

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2011/03/31		2010/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	4,611,887.00	22.67	2,134,116.00	13.16
Financial assets measured at fair value through profit or loss - current	3,126,857.00	15.37	1,574,969.00	9.71
Available-for-sale financial assets - current	88,016.00	0.43	104,080.00	0.64
Held-to-maturity financial assets - current	0.00	0.00	499,491.00	3.08
Notes receivable - net	79,094.00	0.39	89,488.00	0.55
Accounts receivable - net	706,600.00	3.47	545,388.00	3.36
Accounts receivable - related parties - net	188,047.00	0.92	199,945.00	1.23
Other receivables	47,960.00	0.24	41,996.00	0.26
Other receivables - related parties	75,862.00	0.37	142,931.00	0.88
Inventories	1,336,504.00	6.57	1,316,317.00	8.12
Other current assets	165,857.00	0.82	202,415.00	1.25
Current assets	10,426,684.00	51.25	6,851,136.00	42.24
Funds and Investments				
Available-for-sale financial assets - non current	1,019,163.00	5.01	70,029.00	0.43
Financial assets carried at cost - non current	275,813.00	1.36	1,159,955.00	7.15

Equity investments under equity method	7,238,819.00	35.58	275,813.00	1.70
Prepayments for long-term investments	0.00	0.00	6,117,953.00	37.72
Investments	7,238,819.00	35.58	6,117,953.00	37.72
Funds and long-term investments	8,533,795.00	41.94	7,623,750.00	47.00
Fixed Assets				
Cost				
Land	238,137.00	1.17	238,137.00	1.47
Land improvements	71,611.00	0.35	71,611.00	0.44
Buildings and structures	390,820.00	1.92	390,055.00	2.40
Machinery and equipment	3,098,061.00	15.23	3,033,878.00	18.70
Transportation equipment	29,565.00	0.15	28,692.00	0.18
Maintenance equipment and tools	24,020.00	0.12	24,104.00	0.15
Other facilities	89,489.00	0.44	92,269.00	0.57
Revaluation increment	456,089.00	2.24	456,671.00	2.82
Cost and revaluation increment	4,397,792.00	21.62	4,335,417.00	26.73
Accumulated depreciation	-3,388,298.00	-16.65	-3,320,385.00	-20.47
Construction in process and prepayment for equipments	59,973.00	0.29	39,047.00	0.24
Fixed assets	1,069,467.00	5.26	1,054,079.00	6.50
Intangible Assets				
Patents	0.00	0.00	32,554.00	0.20
Intangible assets	0.00	0.00	32,554.00	0.20
OtherAssets				
Rental assets	47,206.00	0.23	51,793.00	0.32
Idled assets	39,270.00	0.19	39,771.00	0.25
Guarantee deposits paid	20,204.00	0.10	13,031.00	0.08
Deferred charges	18,072.00	0.09	5,595.00	0.03

Deferred income tax assets - non current	89,627.00	0.44	97,340.00	0.60
Other assets - other	101,000.00	0.50	451,000.00	2.78
Other assets	315,379.00	1.55	658,530.00	4.06
Assets	20,345,325.00	100.00	16,220,049.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	737,302.00	3.62	0.00	0.00
Short-term notes and bills payable	349,962.00	1.72	91.00	0.00
Financial liabilities measured at fair value through profit or loss - current	52.00	0.00	730,771.00	4.51
Accounts payable	566,951.00	2.79	9,127.00	0.06
Accounts payable - related parties	211,635.00	1.04	234,505.00	1.45
Income tax payable	511,975.00	2.52	164,497.00	1.01
Accrued expenses	227,883.00	1.12	48,547.00	0.30
Other payables - related parties	207,437.00	1.02	10,709.00	0.07
Other payables	6,162.00	0.03	39,058.00	0.24
Advance receipts	18,861.00	0.09	1,000,000.00	6.17
Other current liabilities	4,987.00	0.02	4,658.00	0.03
Current liabilities	2,843,207.00	13.97	2,241,963.00	13.82
Long term Liabilities				
Bonds payable	996,681.00	4.90	0.00	0.00
Long-term liabilities	996,681.00	4.90	0.00	0.00
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.21	43,580.00	0.27
Reserves	43,580.00	0.21	43,580.00	0.27
Other Liabilities				

Pension reserve / accrued pension liability	716,447.00	3.52	728,473.00	4.49
Guarantee deposits received	5,707.00	0.03	4,594.00	0.03
Other liabilities - other	26,875.00	0.13	33,797.00	0.21
Other liabilities	749,029.00	3.68	766,864.00	4.73
Liabilities	4,632,497.00	22.77	3,052,407.00	18.82
Stockholders' Equity				
Capital				
Common stock	8,639,716.00	42.47	7,714,032.00	47.56
Capital Surplus				
Capital surplus - treasury stock transactions	68,785.00	0.34	56,457.00	0.35
Capital surplus - long-term equity investments	136,956.00	0.67	137,365.00	0.85
Capital surplus - other	11,717.00	0.06	11,717.00	0.07
Capital surplus	217,458.00	1.07	205,539.00	1.27
Retained Earnings				
Legal reserve	1,680,933.00	8.26	1,479,072.00	9.12
Unappropriated retained earnings	4,756,098.00	23.38	3,013,790.00	18.58
Retained earnings	6,437,031.00	31.64	4,492,862.00	27.70
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	57,926.00	0.28	179,312.00	1.11
Net loss not recognized as pension cost	-87,394.00	-0.43	-157,796.00	-0.97
Unrealized gains (losses) on financial instruments	372,693.00	1.83	569,254.00	3.51
Unrealized Revaluation Increment	298,497.00	1.47	299,157.00	1.84
	-223,099.00	-1.10	-134,718.00	-0.83
Equity adjustments	418,623.00	2.06	755,209.00	4.66
Stockholders' equity	15,712,828.00	77.23	13,167,642.00	81.18

Number of treasury stock acquired by the company and subsidiaries (unit: share)	59,097,799.00	290.47	46,323,928.00	285.60
	0.00	0.00	0.00	0.00