3,103,352.00	14.40	3,057,378.00	18.07
Transportation equipment	29,565.00	0.14	29,927.00	0.18
Maintenance equipment and tools	23,949.00	0.11	24,104.00	0.14
Other facilities	91,794.00	0.43	91,406.00	0.54
Revaluation increment	456,089.00	2.12	456,671.00	2.70
Cost and revaluation increment	4,411,701.00	20.48	4,359,289.00	25.77
Accumulated depreciation	-3,431,207.00	-15.92	-3,360,487.00	-19.86
Construction in process and prepayment for equipments	99,995.00	0.46	-6,852.00	-0.04
Fixed assets	1,080,489.00	5.01	71,351.00	0.42
Intangible Assets			1,063,301.00	6.28
Patents	54,897.00	0.25		
Intangible assets	54,897.00	0.25	0.00	0.00
OtherAssets			32,554.00	0.19
Rental assets	45,172.00	0.21	32,554.00	0.19
Idled assets	39,074.00	0.18		
Guarantee deposits paid	24,610.00	0.11	49,470.00	0.29
Deferred charges	20,232.00	0.09	39,521.00	0.23
Deferred income tax assets - non current	83,982.00	0.39	19,243.00	0.11

Other assets	213,070.00	0.99	17,082.00	0.10
Assets	21,546,240.00	100.00	89,898.00	0.53
Liabilities and Stockholders' Equity			151,000.00	0.89
Liabilities			366,214.00	2.16
Current Liabilities			16,919,040.00	100.00
Short-term borrowings	650,000.00	3.02		
Short-term notes and bills payable	349,946.00	1.62		
Financial liabilities measured at fair value through profit or loss - current	6,635.00	0.03		
Accounts payable	1,019,727.00	4.73	0.00	0.00
Accounts payable - related parties	40,612.00	0.19	0.00	0.00
Income tax payable	267,654.00	1.24	524,581.00	3.10
Accrued expenses	377,691.00	1.75	33,530.00	0.20
Other payables - related parties	36,272.00	0.17	208,457.00	1.23
Other payables	8,095.00	0.04	287,130.00	1.70
Advance receipts	17,797.00	0.08	67,867.00	0.40
Other current liabilities	8,331.00	0.04	10,669.00	0.06
Current liabilities	2,782,760.00	12.92	97,534.00	0.58
Long term Liabilities			1,000,000.00	5.91
Bonds payable	1,993,934.00	9.25	103,391.00	0.61
Long-term liabilities	1,993,934.00	9.25	2,333,159.00	13.79
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.20	0.00	0.00
Reserves	43,580.00	0.20	0.00	0.00
Other Liabilities				
Pension reserve / accrued pension liability	723,798.00	3.36	43,580.00	0.26
Guarantee deposits received	4,836.00	0.02	43,580.00	0.26

	4,083.00	0.02		
Deferred income tax liabilities	0.00	0.00	753,367.00	4.45
Other liabilities - other	23,531.00	0.11	4,594.00	0.03
Other liabilities	756,248.00	3.51	26,171.00	0.15
Liabilities	5,576,522.00	25.88	784,132.00	4.63
Stockholders' Equity			3,160,871.00	18.68
Capital				
Common stock	9,935,673.00	46.11		
Capital Surplus			8,639,716.00	51.07
Capital surplus - treasury stock transactions	86,179.00	0.40		
Capital surplus - long-term equity investments	129,274.00	0.60	68,785.00	0.41
Capital surplus - other	11,717.00	0.05	136,339.00	0.81
Capital surplus	227,170.00	1.05	11,717.00	0.07
Retained Earnings			216,841.00	1.28
Legal reserve	1,975,172.00	9.17		
Unappropriated retained earnings	4,067,180.00	18.88	1,680,933.00	9.94
Retained earnings	6,042,352.00	28.04	2,594,619.00	15.34
Stockholders' Equity and Other adjustmen			4,275,552.00	25.27
Cumulative translation adjustments	216,012.00	1.00		
Net loss not recognized as pension cost	-87,394.00	-0.41	178,442.00	1.05
Unrealized gains (losses) on financial instruments	-234,493.00	-1.09	-157,797.00	-0.93
Unrealized Revaluation Increment	298,497.00	1.39	441,636.00	2.61
Treasure stock	-428,099.00	-1.99	298,497.00	1.76
Equity adjustments	-235,477.00	-1.09	-134,718.00	-0.80
Stockholders' equity	15,969,718.00	74.12	626,060.00	3.70

Number of treasury stock acquired by the company and subsidiaries (unit: share)	89,400,718.00	414.92	13,758,169.00	81.32
	0.00	0.00	51,882,799.00	306.65