

Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

| Accounting Title | 2010/06/30 | | 2009/06/30 | |
|---|--------------|--------|--------------|--------|
| | Amount | % | Amount | % |
| Sales | 6,069,886.00 | 100.23 | 4,954,818.00 | 100.22 |
| Sales returns | 0.00 | 0.00 | 746.00 | 0.01 |
| Sales discounts and allowances | 14,187.00 | 0.23 | 10,194.00 | 0.20 |
| Sales | 6,055,699.00 | 100.00 | 4,943,878.00 | 100.00 |
| Operating income | 6,055,699.00 | 100.00 | 4,943,878.00 | 100.00 |
| Cost of sales | 4,857,053.00 | 80.21 | 3,891,819.00 | 78.71 |
| Operating costs | 4,857,053.00 | 80.21 | 3,891,819.00 | 78.71 |
| Gross profit (loss) from operations | 1,198,646.00 | 19.79 | 1,052,059.00 | 21.28 |
| Unrealized gains on intercompany transactions | 174.00 | 0.00 | 2,480.00 | 0.05 |
| Realized gains on intercompany transactions | 0.00 | 0.00 | 147,088.00 | 2.97 |
| Selling expense | 144,122.00 | 2.38 | 80,157.00 | 1.62 |
| General and administrative expenses | 87,465.00 | 1.44 | 29,226.00 | 0.59 |
| Research and development expenses | 25,614.00 | 0.42 | 256,471.00 | 5.18 |
| Operating expenses | 257,201.00 | 4.25 | 793,108.00 | 16.04 |
| Operating income (loss) | 941,271.00 | 15.54 | | |
| Non-Operating Income | | | 18,706.00 | 0.37 |
| Interest income | 13,789.00 | 0.23 | 327,508.00 | 6.62 |

| | | | | |
|---|--------------|-------|--------------|-------|
| Inome from long-term equity investments under the equity method | 274,870.00 | 4.54 | 164.00 | 0.00 |
| Dividends | 14,385.00 | 0.24 | 327,672.00 | 6.62 |
| Investment income | 289,255.00 | 4.78 | 681.00 | 0.01 |
| Gains on disposal of fixed assets | 2,487.00 | 0.04 | 0.00 | 0.00 |
| Gains on sale of investments | 2,124.00 | 0.04 | 5,415.00 | 0.10 |
| Foreign exchange gains | 5,976.00 | 0.10 | 7,222.00 | 0.14 |
| Rent income | 7,382.00 | 0.12 | 111,925.00 | 2.26 |
| Revaluation gain on financial assets | 0.00 | 0.00 | 29,508.00 | 0.59 |
| Revaluation gain on financial liabilities | 0.00 | 0.00 | 501,129.00 | 10.13 |
| Miscellaneous income | 21,353.00 | 0.35 | | |
| Non-operating revenues and gains | 342,366.00 | 5.65 | 20,281.00 | 0.41 |
| Non-Operating Expenses | | | 12.00 | 0.00 |
| Interest expense | 12,864.00 | 0.21 | 13,396.00 | 0.27 |
| Loss on disposal of fixed assets | 583.00 | 0.01 | 1,100.00 | 0.02 |
| Loss on depreciation and valuation loss form idle assets | 810.00 | 0.01 | 0.00 | 0.00 |
| Revaluation loss on financial assets | 22,517.00 | 0.37 | 543.00 | 0.01 |
| Revaluation loss on financial liabilities | 10,256.00 | 0.17 | 15,612.00 | 0.31 |
| Miscellaneous disbursements | 12,697.00 | 0.21 | 50,944.00 | 1.03 |
| Non-operating expenses and losses | 59,727.00 | 0.99 | 1,243,293.00 | 25.14 |
| Income from continuing operations before income tax | 1,223,910.00 | 20.21 | 241,667.00 | 4.88 |
| Income tax expense (benefit) | 203,975.00 | 3.37 | 1,001,626.00 | 20.25 |
| Income from continuing operations | 1,019,935.00 | 16.84 | 1,001,626.00 | 20.25 |
| Net income (loss) | 1,019,935.00 | 16.84 | | |
| Primary Earnings per Share | | | 1.38 | 0.00 |
| Primary earnings per share | 1.26 | 0.00 | | |
| Diluted earnings per share | | | 1.38 | 0.00 |

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|----------------------------|------|------|--|--|
| Diluted earnings per share | 1.26 | 0.00 | | |
|----------------------------|------|------|--|--|