

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2009/03/31		2008/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	1,672,080.00	11.84	3,494,700.00	20.36
Financial assets measured at fair value through profit or loss - current	2,086,734.00	14.77	853,705.00	4.97
Available-for-sale financial assets - current	98,143.00	0.69	163,108.00	0.95
Held-to-maturity financial assets - current	0.00	0.00	29,722.00	0.17
Notes receivable - net	41,459.00	0.29	74,608.00	0.43
Accounts receivable - net	357,581.00	2.53	626,778.00	3.65
Accounts receivable - related parties - net	118,686.00	0.84	144,397.00	0.84
Other receivables	45,424.00	0.32	23,144.00	0.13
Other receivables - related parties	32,492.00	0.23	222,417.00	1.29
Inventories	819,533.00	5.80	1,764,788.00	10.28
Other current assets	240,435.00	1.70	414,765.00	2.41
Current assets	5,512,567.00	39.04	7,812,132.00	45.52
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	0.00	0.00	25,011.00	0.14
Available-for-sale financial assets - non current	841,879.00	5.96	1,257,362.00	7.32

Financial assets carried at cost - non current	292,813.00	2.07	298,909.00	1.74
Debt investments without active market - non current	50,000.00	0.35	50,000.00	0.29
Equity investments under equity method	5,571,423.00	39.45	6,233,545.00	36.32
Investments	5,571,423.00	39.45	6,233,545.00	36.32
Funds and long-term investments	6,756,115.00	47.84	7,864,827.00	45.83
Fixed Assets				
Cost				
Land	240,047.00	1.70	240,047.00	1.39
Land improvements	70,665.00	0.50	70,024.00	0.40
Buildings and structures	390,152.00	2.76	375,329.00	2.18
Machinery and equipment	2,995,584.00	21.21	2,959,329.00	17.24
Transportation equipment	27,627.00	0.19	30,320.00	0.17
Maintenance equipment and tools	24,104.00	0.17	24,104.00	0.14
Other facilities	90,270.00	0.63	89,411.00	0.52
Revaluation increment	457,738.00	3.24	457,957.00	2.66
Cost and revaluation increment	4,296,187.00	30.42	4,246,521.00	24.74
Accumulated depreciation	-3,231,577.00	-22.88	-3,147,085.00	-18.33
Construction in process and prepayment for equipments	41,705.00	0.29	45,490.00	0.26
Fixed assets	1,106,315.00	7.83	1,144,926.00	6.67
Intangible Assets				
Deferred pension cost	65,108.00	0.46	97,662.00	0.56
Intangible assets	65,108.00	0.46		
OtherAssets			59,574.00	0.34
Rental assets	55,564.00	0.39	53,723.00	0.31
Idled assets	40,470.00	0.28	13,281.00	0.07
Guarantee deposits paid	13,005.00	0.09	2,618.00	0.01

Deferred charges	1,016.00	0.00	11,422.00	0.06
Deferred income tax assets - non current	131,581.00	0.93	100,000.00	0.58
Other assets - other	437,700.00	3.09	240,618.00	1.40
Other assets	679,336.00	4.81	17,160,165.00	100.00
Assets	14,119,441.00	100.00		
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities			0.00	0.00
Short-term borrowings	50,000.00	0.35	558.00	0.00
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	960,554.00	5.59
Accounts payable	427,299.00	3.02	51,399.00	0.29
Accounts payable - related parties	24,032.00	0.17	226,712.00	1.32
Income tax payable	231,682.00	1.64	158,697.00	0.92
Accrued expenses	151,819.00	1.07	401,083.00	2.33
Other payables - related parties	202,410.00	1.43	9,221.00	0.05
Other payables	10,419.00	0.07	33,164.00	0.19
Advance receipts	29,778.00	0.21	390,000.00	2.27
Long-term liabilities - current portion	650,000.00	4.60	3,921.00	0.02
Other current liabilities	4,041.00	0.02	2,235,309.00	13.02
Current liabilities	1,781,480.00	12.61		
Long term Liabilities			650,000.00	3.78
Long-term borrowings	1,000,000.00	7.08	1,000,000.00	5.82
Long-term liabilities	1,000,000.00	7.08	1,650,000.00	9.61
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.30	43,580.00	0.25

Reserves	43,580.00	0.30	43,580.00	0.25
Other Liabilities				
Pension reserve / accrued pension liability	735,977.00	5.21	709,080.00	4.13
Guarantee deposits received	3,644.00	0.02	4,334.00	0.02
Other liabilities - other	17,135.00	0.12	52,317.00	0.30
Other liabilities	756,756.00	5.35	765,731.00	4.46
Liabilities	3,581,816.00	25.36	4,694,620.00	27.35
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	54.63	7,714,032.00	44.95
Capital Surplus				
Capital surplus - treasury stock transactions	56,457.00	0.39	33,241.00	0.19
Capital surplus - long-term equity investments	132,851.00	0.94	50,354.00	0.29
Capital surplus - other	11,717.00	0.08	11,723.00	0.06
Capital surplus	201,025.00	1.42	95,318.00	0.55
Retained Earnings				
Legal reserve	1,475,366.00	10.44	1,330,578.00	7.75
Unappropriated retained earnings	824,841.00	5.84	0.00	0.00
Retained earnings	2,300,207.00	16.29	2,274,307.00	13.25
Stockholders' Equity and Other adjustmen			3,604,885.00	21.00
Cumulative translation adjustments	299,503.00	2.12		
Net loss not recognized as pension cost	-128,876.00	-0.91	59,340.00	0.34
Unrealized gains (losses) on financial instruments	-13,548.00	-0.09	-97,259.00	-0.56
Unrealized Revaluation Increment	300,627.00	2.12	878,210.00	5.11
	-135,345.00	-0.95	346,791.00	2.02

Equity adjustments	322,361.00	2.28	1,187,082.00	6.91
Stockholders' equity	10,537,625.00	74.63	-135,772.00	-0.79
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	328.08	12,465,545.00	72.64
	0.00	0.00	46,323,928.00	269.95