

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2009/12/31		2008/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,007,723.00	12.67	1,724,994.00	13.06
Financial assets measured at fair value through profit or loss - current	1,871,038.00	11.81	1,352,364.00	10.23
Available-for-sale financial assets - current	103,089.00	0.65	71,737.00	0.54
Held-to-maturity financial assets - current	599,311.00	3.78	0.00	0.00
Notes receivable - net	87,336.00	0.55	46,610.00	0.35
Accounts receivable - net	457,046.00	2.88	252,706.00	1.91
Accounts receivable - related parties - net	153,812.00	0.97	99,203.00	0.75
Other receivables	20,748.00	0.13	48,352.00	0.36
Other receivables - related parties	47,789.00	0.30	50,698.00	0.38
Inventories	981,831.00	6.20	952,947.00	7.21
Other current assets	189,413.00	1.20	234,763.00	1.77
Current assets	6,519,136.00	41.15	4,834,374.00	36.60
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	70,044.00	0.44	0.00	0.00
Available-for-sale financial assets - non current	1,179,655.00	7.45	726,937.00	5.50

Financial assets carried at cost - non current	275,813.00	1.74	292,813.00	2.21
Equity investments under equity method	6,061,564.00	38.26	50,000.00	0.37
Investments	6,061,564.00	38.26	5,252,239.00	39.76
Funds and long-term investments	7,587,076.00	47.89	5,252,239.00	39.76
Fixed Assets			6,321,989.00	47.86
Cost				
Land	238,137.00	1.50		
Land improvements	71,611.00	0.45	240,047.00	1.81
Buildings and structures	390,055.00	2.46	70,665.00	0.53
Machinery and equipment	3,028,793.00	19.12	390,598.00	2.95
Transportation equipment	28,692.00	0.18	2,993,738.00	22.66
Maintenance equipment and tools	24,104.00	0.15	27,627.00	0.20
Other facilities	91,555.00	0.58	24,104.00	0.18
Revaluation increment	456,671.00	2.88	90,270.00	0.68
Cost and revaluation increment	4,329,618.00	27.33	457,851.00	3.46
Accumulated depreciation	-3,305,021.00	-20.86	4,294,900.00	32.51
Construction in process and prepayment for equipments	23,945.00	0.15	-3,206,666.00	-24.27
Fixed assets	1,048,542.00	6.62	40,093.00	0.30
Intangible Assets			1,128,327.00	8.54
Deferred pension cost	32,554.00	0.21		
Intangible assets	32,554.00	0.21	65,108.00	0.49
OtherAssets			65,108.00	0.49
Rental assets	52,578.00	0.33		
Idled assets	39,897.00	0.25	56,707.00	0.42
Guarantee deposits paid	15,164.00	0.10	40,608.00	0.30
Deferred charges	4,636.00	0.03	13,001.00	0.09

Deferred income tax assets - non current	93,339.00	0.59	1,557.00	0.01
Other assets - other	451,000.00	2.85	173,879.00	1.31
Other assets	656,614.00	4.14	572,500.00	4.33
Assets	15,843,922.00	100.00	858,252.00	6.49
Liabilities and Stockholders' Equity			13,208,050.00	100.00
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00		
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	251,609.00	1.90
Accounts payable	537,516.00	3.39	22,606.00	0.17
Accounts payable - related parties	6,442.00	0.04	179,818.00	1.36
Income tax payable	115,500.00	0.73	171,720.00	1.30
Accrued expenses	289,970.00	1.83	209,292.00	1.58
Other payables - related parties	248,522.00	1.57	10,572.00	0.08
Other payables	10,811.00	0.07	15,712.00	0.11
Advance receipts	39,396.00	0.25	650,000.00	4.92
Long-term liabilities - current portion	1,000,000.00	6.31	2,042.00	0.01
Other current liabilities	2,573.00	0.02	1,513,371.00	11.45
Current liabilities	2,250,730.00	14.21		
Long term Liabilities			1,000,000.00	7.57
Reserves			1,000,000.00	7.57
Reserve for land revaluation increment tax	43,580.00	0.28		
Reserves	43,580.00	0.28	43,580.00	0.32
Other Liabilities			43,580.00	0.32
Pension reserve / accrued pension liability	725,606.00	4.58		
Guarantee deposits received	4,594.00	0.03	732,287.00	5.54

Other liabilities - other	32,444.00	0.20	3,644.00	0.02
Other liabilities	762,644.00	4.81	18,274.00	0.13
Liabilities	3,056,954.00	19.29	754,205.00	5.71
Stockholders' Equity			3,311,156.00	25.06
Capital				
Common stock	7,714,032.00	48.69		
Capital Surplus			7,714,032.00	58.40
Capital surplus - treasury stock transactions	56,457.00	0.36		
Capital surplus - long-term equity investments	136,022.00	0.86	56,457.00	0.42
Capital surplus - other	11,717.00	0.07	133,081.00	1.00
Capital surplus	204,196.00	1.29	11,718.00	0.08
Retained Earnings			201,256.00	1.52
Legal reserve	1,479,072.00	9.34		
Unappropriated retained earnings	2,504,053.00	15.80	1,475,366.00	11.17
Retained earnings	3,983,125.00	25.14	489,151.00	3.70
Stockholders' Equity and Other adjustmen			1,964,517.00	14.87
Cumulative translation adjustments	191,020.00	1.21		
Net loss not recognized as pension cost	-157,837.00	-1.00	227,613.00	1.72
Unrealized gains (losses) on financial instruments	688,043.00	4.34	-128,876.00	-0.97
Unrealized Revaluation Increment	299,224.00	1.89	-246,930.00	-1.86
	-134,835.00	-0.85	300,627.00	2.27
Equity adjustments	885,615.00	5.59	-135,345.00	-1.02
Stockholders' equity	12,786,968.00	80.71	17,089.00	0.12
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	292.38	9,896,894.00	74.93
	0.00	0.00	46,323,928.00	350.72

