

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2010/12/31		2009/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,741,886.00	14.81	2,007,723.00	12.67
Financial assets measured at fair value through profit or loss - current	3,339,418.00	18.04	1,871,038.00	11.81
Available-for-sale financial assets - current	93,045.00	0.50	103,089.00	0.65
Held-to-maturity financial assets - current	49,926.00	0.27	599,311.00	3.78
Notes receivable - net	104,527.00	0.56	87,336.00	0.55
Accounts receivable - net	589,565.00	3.18	457,046.00	2.88
Accounts receivable - related parties - net	132,909.00	0.72	153,812.00	0.97
Other receivables	43,527.00	0.24	20,748.00	0.13
Other receivables - related parties	287,555.00	1.55	47,789.00	0.30
Inventories	1,125,639.00	6.08	981,831.00	6.20
Other current assets	446,857.00	2.41	189,413.00	1.20
Current assets	8,954,854.00	48.36	6,519,136.00	41.15
Funds and Investments				
Available-for-sale financial assets - non current	1,066,287.00	5.76	70,044.00	0.44
Financial assets carried at cost - non current	275,813.00	1.49	1,179,655.00	7.45

Equity investments under equity method	6,819,193.00	36.83	275,813.00	1.74
Investments	6,819,193.00	36.83	6,061,564.00	38.26
Funds and long-term investments	8,161,293.00	44.08	6,061,564.00	38.26
Fixed Assets			7,587,076.00	47.89
Cost				
Land	238,137.00	1.29		
Land improvements	71,611.00	0.39	238,137.00	1.50
Buildings and structures	390,820.00	2.11	71,611.00	0.45
Machinery and equipment	3,098,534.00	16.73	390,055.00	2.46
Transportation equipment	29,565.00	0.16	3,028,793.00	19.12
Maintenance equipment and tools	24,020.00	0.13	28,692.00	0.18
Other facilities	87,928.00	0.47	24,104.00	0.15
Revaluation increment	456,089.00	2.46	91,555.00	0.58
Cost and revaluation increment	4,396,704.00	23.75	456,671.00	2.88
Accumulated depreciation	-3,363,185.00	-18.16	4,329,618.00	27.33
Construction in process and prepayment for equipments	45,133.00	0.24	-3,305,021.00	-20.86
Fixed assets	1,078,652.00	5.83	23,945.00	0.15
Intangible Assets			1,048,542.00	6.62
Patents	0.00	0.00		
Intangible assets	0.00	0.00	32,554.00	0.21
OtherAssets			32,554.00	0.21
Rental assets	48,309.00	0.26		
Idled assets	39,396.00	0.21	52,578.00	0.33
Guarantee deposits paid	19,706.00	0.11	39,897.00	0.25
Deferred charges	19,066.00	0.10	15,164.00	0.10
Deferred income tax assets - non current	93,501.00	0.50	4,636.00	0.03

Other assets - other	101,000.00	0.55	93,339.00	0.59
Other assets	320,978.00	1.73	451,000.00	2.85
Assets	18,515,777.00	100.00	656,614.00	4.14
Liabilities and Stockholders' Equity			15,843,922.00	100.00
Liabilities				
Current Liabilities				
Short-term borrowings	650,000.00	3.51		
Short-term notes and bills payable	349,895.00	1.89	0.00	0.00
Financial liabilities measured at fair value through profit or loss - current	4,512.00	0.02	0.00	0.00
Accounts payable	917,975.00	4.96	537,516.00	3.39
Accounts payable - related parties	187,868.00	1.01	6,442.00	0.04
Income tax payable	325,911.00	1.76	115,500.00	0.73
Accrued expenses	368,865.00	1.99	289,970.00	1.83
Other payables - related parties	160,631.00	0.87	248,522.00	1.57
Other payables	6,218.00	0.03	10,811.00	0.07
Advance receipts	16,763.00	0.09	39,396.00	0.25
Other current liabilities	26,892.00	0.15	1,000,000.00	6.31
Current liabilities	3,015,530.00	16.29	2,573.00	0.02
Long term Liabilities			2,250,730.00	14.21
Bonds payable	0.00	0.00		
Long-term liabilities	0.00	0.00		
Reserves			43,580.00	0.28
Reserve for land revaluation increment tax	43,580.00	0.24	43,580.00	0.28
Reserves	43,580.00	0.24		
Other Liabilities			725,606.00	4.58
Pension reserve / accrued pension liability	719,238.00	3.88	4,594.00	0.03

Guarantee deposits received	5,707.00	0.03	32,444.00	0.20
Other liabilities - other	31,718.00	0.17	762,644.00	4.81
Other liabilities	756,663.00	4.09	3,056,954.00	19.29
Liabilities	3,815,773.00	20.61		
Stockholders' Equity				
Capital			7,714,032.00	48.69
Common stock	8,639,716.00	46.66		
Capital Surplus			56,457.00	0.36
Capital surplus - treasury stock transactions	68,785.00	0.37	136,022.00	0.86
Capital surplus - long-term equity investments	136,191.00	0.74	11,717.00	0.07
Capital surplus - other	11,717.00	0.06	204,196.00	1.29
Capital surplus	216,693.00	1.17		
Retained Earnings			1,479,072.00	9.34
Legal reserve	1,680,933.00	9.08	2,504,053.00	15.80
Unappropriated retained earnings	3,701,777.00	19.99	3,983,125.00	25.14
Retained earnings	5,382,710.00	29.07		
Stockholders' Equity and Other adjustmen			191,020.00	1.21
Cumulative translation adjustments	20,017.00	0.11	-157,837.00	-1.00
Net loss not recognized as pension cost	-87,394.00	-0.47	688,043.00	4.34
Unrealized gains (losses) on financial instruments	368,422.00	1.99	299,224.00	1.89
Unrealized Revaluation Increment	298,497.00	1.61	-134,835.00	-0.85
	-138,657.00	-0.75	885,615.00	5.59
Equity adjustments	460,885.00	2.49	12,786,968.00	80.71
Stockholders' equity	14,700,004.00	79.39	46,323,928.00	292.38
Number of treasury stock acquired by the company and subsidiaries (unit: share)	52,301,799.00	282.47	0.00	0.00

0.00

0.00