

Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

| Accounting Title | 2009/12/31 | | 2008/12/31 | |
|--|---------------|--------|---------------|--------|
| | Amount | % | Amount | % |
| Sales | 10,498,736.00 | 100.23 | 12,039,512.00 | 100.31 |
| Sales returns | 765.00 | 0.00 | 651.00 | 0.00 |
| Sales discounts and allowances | 24,177.00 | 0.23 | 36,709.00 | 0.30 |
| Sales | 10,473,794.00 | 100.00 | 12,002,152.00 | 100.00 |
| Operating income | 10,473,794.00 | 100.00 | 12,002,152.00 | 100.00 |
| Cost of sales | 8,347,862.00 | 79.70 | 10,610,527.00 | 88.40 |
| Operating costs | 8,347,862.00 | 79.70 | 10,610,527.00 | 88.40 |
| Gross profit (loss) from operations | 2,125,932.00 | 20.29 | 1,391,625.00 | 11.59 |
| Unrealized gains on intercompany transactions | 1,551.00 | 0.01 | 2,546.00 | 0.02 |
| Selling expense | 294,143.00 | 2.80 | 264,194.00 | 2.20 |
| General and administrative expenses | 172,495.00 | 1.64 | 155,347.00 | 1.29 |
| Research and development expenses | 54,514.00 | 0.52 | 46,942.00 | 0.39 |
| Operating expenses | 521,152.00 | 4.97 | 466,483.00 | 3.88 |
| Operating income (loss) | 1,603,229.00 | 15.30 | 922,596.00 | 7.68 |
| Non-Operating Income | | | | |
| Interest income | 27,300.00 | 0.26 | 80,115.00 | 0.66 |
| Income from long-term equity investments under the equity method | 432,189.00 | 4.12 | 0.00 | 0.00 |

| | | | | |
|--|--------------|-------|--------------|------|
| Dividends | 49,149.00 | 0.46 | 132,892.00 | 1.10 |
| Investment income | 481,338.00 | 4.59 | 132,892.00 | 1.10 |
| Gains on disposal of fixed assets | 59,380.00 | 0.56 | 1,337.00 | 0.01 |
| Gains on sale of investments | 19,608.00 | 0.18 | 33,090.00 | 0.27 |
| Foreign exchange gains | 5,874.00 | 0.05 | 1,504.00 | 0.01 |
| Rent income | 12,357.00 | 0.11 | 19,038.00 | 0.15 |
| Revaluation gain on financial assets | 174,725.00 | 1.66 | 0.00 | 0.00 |
| Miscellaneous income | 52,491.00 | 0.50 | 53,700.00 | 0.44 |
| Non-operating revenues and gains | 833,073.00 | 7.95 | 321,676.00 | 2.68 |
| Non-Operating Expenses | | | | |
| Interest expense | 34,470.00 | 0.32 | 46,127.00 | 0.38 |
| Losses from long-term equity investments under the equity method | 0.00 | 0.00 | 757,829.00 | 6.31 |
| Investment loss | 0.00 | 0.00 | 757,829.00 | 6.31 |
| Loss on disposal of fixed assets | 189.00 | 0.00 | 599.00 | 0.00 |
| Financial expense | 4,063.00 | 0.03 | 7,620.00 | 0.06 |
| Loss on depreciation and valuation loss form idle assets | 2,157.00 | 0.02 | 2,033.00 | 0.01 |
| Impairment loss on assets | 0.00 | 0.00 | 19,238.00 | 0.16 |
| Revaluation loss on financial assets | 0.00 | 0.00 | 213,011.00 | 1.77 |
| Revaluation loss on financial liabilities | 820.00 | 0.00 | 13,019.00 | 0.10 |
| Miscellaneous disbursements | 24,475.00 | 0.23 | 38,725.00 | 0.32 |
| Non-operating expenses and losses | 66,174.00 | 0.63 | 1,098,201.00 | 9.15 |
| Income from continuing operations before income tax | 2,370,128.00 | 22.62 | 146,071.00 | 1.21 |
| Income tax expense (benefit) | 352,268.00 | 3.36 | 72,338.00 | 0.60 |
| Income from continuing operations | 2,017,860.00 | 19.26 | 73,733.00 | 0.61 |
| Net income (loss) | 2,017,860.00 | 19.26 | 73,733.00 | 0.61 |
| Primary Earnings per Share | | | | |

| | | | | |
|----------------------------|------|------|------|------|
| Primary earnings per share | 2.78 | 0.00 | 0.10 | 0.00 |
| Diluted earnings per share | | | | |
| Diluted earnings per share | 2.78 | 0.00 | 0.10 | 0.00 |