

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2009/06/30		2008/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	1,638,027.00	10.73	3,134,740.00	17.76
Financial assets measured at fair value through profit or loss - current	2,073,582.00	13.58	1,336,124.00	7.57
Available-for-sale financial assets - current	111,202.00	0.72	166,137.00	0.94
Held-to-maturity financial assets - current	49,765.00	0.32	29,903.00	0.16
Notes receivable - net	98,301.00	0.64	98,821.00	0.55
Accounts receivable - net	505,815.00	3.31	726,586.00	4.11
Accounts receivable - related parties - net	129,763.00	0.85	157,725.00	0.89
Other receivables	350,213.00	2.29	14,545.00	0.08
Other receivables - related parties	22,541.00	0.14	167,918.00	0.95
Inventories	723,330.00	4.73	1,670,041.00	9.46
Other current assets	224,259.00	1.46	409,545.00	2.32
Current assets	5,926,798.00	38.82	7,912,085.00	44.83
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	25,007.00	0.16	25,119.00	0.14
Available-for-sale financial assets - non current	989,133.00	6.47	1,196,650.00	6.78

Financial assets carried at cost - non current	292,813.00	1.91	298,909.00	1.69
Debt investments without active market - non current	50,000.00	0.32	50,000.00	0.28
Equity investments under equity method	5,824,919.00	38.15	6,686,829.00	37.88
Investments	5,824,919.00	38.15	6,686,829.00	37.88
Funds and long-term investments	7,181,872.00	47.04	8,257,507.00	46.78
Fixed Assets				
Cost				
Land	240,047.00	1.57	240,047.00	1.36
Land improvements	71,611.00	0.46	70,024.00	0.39
Buildings and structures	392,690.00	2.57	378,259.00	2.14
Machinery and equipment	2,996,068.00	19.62	2,961,592.00	16.78
Transportation equipment	27,627.00	0.18	29,756.00	0.16
Maintenance equipment and tools	24,104.00	0.15	24,104.00	0.13
Other facilities	91,827.00	0.60	89,410.00	0.50
Revaluation increment	457,738.00	2.99	457,851.00	2.59
Cost and revaluation increment	4,301,712.00	28.18	4,251,043.00	24.08
Accumulated depreciation	-3,257,402.00	-21.33	-3,170,392.00	-17.96
Construction in process and prepayment for equipments	44,779.00	0.29	50,511.00	0.28
Fixed assets	1,089,089.00	7.13	1,131,162.00	6.40
Intangible Assets				
Deferred pension cost	65,108.00	0.42	97,662.00	0.55
Intangible assets	65,108.00	0.42	97,662.00	0.55
Other Assets				
Rental assets	54,420.00	0.35	58,448.00	0.33
Idled assets	40,333.00	0.26	53,583.00	0.30
Guarantee deposits paid	12,383.00	0.08	12,833.00	0.07

Deferred charges	5,517.00	0.03	2,098.00	0.01
Deferred income tax assets - non current	151,641.00	0.99	11,368.00	0.06
Other assets - other	737,700.00	4.83	112,000.00	0.63
Other assets	1,001,994.00	6.56	250,330.00	1.41
Assets	15,264,861.00	100.00	17,648,746.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	300,000.00	1.96	0.00	0.00
Financial liabilities measured at fair value through profit or loss - current	271.00	0.00	0.00	0.00
Accounts payable	415,055.00	2.71	851,537.00	4.82
Accounts payable - related parties	32,027.00	0.20	109,744.00	0.62
Income tax payable	194,644.00	1.27	241,195.00	1.36
Accrued expenses	203,567.00	1.33	215,124.00	1.21
Other payables - related parties	156,708.00	1.02	177,888.00	1.00
Other payables	10,365.00	0.06	1,166,144.00	6.60
Advance receipts	32,748.00	0.21	19,498.00	0.11
Long-term liabilities - current portion	650,000.00	4.25	390,000.00	2.20
Other current liabilities	4,120.00	0.02	5,447.00	0.03
Current liabilities	1,999,505.00	13.09	3,176,577.00	17.99
Long term Liabilities				
Long-term borrowings	1,000,000.00	6.55	650,000.00	3.68
Long-term liabilities	1,000,000.00	6.55	1,000,000.00	5.66
Reserves			1,650,000.00	9.34
Reserve for land revaluation increment tax	43,580.00	0.28		

Reserves	43,580.00	0.28	43,580.00	0.24
Other Liabilities			43,580.00	0.24
Pension reserve / accrued pension liability	747,966.00	4.89		
Guarantee deposits received	3,564.00	0.02	722,368.00	4.09
Other liabilities - other	20,121.00	0.13	4,334.00	0.02
Other liabilities	771,651.00	5.05	29,787.00	0.16
Liabilities	3,814,736.00	24.99	756,489.00	4.28
Stockholders' Equity			5,626,646.00	31.88
Capital				
Common stock	7,714,032.00	50.53		
Stock dividend to be distributed	0.00	0.00	7,714,032.00	43.70
Capital Surplus				
Capital surplus - treasury stock transactions	56,457.00	0.36	56,457.00	0.31
Capital surplus - long-term equity investments	133,318.00	0.87	73,728.00	0.41
Capital surplus - other	11,717.00	0.07	11,718.00	0.06
Capital surplus	201,492.00	1.31	141,903.00	0.80
Retained Earnings				
Legal reserve	1,479,073.00	9.68	1,475,366.00	8.35
Unappropriated retained earnings	1,487,069.00	9.74	1,475,044.00	8.35
Retained earnings	2,966,142.00	19.43	2,950,410.00	16.71
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	240,308.00	1.57	89,439.00	0.50
Net loss not recognized as pension cost	-128,876.00	-0.84	-97,543.00	-0.55
Unrealized gains (losses) on financial instruments	291,745.00	1.91	998,175.00	5.65
Unrealized Revaluation Increment	300,627.00	1.96	360,971.00	2.04

	-135,345.00	-0.88	1,351,042.00	7.65
Equity adjustments	568,459.00	3.72	-135,287.00	-0.76
Stockholders' equity	11,450,125.00	75.00	12,022,100.00	68.11
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	303.46	46,323,928.00	262.47
	0.00	0.00	0.00	0.00