

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2010/06/30		2009/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,493,456.00	15.25	1,638,027.00	10.73
Financial assets measured at fair value through profit or loss - current	2,209,460.00	13.51	2,073,582.00	13.58
Available-for-sale financial assets - current	83,557.00	0.51	111,202.00	0.72
Held-to-maturity financial assets - current	249,720.00	1.53	49,765.00	0.32
Notes receivable - net	108,177.00	0.66	98,301.00	0.64
Accounts receivable - net	582,193.00	3.56	505,815.00	3.31
Accounts receivable - related parties - net	111,206.00	0.68	129,763.00	0.85
Other receivables	25,481.00	0.16	350,213.00	2.29
Other receivables - related parties	38,659.00	0.24	22,541.00	0.14
Inventories	1,146,426.00	7.01	723,330.00	4.73
Other current assets	442,065.00	2.70	224,259.00	1.46
Current assets	7,490,400.00	45.80	5,926,798.00	38.82
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	50,023.00	0.31	25,007.00	0.16
Available-for-sale financial assets - non current	1,007,577.00	6.16	989,133.00	6.47

Financial assets carried at cost - non current	275,813.00	1.69	292,813.00	1.91
Equity investments under equity method	6,074,097.00	37.14	50,000.00	0.32
Investments	6,074,097.00	37.14	5,824,919.00	38.15
Funds and long-term investments	7,407,510.00	45.30	5,824,919.00	38.15
Fixed Assets			7,181,872.00	47.04
Cost				
Land	238,137.00	1.46		
Land improvements	71,611.00	0.44	240,047.00	1.57
Buildings and structures	390,055.00	2.39	71,611.00	0.46
Machinery and equipment	3,036,375.00	18.57	392,690.00	2.57
Transportation equipment	29,779.00	0.18	2,996,068.00	19.62
Maintenance equipment and tools	24,104.00	0.15	27,627.00	0.18
Other facilities	92,201.00	0.56	24,104.00	0.15
Revaluation increment	456,671.00	2.79	91,827.00	0.60
Cost and revaluation increment	4,338,933.00	26.53	457,738.00	2.99
Accumulated depreciation	-3,336,387.00	-20.40	4,301,712.00	28.18
Construction in process and prepayment for equipments	64,390.00	0.39	-3,257,402.00	-21.33
Fixed assets	1,066,936.00	6.52	44,779.00	0.29
Intangible Assets			1,089,089.00	7.13
Deferred pension cost	32,554.00	0.20		
Intangible assets	32,554.00	0.20	65,108.00	0.42
OtherAssets			65,108.00	0.42
Rental assets	50,632.00	0.31		
Idled assets	39,646.00	0.24	54,420.00	0.35
Guarantee deposits paid	12,680.00	0.08	40,333.00	0.26
Deferred charges	5,157.00	0.03	12,383.00	0.08

Deferred income tax assets - non current	96,355.00	0.59	5,517.00	0.03
Other assets - other	151,000.00	0.92	151,641.00	0.99
Other assets	355,470.00	2.17	737,700.00	4.83
Assets	16,352,870.00	100.00	1,001,994.00	6.56
Liabilities and Stockholders' Equity			15,264,861.00	100.00
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00		
Financial liabilities measured at fair value through profit or loss - current	3,249.00	0.02	300,000.00	1.96
Accounts payable	613,218.00	3.75	271.00	0.00
Accounts payable - related parties	22,753.00	0.14	415,055.00	2.71
Income tax payable	199,717.00	1.22	32,027.00	0.20
Accrued expenses	205,248.00	1.26	194,644.00	1.27
Other payables - related parties	74,067.00	0.45	203,567.00	1.33
Other payables	627,746.00	3.84	156,708.00	1.02
Advance receipts	21,902.00	0.13	10,365.00	0.06
Long-term liabilities - current portion	1,000,000.00	6.12	32,748.00	0.21
Other current liabilities	26,966.00	0.16	650,000.00	4.25
Current liabilities	2,794,866.00	17.09	4,120.00	0.02
Long term Liabilities			1,999,505.00	13.09
Bonds payable	0.00	0.00		
Long-term liabilities	0.00	0.00	1,000,000.00	6.55
Reserves			1,000,000.00	6.55
Reserve for land revaluation increment tax	43,580.00	0.27		
Reserves	43,580.00	0.27	43,580.00	0.28
Other Liabilities			43,580.00	0.28

Pension reserve / accrued pension liability	740,482.00	4.53		
Guarantee deposits received	4,594.00	0.03	747,966.00	4.89
Other liabilities - other	27,750.00	0.17	3,564.00	0.02
Other liabilities	772,826.00	4.73	20,121.00	0.13
Liabilities	3,611,272.00	22.08	771,651.00	5.05
Stockholders' Equity			3,814,736.00	24.99
Capital				
Common stock	7,714,032.00	47.17		
Stock dividend to be distributed	925,684.00	5.66	7,714,032.00	50.53
Capital Surplus			0.00	0.00
Capital surplus - treasury stock transactions	68,785.00	0.42		
Capital surplus - long-term equity investments	134,997.00	0.83	56,457.00	0.36
Capital surplus - other	11,717.00	0.07	133,318.00	0.87
Capital surplus	215,499.00	1.32	11,717.00	0.07
Retained Earnings			201,492.00	1.31
Legal reserve	1,680,933.00	10.28		
Unappropriated retained earnings	1,779,320.00	10.88	1,479,073.00	9.68
Retained earnings	3,460,253.00	21.16	1,487,069.00	9.74
Stockholders' Equity and Other adjustmen			2,966,142.00	19.43
Cumulative translation adjustments	225,649.00	1.38		
Net loss not recognized as pension cost	-157,797.00	-0.96	240,308.00	1.57
Unrealized gains (losses) on financial instruments	194,499.00	1.19	-128,876.00	-0.84
Unrealized Revaluation Increment	298,497.00	1.83	291,745.00	1.91
	-134,718.00	-0.82	300,627.00	1.96
Equity adjustments	426,130.00	2.61	-135,345.00	-0.88

Stockholders' equity	12,741,598.00	77.92	568,459.00	3.72
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	283.28	11,450,125.00	75.00
	0.00	0.00	46,323,928.00	303.46