

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2009/09/30		2008/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	1,719,502.00	11.24	1,935,910.00	12.84
Financial assets measured at fair value through profit or loss - current	1,934,511.00	12.64	452,432.00	3.00
Available-for-sale financial assets - current	89,715.00	0.58	99,742.00	0.66
Held-to-maturity financial assets - current	99,773.00	0.65	0.00	0.00
Notes receivable - net	74,957.00	0.48	118,593.00	0.78
Accounts receivable - net	456,883.00	2.98	487,582.00	3.23
Accounts receivable - related parties - net	182,430.00	1.19	141,559.00	0.93
Other receivables	25,600.00	0.16	71,792.00	0.47
Other receivables - related parties	35,950.00	0.23	23,093.00	0.15
Inventories	1,008,453.00	6.59	2,033,796.00	13.49
Other current assets	229,699.00	1.50	417,687.00	2.77
Current assets	5,857,473.00	38.29	5,782,186.00	38.35
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	45,023.00	0.29	44,928.00	0.29
Available-for-sale financial assets - non current	1,043,090.00	6.81	885,828.00	5.87

Financial assets carried at cost - non current	275,813.00	1.80	298,909.00	1.98
Debt investments without active market - non current	50,000.00	0.32	50,000.00	0.33
Equity investments under equity method	5,922,751.00	38.71	6,532,962.00	43.33
Investments	5,922,751.00	38.71	6,532,962.00	43.33
Funds and long-term investments	7,336,677.00	47.96	7,812,627.00	51.82
Fixed Assets				
Cost				
Land	238,137.00	1.55	240,047.00	1.59
Land improvements	71,611.00	0.46	70,665.00	0.46
Buildings and structures	389,127.00	2.54	378,259.00	2.50
Machinery and equipment	3,016,833.00	19.72	2,972,838.00	19.72
Transportation equipment	29,407.00	0.19	27,627.00	0.18
Maintenance equipment and tools	24,104.00	0.15	24,104.00	0.15
Other facilities	89,925.00	0.58	89,411.00	0.59
Revaluation increment	456,671.00	2.98	457,851.00	3.03
Cost and revaluation increment	4,315,815.00	28.21	4,260,802.00	28.26
Accumulated depreciation	-3,278,079.00	-21.42	-3,195,535.00	-21.19
Accumulated impairment - fixed assets	0.00	0.00	67,888.00	0.45
Construction in process and prepayment for equipments	30,844.00	0.20	1,133,155.00	7.51
Fixed assets	1,068,580.00	6.98		
Intangible Assets			97,662.00	0.64
Deferred pension cost	65,108.00	0.42	97,662.00	0.64
Intangible assets	65,108.00	0.42		
Other Assets			57,323.00	0.38
Rental assets	53,277.00	0.34	53,888.00	0.35
Idled assets	40,022.00	0.26	13,520.00	0.08

Guarantee deposits paid	13,071.00	0.08	1,827.00	0.01
Deferred charges	5,059.00	0.03	0.00	0.00
Deferred income tax assets - non current	200,277.00	1.30	122,000.00	0.80
Other assets - other	657,900.00	4.30	248,558.00	1.64
Other assets	969,606.00	6.33	15,074,188.00	100.00
Assets	15,297,444.00	100.00		
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities			359,413.00	2.38
Accounts payable	602,463.00	3.93	77,046.00	0.51
Accounts payable - related parties	9,835.00	0.06	244,260.00	1.62
Income tax payable	180,232.00	1.17	222,713.00	1.47
Accrued expenses	250,924.00	1.64	144,347.00	0.95
Other payables - related parties	223,787.00	1.46	10,698.00	0.07
Other payables	13,575.00	0.08	16,159.00	0.10
Advance receipts	34,868.00	0.22	650,000.00	4.31
Long-term liabilities - current portion	0.00	0.00	5,179.00	0.03
Other current liabilities	5,632.00	0.03	1,729,815.00	11.47
Current liabilities	1,321,316.00	8.63		
Long term Liabilities			1,000,000.00	6.63
Long-term borrowings	1,000,000.00	6.53	1,000,000.00	6.63
Long-term liabilities	1,000,000.00	6.53		
Reserves			43,580.00	0.28
Reserve for land revaluation increment tax	43,580.00	0.28	43,580.00	0.28
Reserves	43,580.00	0.28		
Other Liabilities			734,161.00	4.87

Pension reserve / accrued pension liability	758,775.00	4.96	4,515.00	0.02
Guarantee deposits received	3,565.00	0.02	700.00	0.00
Other liabilities - other	20,250.00	0.13	28,913.00	0.19
Other liabilities	782,590.00	5.11	768,289.00	5.09
Liabilities	3,147,486.00	20.57	3,541,684.00	23.49
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	50.42	7,714,032.00	51.17
Capital Surplus				
Capital surplus - treasury stock transactions	56,457.00	0.36	56,457.00	0.37
Capital surplus - long-term equity investments	133,845.00	0.87	67,867.00	0.45
Capital surplus - other	11,717.00	0.07	11,718.00	0.07
Capital surplus	202,019.00	1.32	136,042.00	0.90
Retained Earnings				
Legal reserve	1,479,072.00	9.66	1,475,366.00	9.78
Unappropriated retained earnings	2,240,916.00	14.64	1,681,567.00	11.15
Retained earnings	3,719,988.00	24.31	3,156,933.00	20.94
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	187,445.00	1.22	231,935.00	1.53
Net loss not recognized as pension cost	-128,952.00	-0.84	-97,543.00	-0.64
Unrealized gains (losses) on financial instruments	291,155.00	1.90	160,706.00	1.06
Unrealized Revaluation Increment	299,381.00	1.95	365,743.00	2.42
	-135,110.00	-0.88	660,841.00	4.38
Equity adjustments	513,919.00	3.35	-135,344.00	-0.89
Stockholders' equity	12,149,958.00	79.42	11,532,504.00	76.50

Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	302.82	46,323,928.00	307.30
	0.00	0.00	0.00	0.00