

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2008/06/30		2007/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	3,134,740.00	17.76	2,675,372.00	16.38
Financial assets measured at fair value through profit or loss - current	1,336,124.00	7.57	1,658,035.00	10.15
Available-for-sale financial assets - current	166,137.00	0.94	231,928.00	1.42
Held-to-maturity financial assets - current	29,903.00	0.16	70,912.00	0.43
Notes receivable - net	98,821.00	0.55	563,355.00	3.45
Accounts receivable - net	726,586.00	4.11	137,745.00	0.84
Accounts receivable - related parties - net	157,725.00	0.89	13,198.00	0.08
Other receivables	14,545.00	0.08	41,779.00	0.25
Other receivables - related parties	167,918.00	0.95	1,260,481.00	7.71
Inventories	1,670,041.00	9.46	364,944.00	2.23
Other current assets	409,545.00	2.32	7,017,749.00	42.98
Current assets	7,912,085.00	44.83		
Funds and Investments			1,481,446.00	9.07
Financial assets measured at fair value through profit or loss - non current	25,119.00	0.14	380,841.00	2.33
Available-for-sale financial assets - non current	1,196,650.00	6.78	50,000.00	0.30

Financial assets carried at cost - non current	298,909.00	1.69	5,817,992.00	35.63
Debt investments without active market - non current	50,000.00	0.28	5,817,992.00	35.63
Equity investments under equity method	6,686,829.00	37.88	7,730,279.00	47.34
Investments	6,686,829.00	37.88		
Funds and long-term investments	8,257,507.00	46.78		
Fixed Assets			240,047.00	1.47
Cost			70,024.00	0.42
Land	240,047.00	1.36	373,401.00	2.28
Land improvements	70,024.00	0.39	2,806,964.00	17.19
Buildings and structures	378,259.00	2.14	33,390.00	0.20
Machinery and equipment	2,961,592.00	16.78	24,104.00	0.14
Transportation equipment	29,756.00	0.16	86,668.00	0.53
Maintenance equipment and tools	24,104.00	0.13	458,324.00	2.80
Other facilities	89,410.00	0.50	4,092,922.00	25.06
Revaluation increment	457,851.00	2.59	-3,080,687.00	-18.86
Cost and revaluation increment	4,251,043.00	24.08	142,072.00	0.87
Accumulated depreciation	-3,170,392.00	-17.96	1,154,307.00	7.06
Construction in process and prepayment for equipments	50,511.00	0.28		
Fixed assets	1,131,162.00	6.40	117,538.00	0.71
Intangible Assets			117,538.00	0.71
Deferred pension cost	97,662.00	0.55		
Intangible assets	97,662.00	0.55	47,538.00	0.29
Other Assets			54,142.00	0.33
Rental assets	58,448.00	0.33	12,719.00	0.07
Idled assets	53,583.00	0.30	4,182.00	0.02
Guarantee deposits paid	12,833.00	0.07	41,486.00	0.25

Deferred charges	2,098.00	0.01	147,800.00	0.90
Deferred income tax assets - non current	11,368.00	0.06	307,867.00	1.88
Other assets - other	112,000.00	0.63	16,327,740.00	100.00
Other assets	250,330.00	1.41		
Assets	17,648,746.00	100.00		
Liabilities and Stockholders' Equity				
Liabilities			0.00	0.00
Current Liabilities			682,864.00	4.18
Short-term borrowings	0.00	0.00	72,895.00	0.44
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	21,691.00	0.13
Accounts payable	851,537.00	4.82	157,713.00	0.96
Accounts payable - related parties	109,744.00	0.62	110,926.00	0.67
Income tax payable	241,195.00	1.36	539,982.00	3.30
Accrued expenses	215,124.00	1.21	36,009.00	0.22
Other payables - related parties	177,888.00	1.00	260,000.00	1.59
Other payables	1,166,144.00	6.60	14,813.00	0.09
Advance receipts	19,498.00	0.11	1,896,893.00	11.61
Long-term liabilities - current portion	390,000.00	2.20		
Other current liabilities	5,447.00	0.03	1,040,000.00	6.36
Current liabilities	3,176,577.00	17.99	1,000,000.00	6.12
Long term Liabilities			2,040,000.00	12.49
Bonds payable	650,000.00	3.68		
Long-term borrowings	1,000,000.00	5.66	43,580.00	0.26
Long-term liabilities	1,650,000.00	9.34	43,580.00	0.26
Reserves				

Reserve for land revaluation increment tax	43,580.00	0.24	700,066.00	4.28
Reserves	43,580.00	0.24	3,462.00	0.02
Other Liabilities			49,297.00	0.30
Pension reserve / accrued pension liability	722,368.00	4.09	752,825.00	4.61
Guarantee deposits received	4,334.00	0.02	4,733,298.00	28.98
Other liabilities - other	29,787.00	0.16		
Other liabilities	756,489.00	4.28		
Liabilities	5,626,646.00	31.88	7,714,032.00	47.24
Stockholders' Equity				
Capital			33,241.00	0.20
Common stock	7,714,032.00	43.70	232,912.00	1.42
Capital Surplus			11,726.00	0.07
Capital surplus - treasury stock transactions	56,457.00	0.31	277,879.00	1.70
Capital surplus - long-term equity investments	73,728.00	0.41		
Capital surplus - other	11,718.00	0.06	1,330,578.00	8.14
Capital surplus	141,903.00	0.80	0.00	0.00
Retained Earnings			900,204.00	5.51
Legal reserve	1,475,366.00	8.35	2,230,782.00	13.66
Unappropriated retained earnings	1,475,044.00	8.35		
Retained earnings	2,950,410.00	16.71	155,441.00	0.95
Stockholders' Equity and Other adjustmen			-93,869.00	-0.57
Cumulative translation adjustments	89,439.00	0.50	1,272,916.00	7.79
Net loss not recognized as pension cost	-97,543.00	-0.55	167,155.00	1.02
Unrealized gains (losses) on financial instruments	998,175.00	5.65	1,501,643.00	9.19
Unrealized Revaluation Increment	360,971.00	2.04	-129,894.00	-0.79

Equity adjustments	1,351,042.00	7.65	11,594,442.00	71.01
Treasury stock	-135,287.00	-0.76	45,050,928.00	275.91
Stockholders' equity	12,022,100.00	68.11		
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	262.47		
	0.00	0.00		